



Australian Government

**Department of Agriculture
and Water Resources**

ABARES



Commodity outlook for North-west Victoria

Rohan Nelson

**Sarah Smith, Peter Berry, Conrad Rees, Andrew Cameron, Dale
Ashton and Haydn Vallé**

**Australian Bureau of Agricultural
and Resource Economics and Sciences**

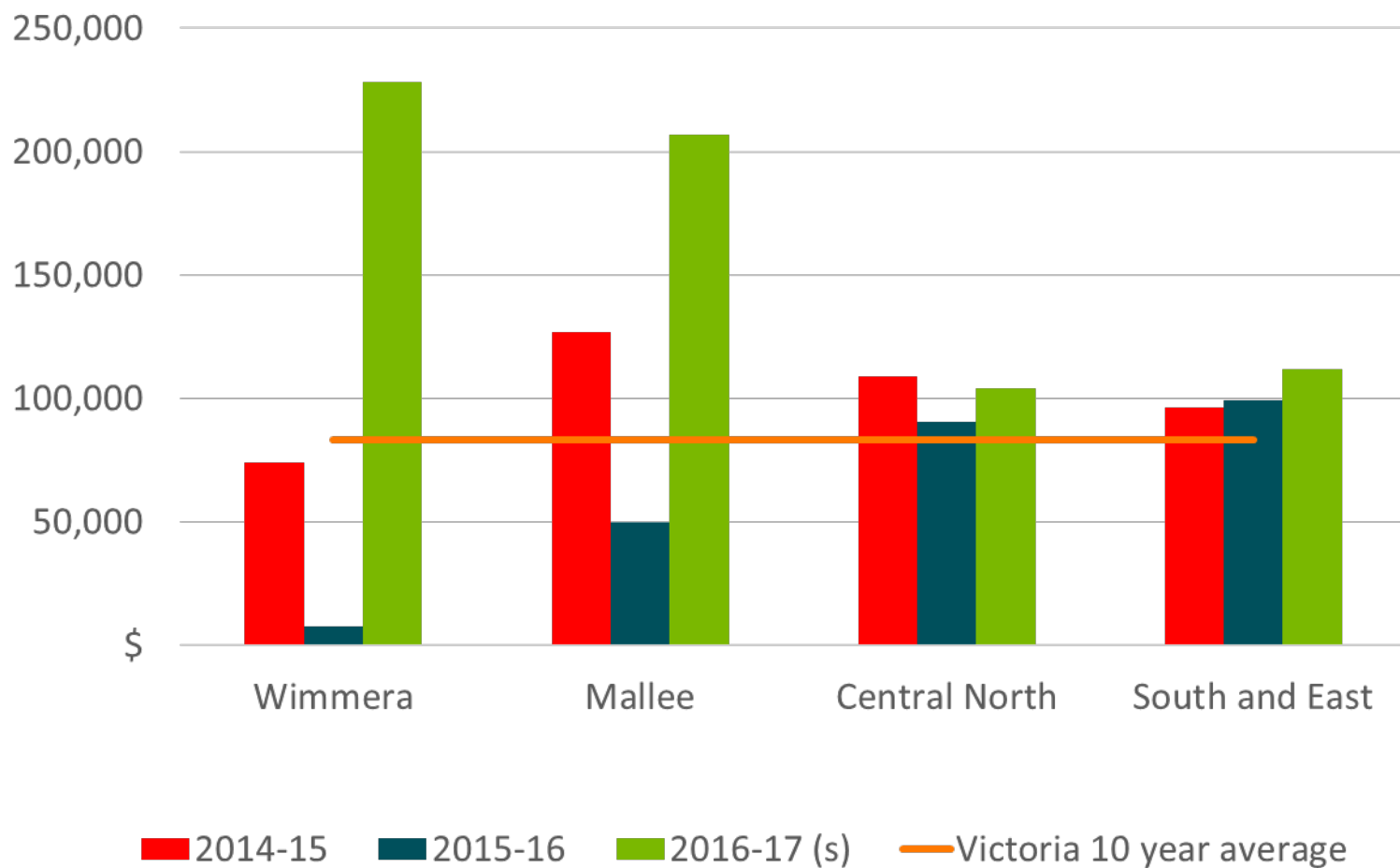
July 2017



Research by the
Australian Bureau of Agricultural and Resource Economics and Sciences

Regional trends and conditions

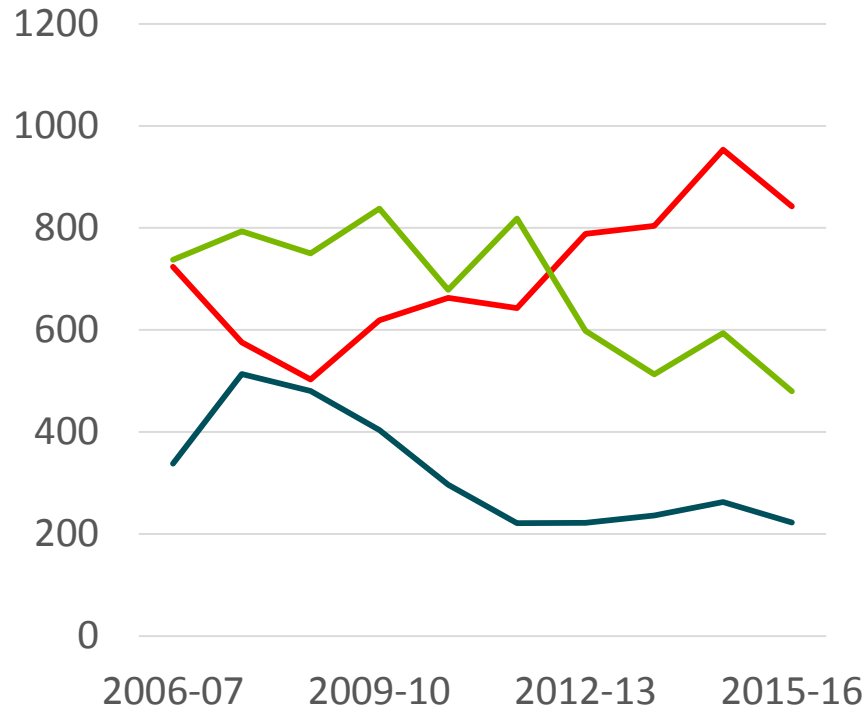
Farm cash income



s – provisional estimate

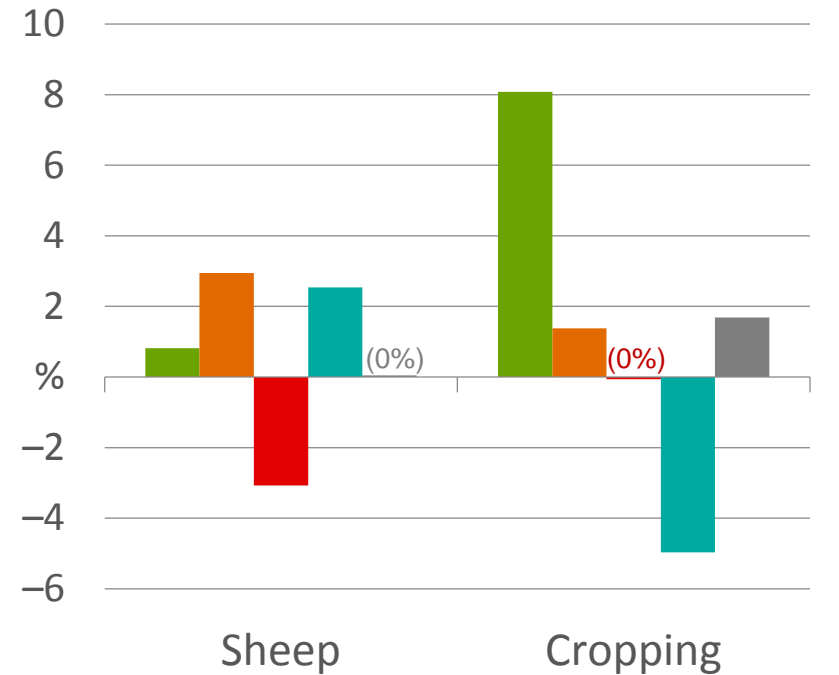
Trends in farming, Wimmera

Number of farms



- Mixed livestock - crops industry
- Sheep industry
- Wheat and other crops industry

Total factor productivity



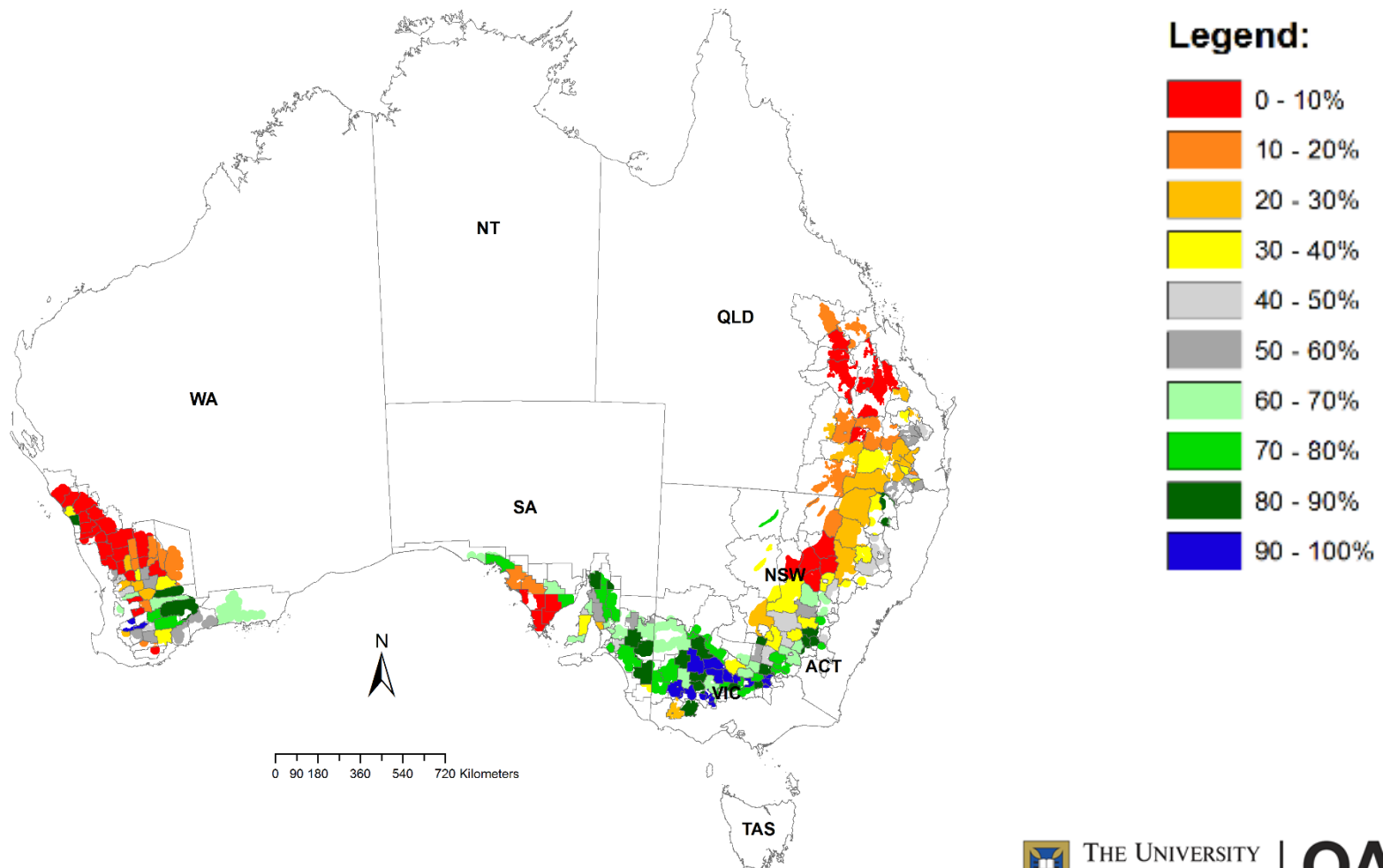
- 1980-81 to 1989-90
- 1990-91 to 1999-00
- 2000-01 to 2009-10
- 2010-11 to 2014-15
- All

Forecast wheat yields

Probability of exceeding median yields

July – September

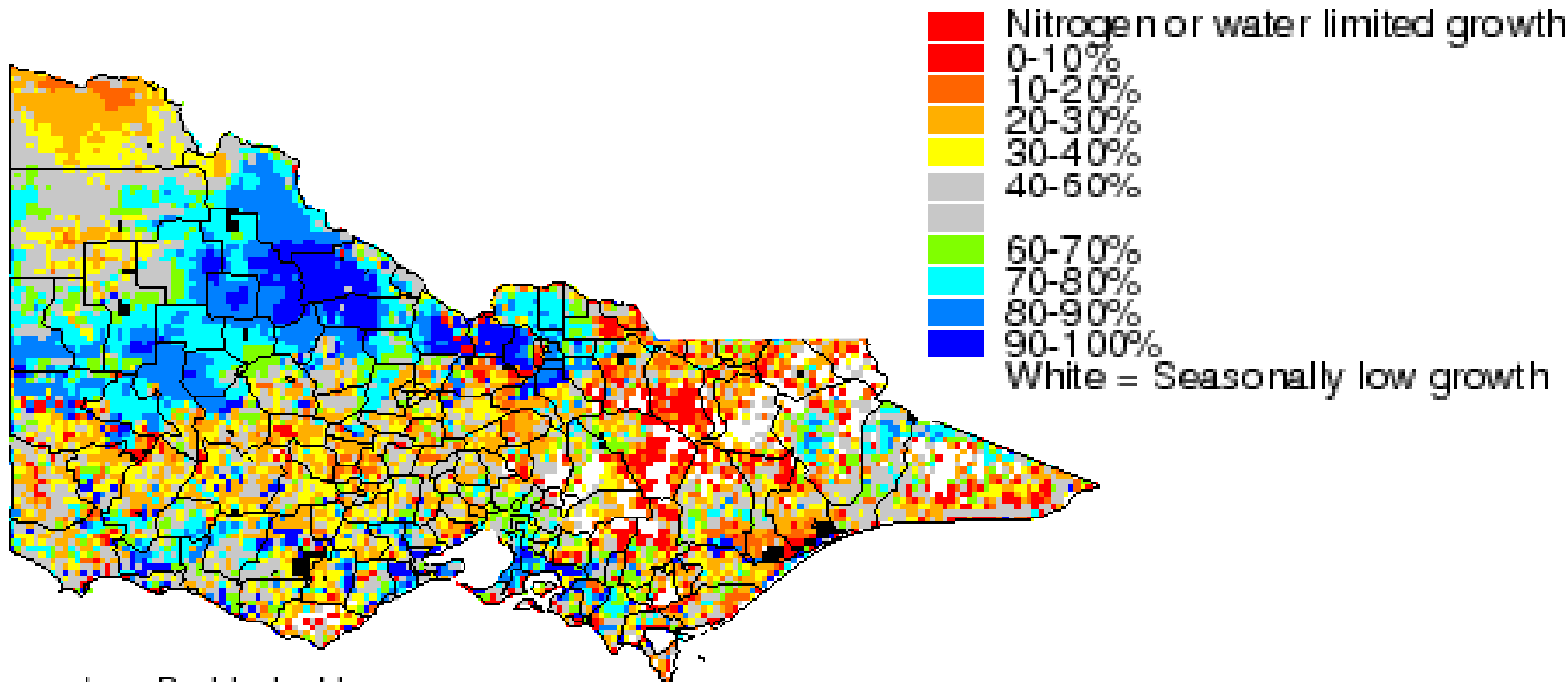
SOI phase rapidly falling May-June



source:

Forecast pasture growth

Chance of Exceeding Median Growth July to September 2017

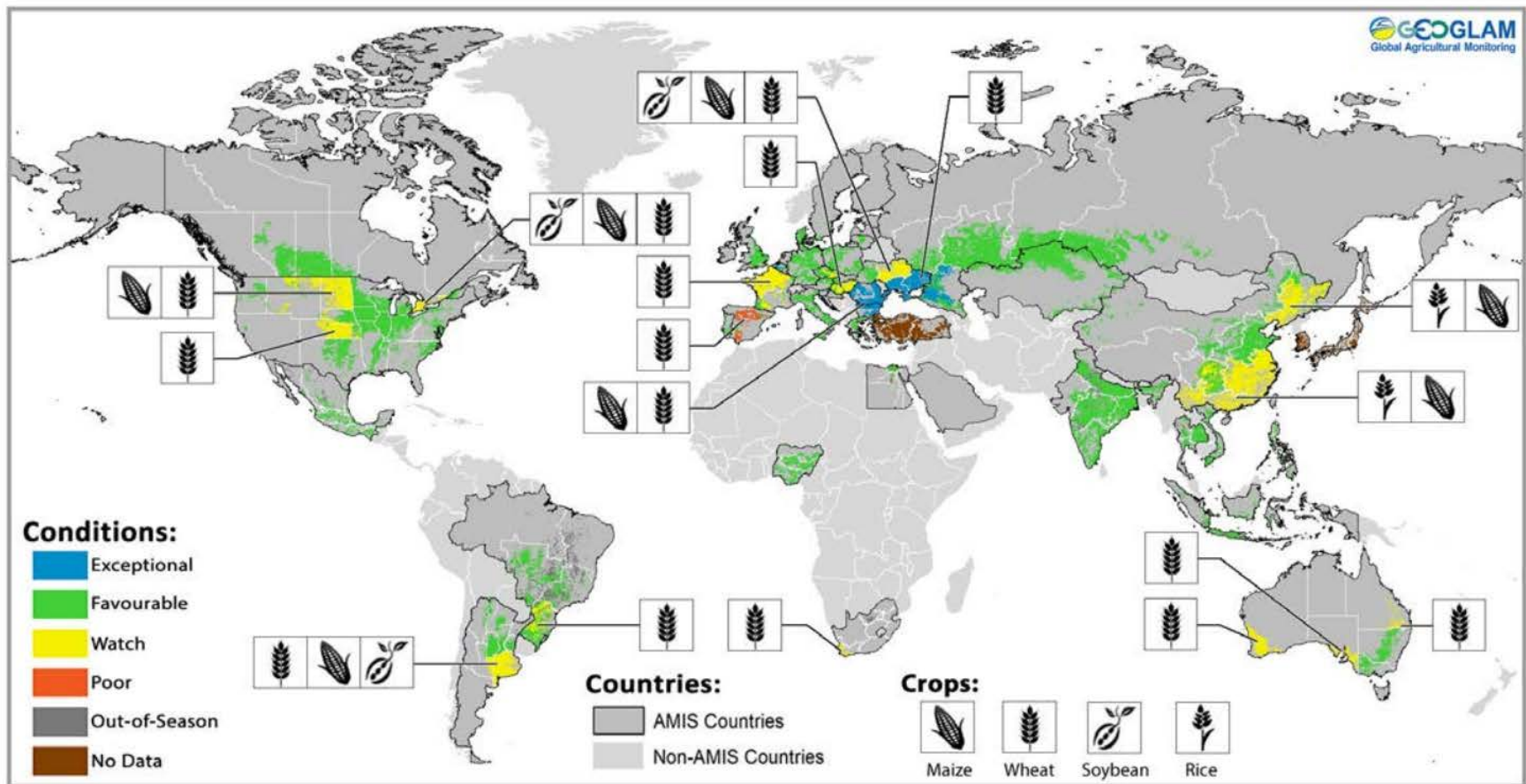


www.LongPaddock.qld.gov.au

Outlook for broadacre crops

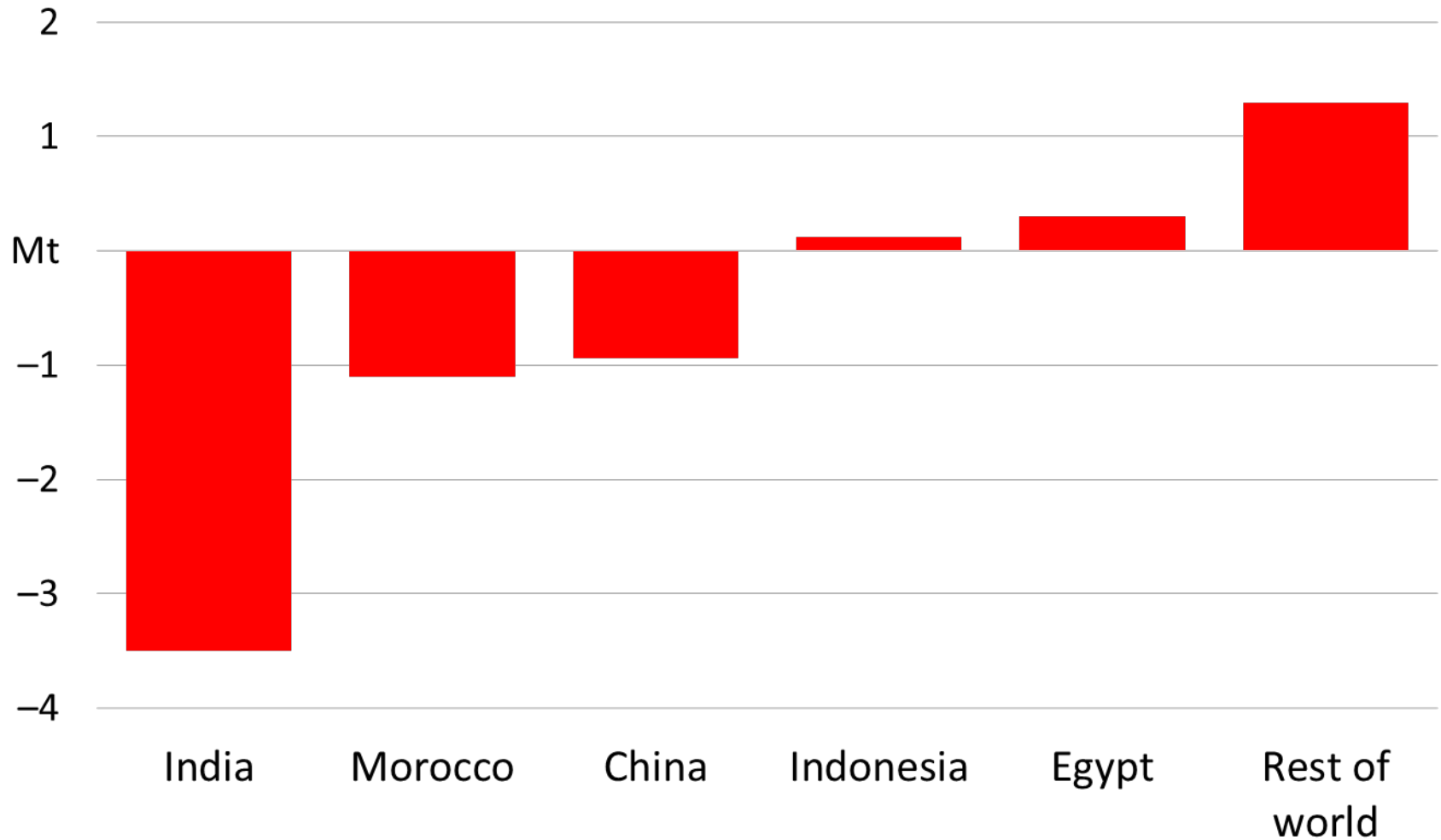
Conditions for agriculture

28 June 2017

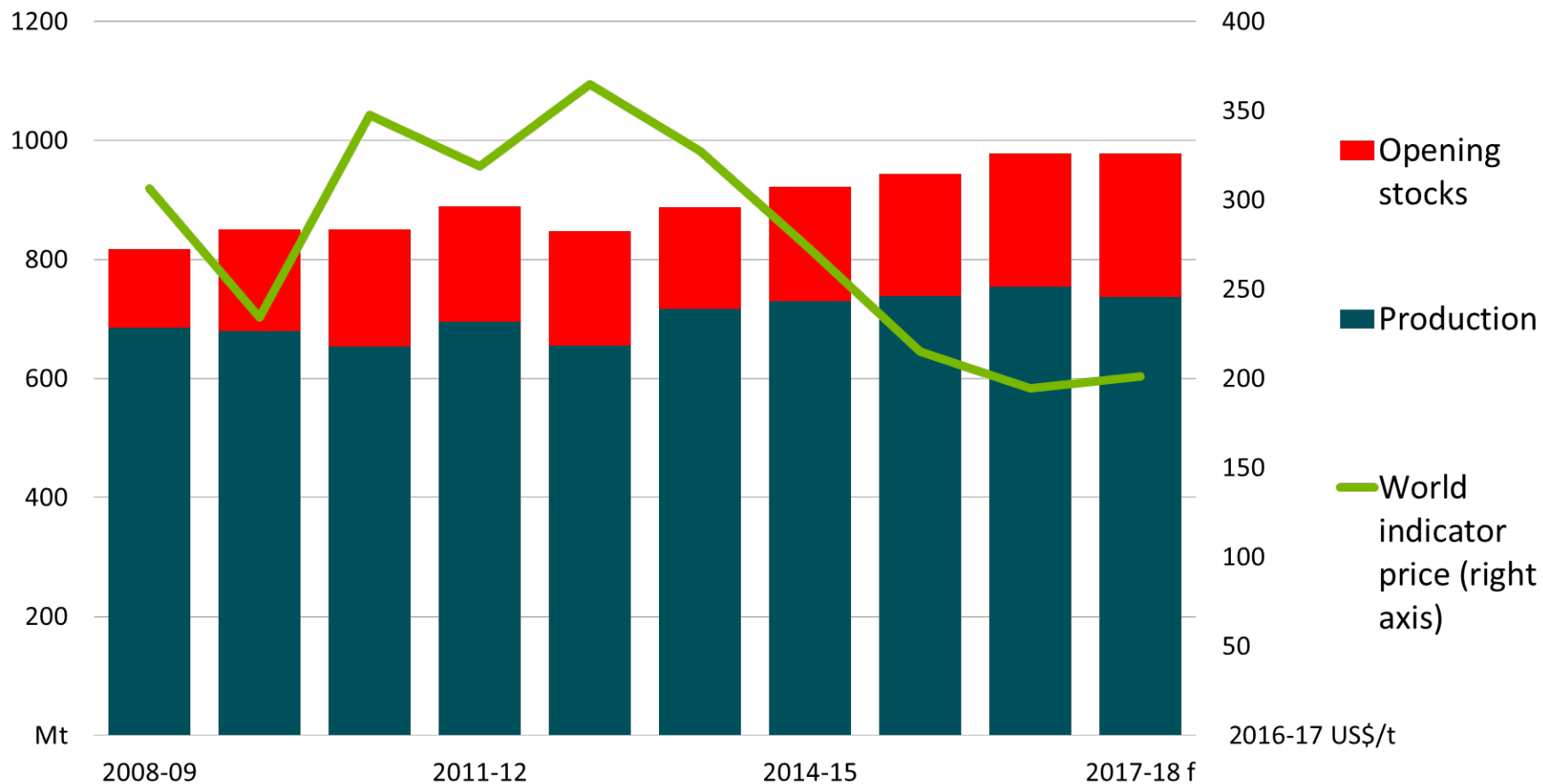


Forecast change in wheat imports

2017-18

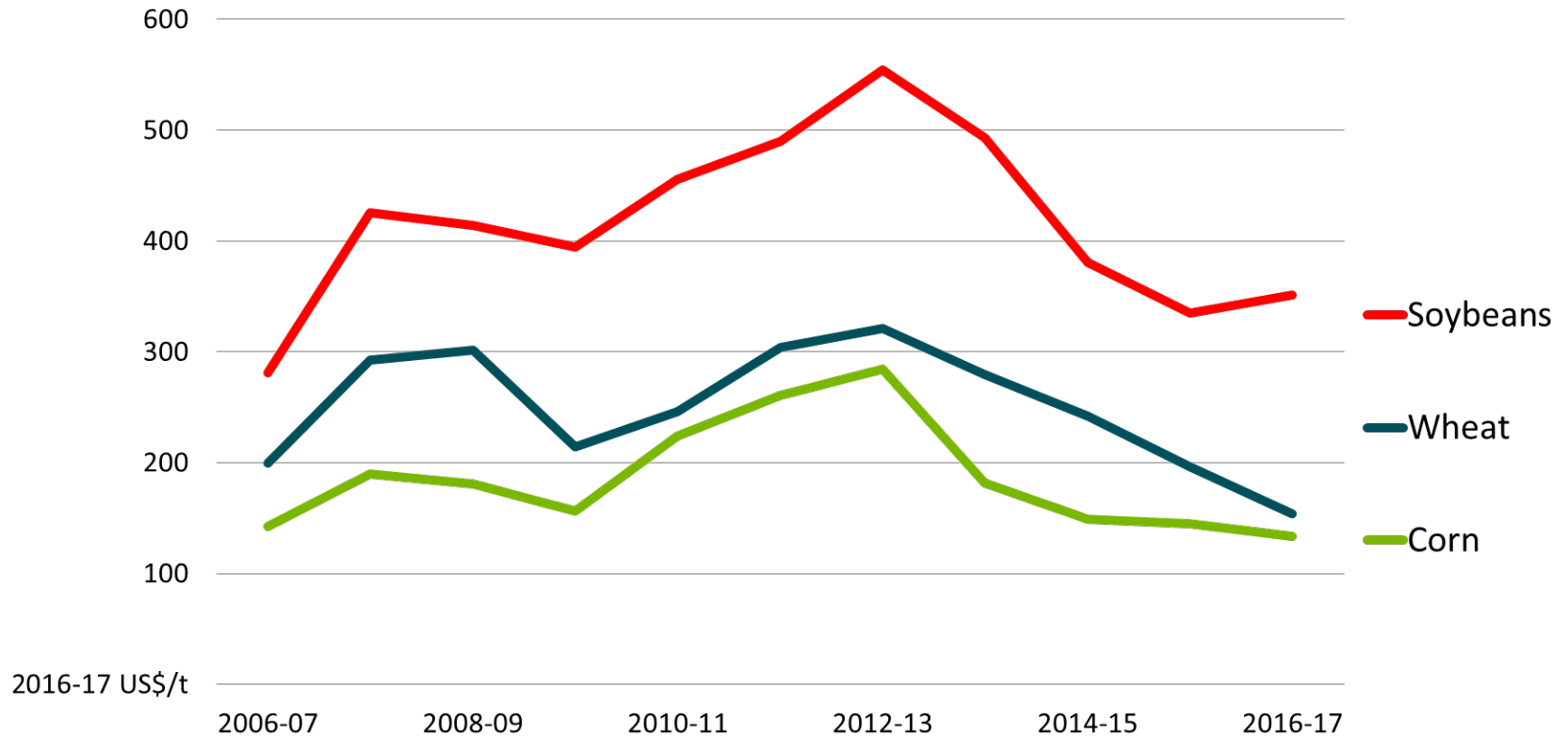


Wheat supply and price

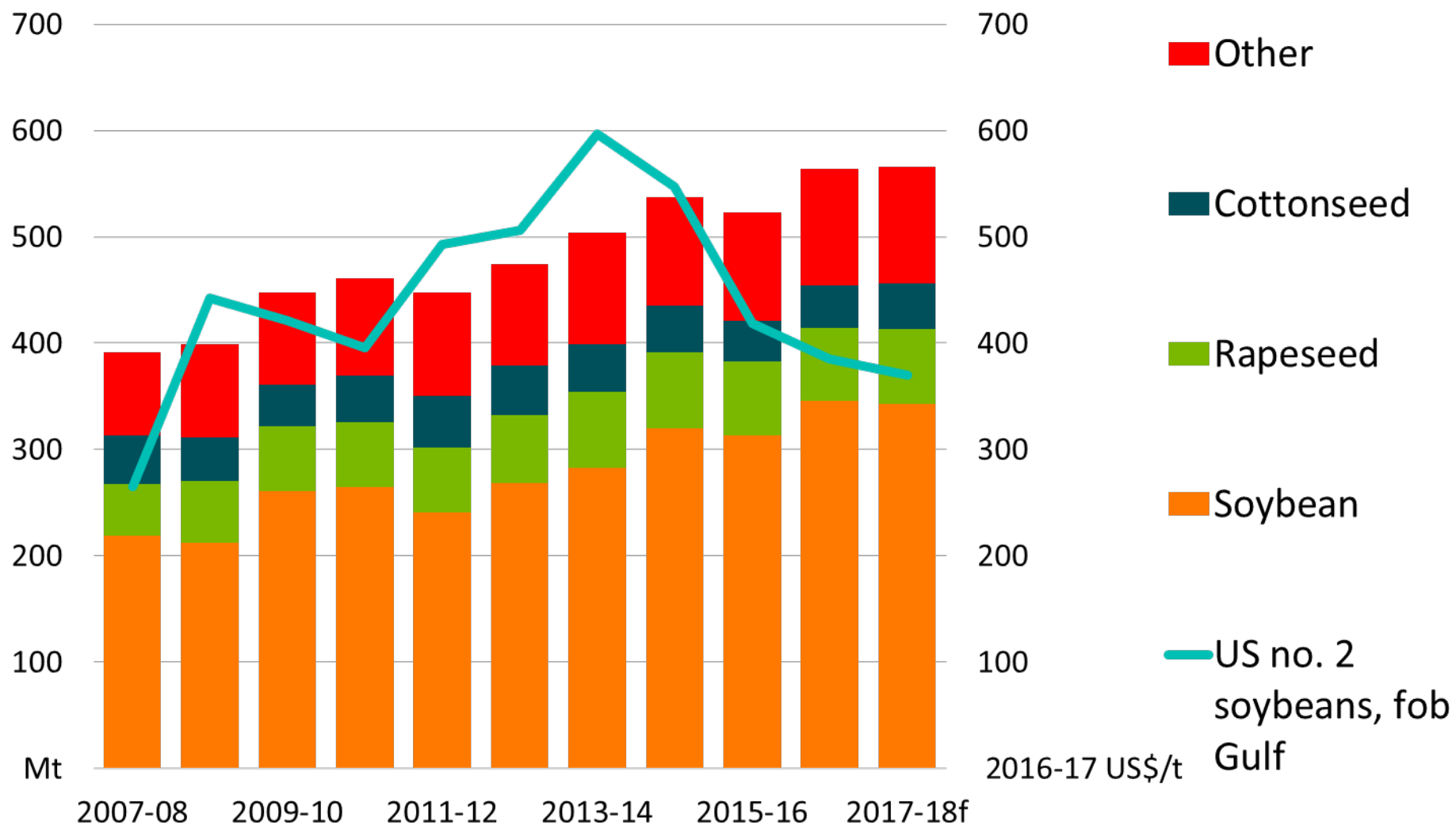


Average farm price, US

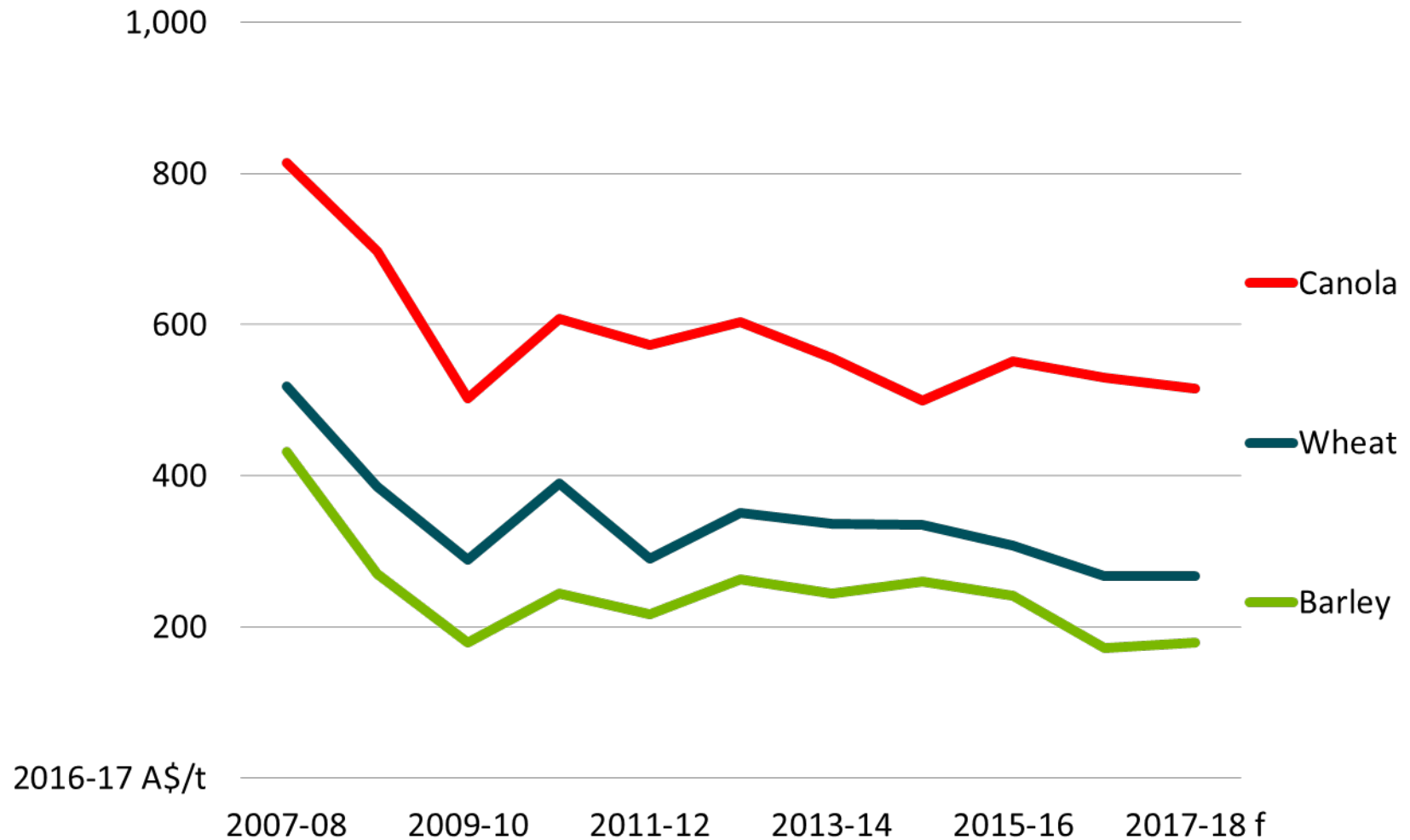
Corn, soybeans and wheat



World oilseed production and price

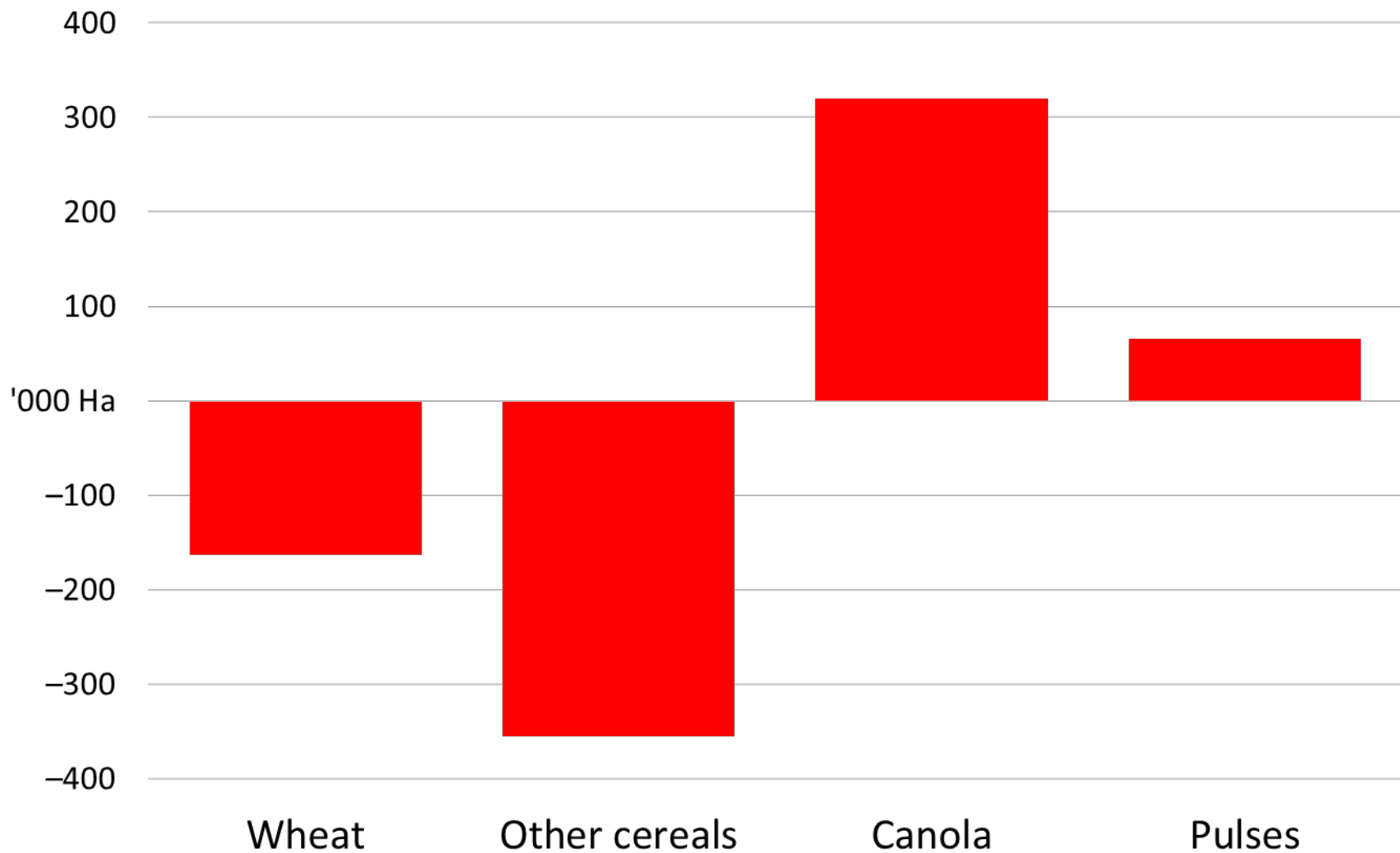


Australian prices of barley, canola and wheat

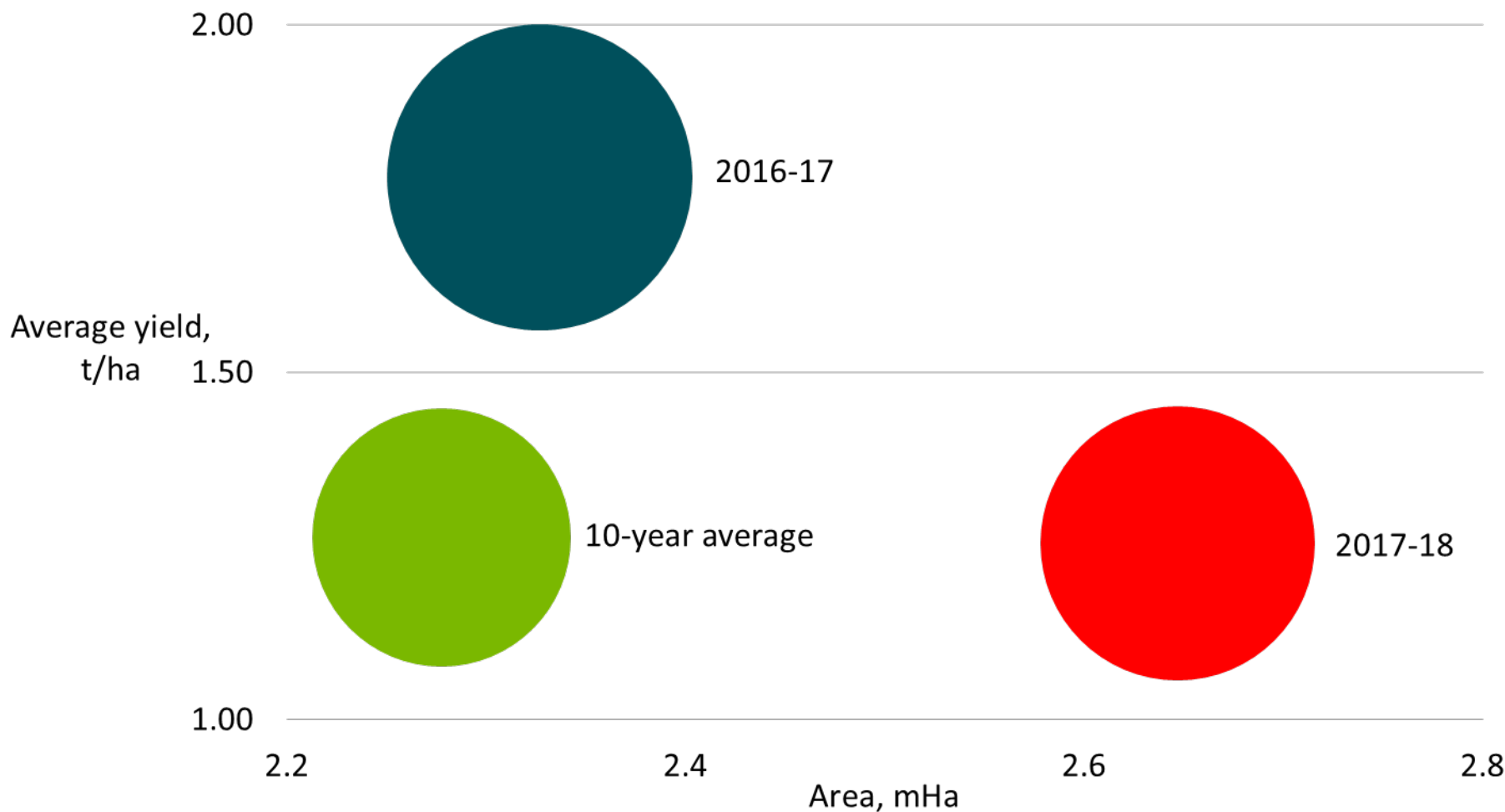


Forecast change in winter crop area

Australia 2017-18

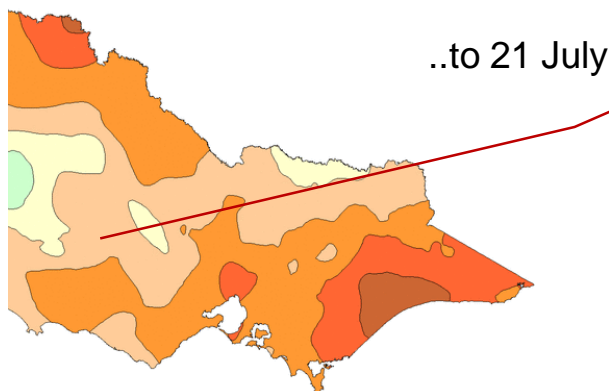
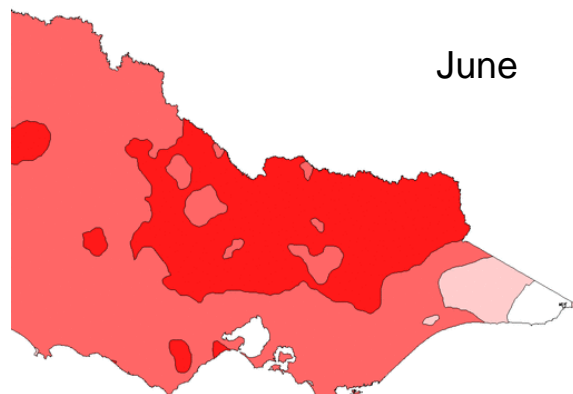
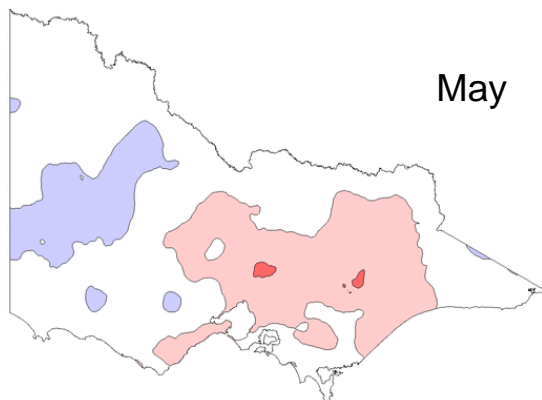
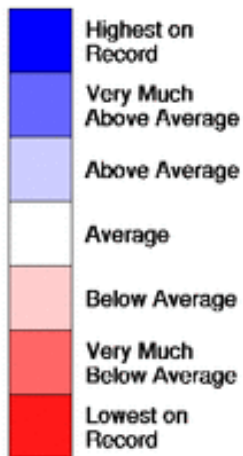


Australian canola area, average yield and production

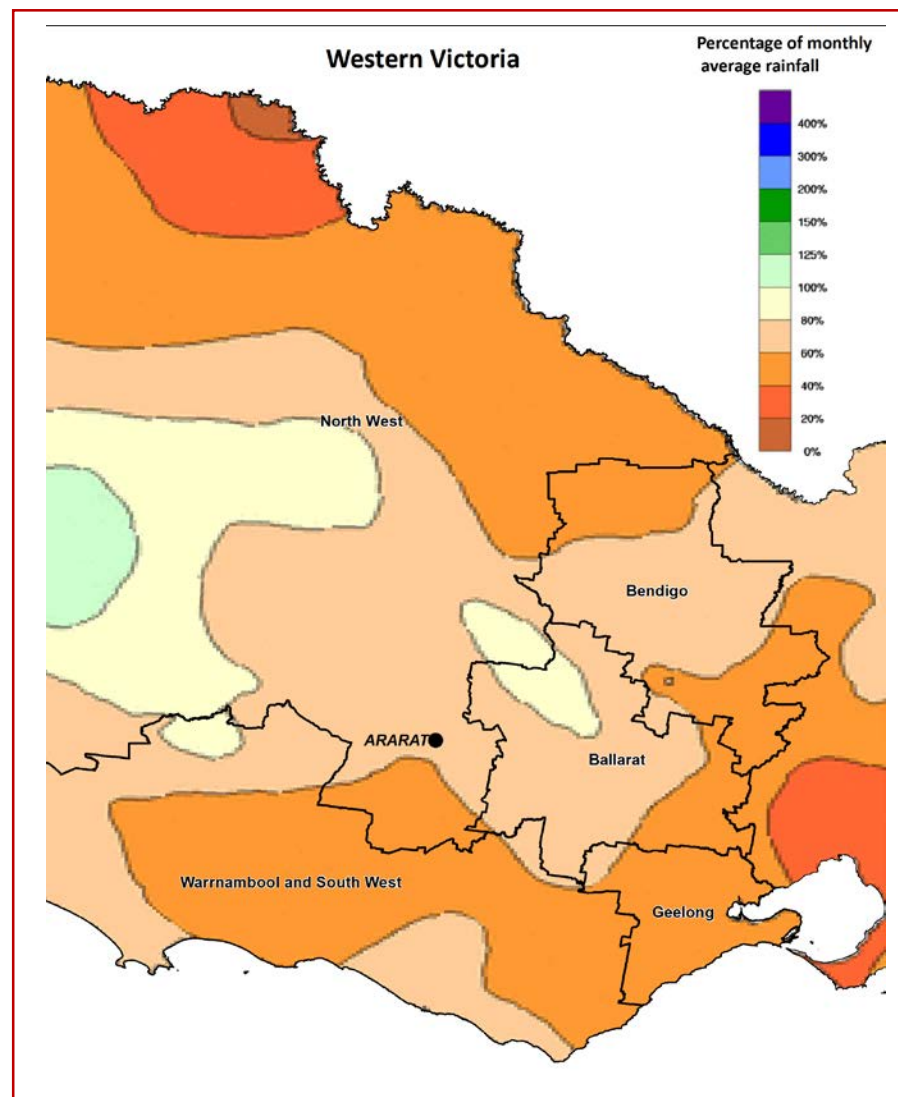
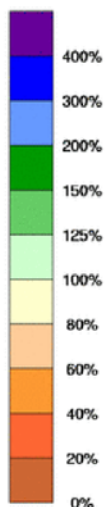


Conditions since our forecast

Rainfall Decile Ranges



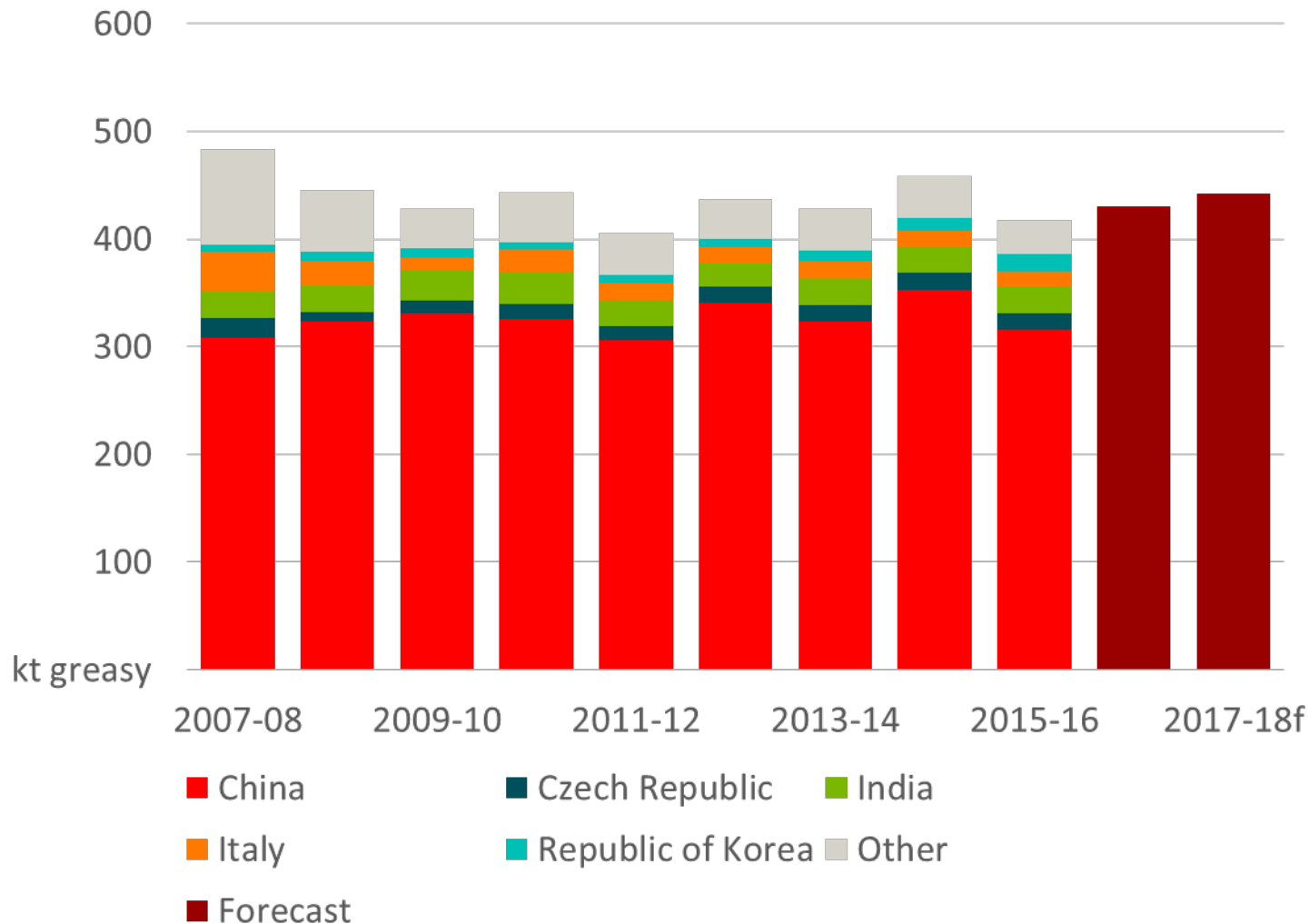
Percentage of monthly average rainfall



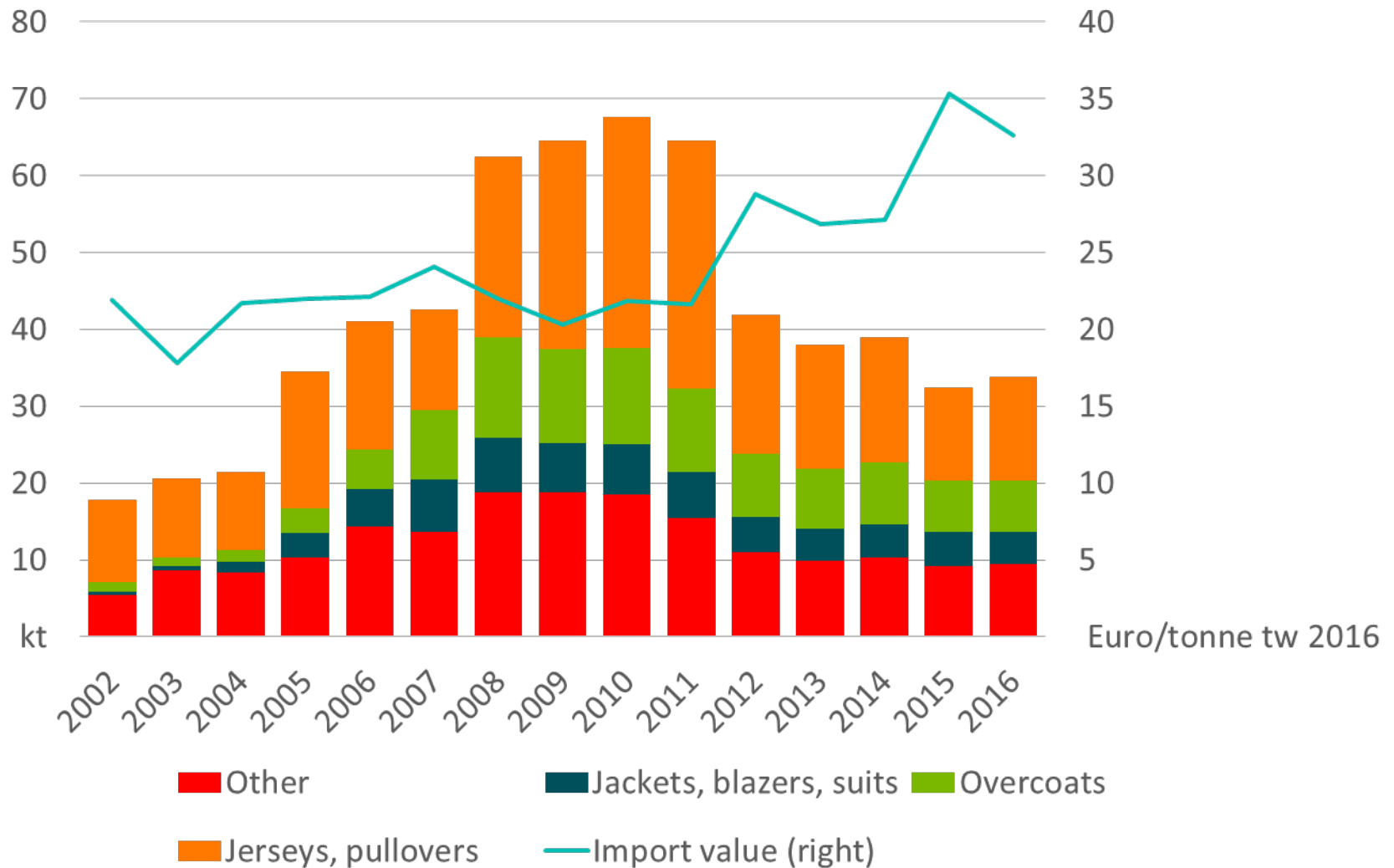
Source: Bureau of Meteorology

Outlook for sheep and wool

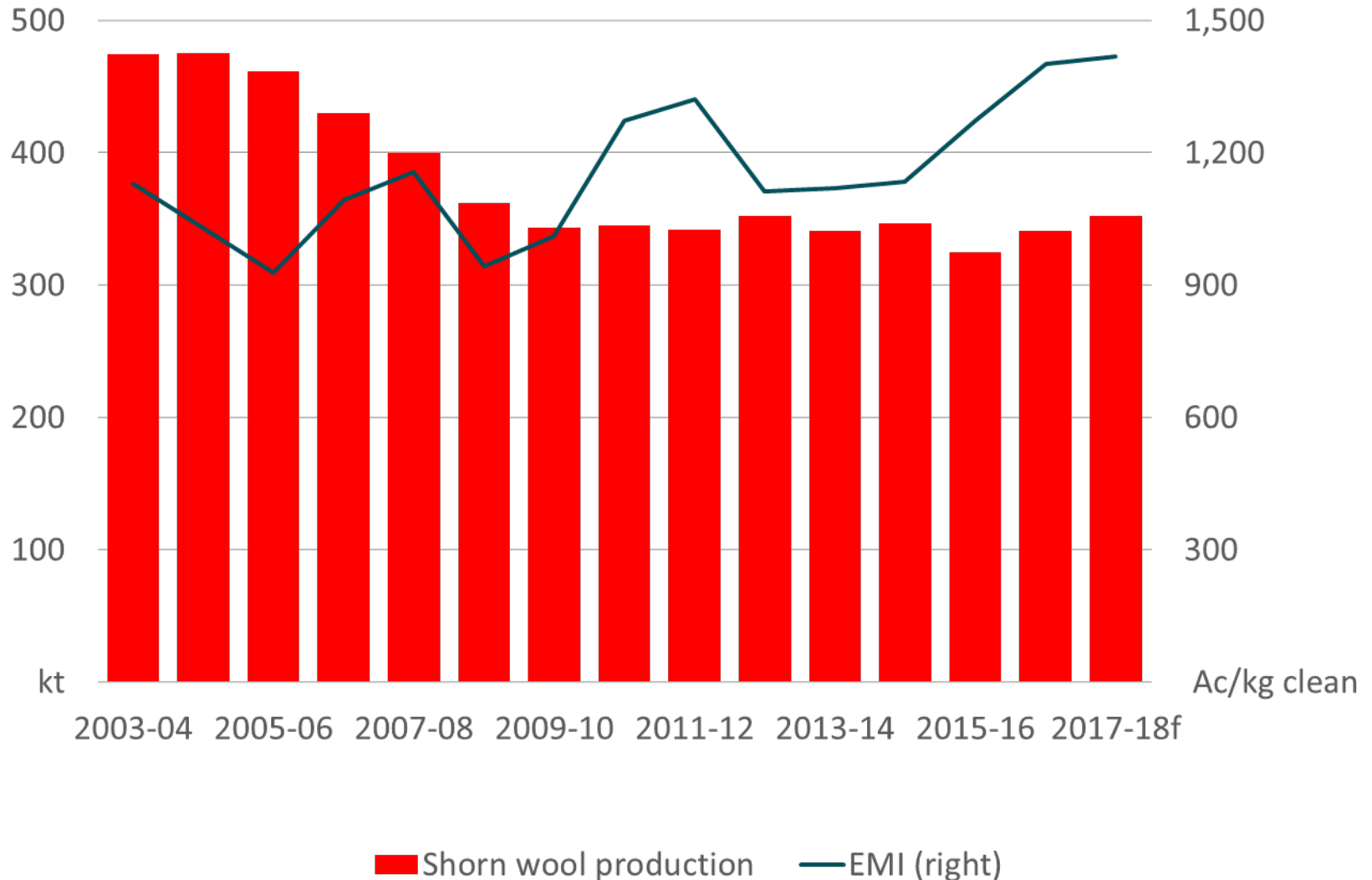
Australian wool exports by destination



EU Imports of woollen apparel

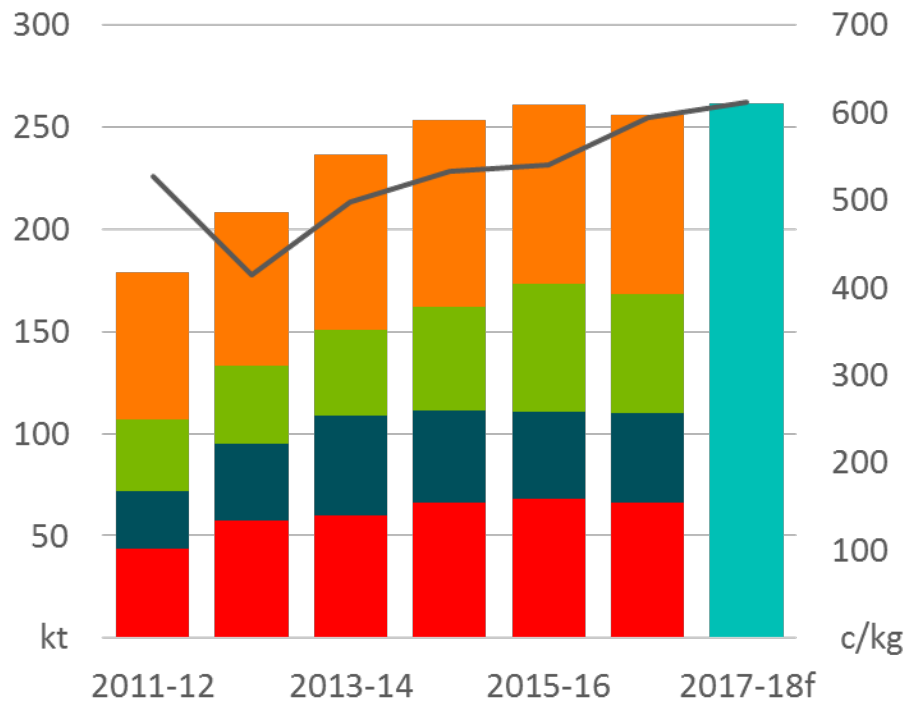


Shorn wool production and price

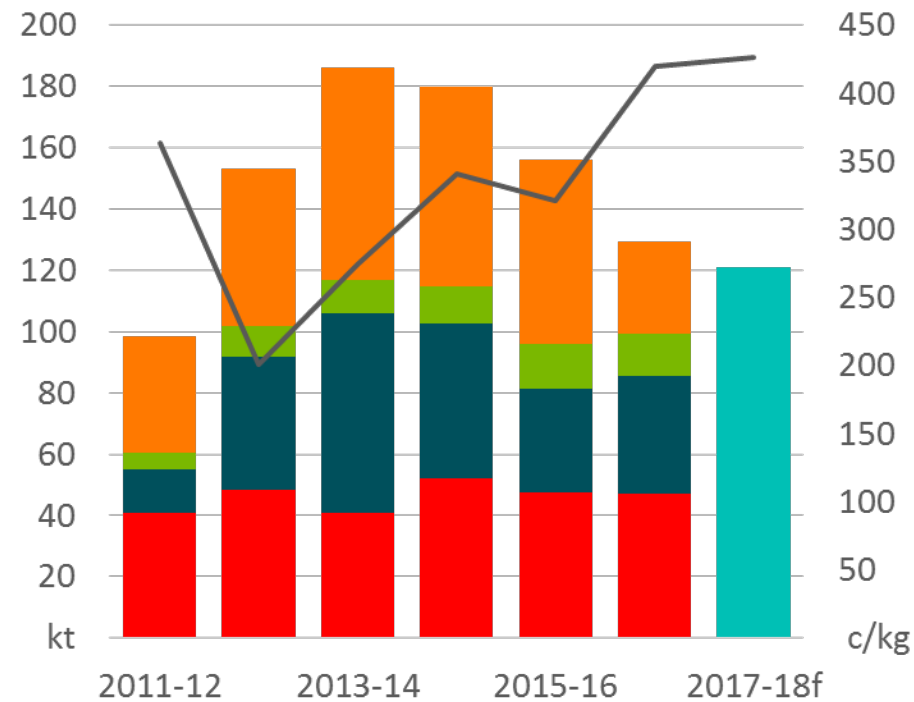


Sheep meat exports by destination

Lamb



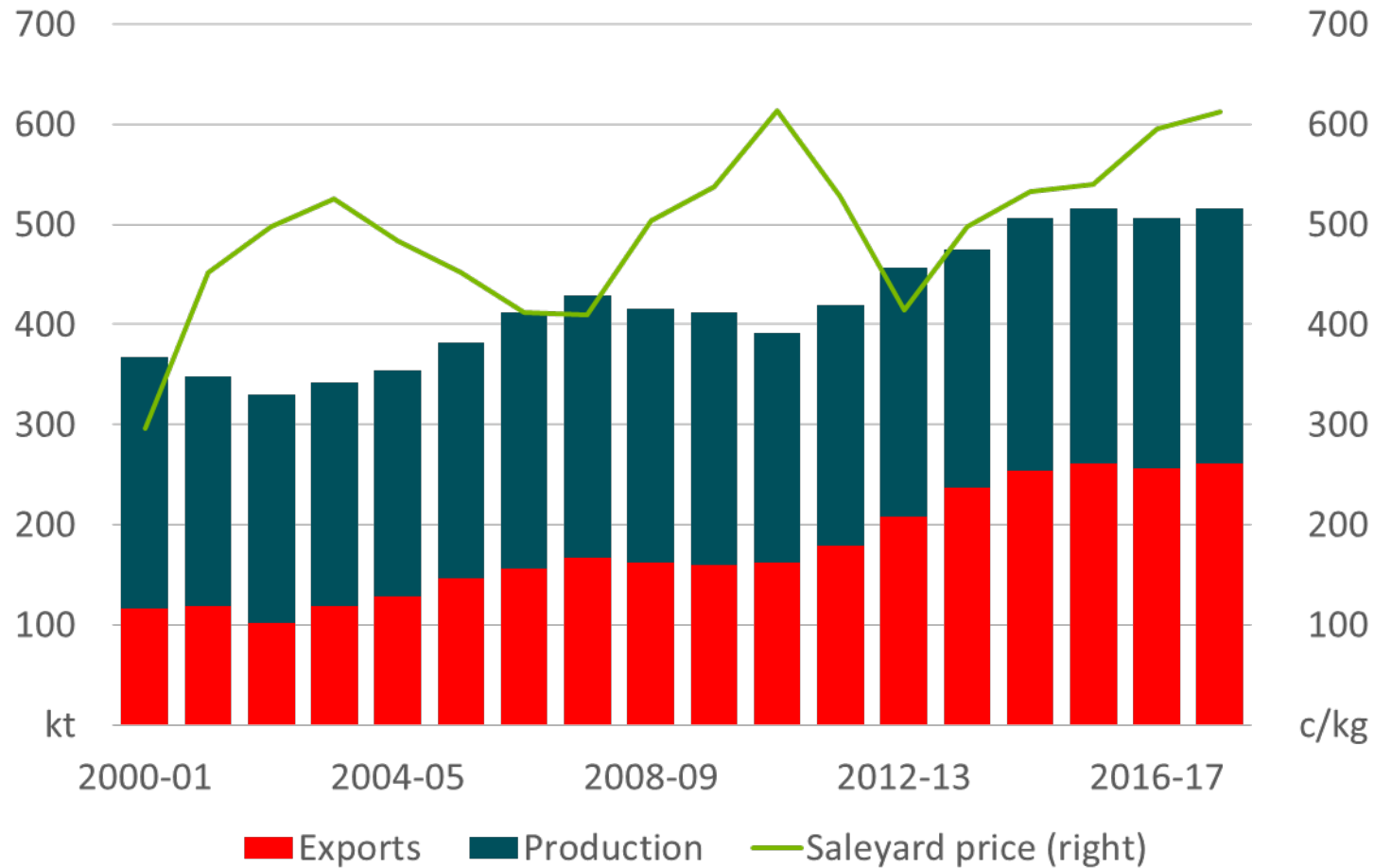
Mutton



■ Middle East
 ■ China
 ■ United States
 ■ Other
 ■ Forecast
 — Price

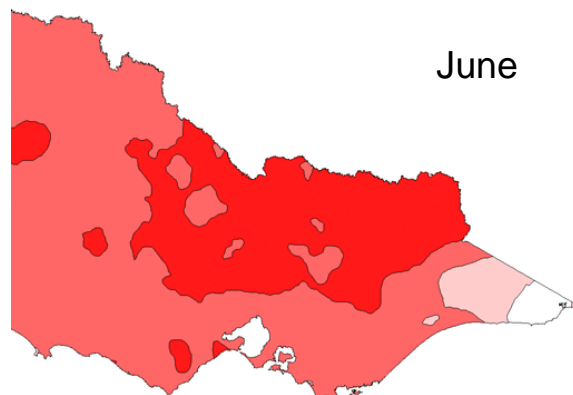
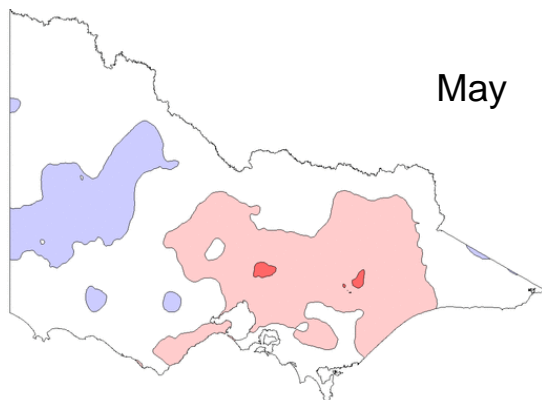
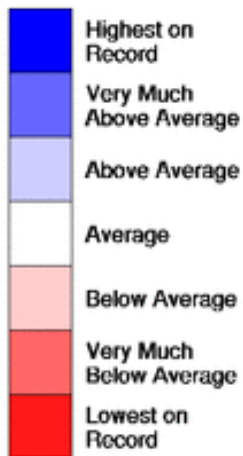
■ Middle East
 ■ China
 ■ United States
 ■ Other
 ■ Forecast
 — Price

Lamb production, exports and price

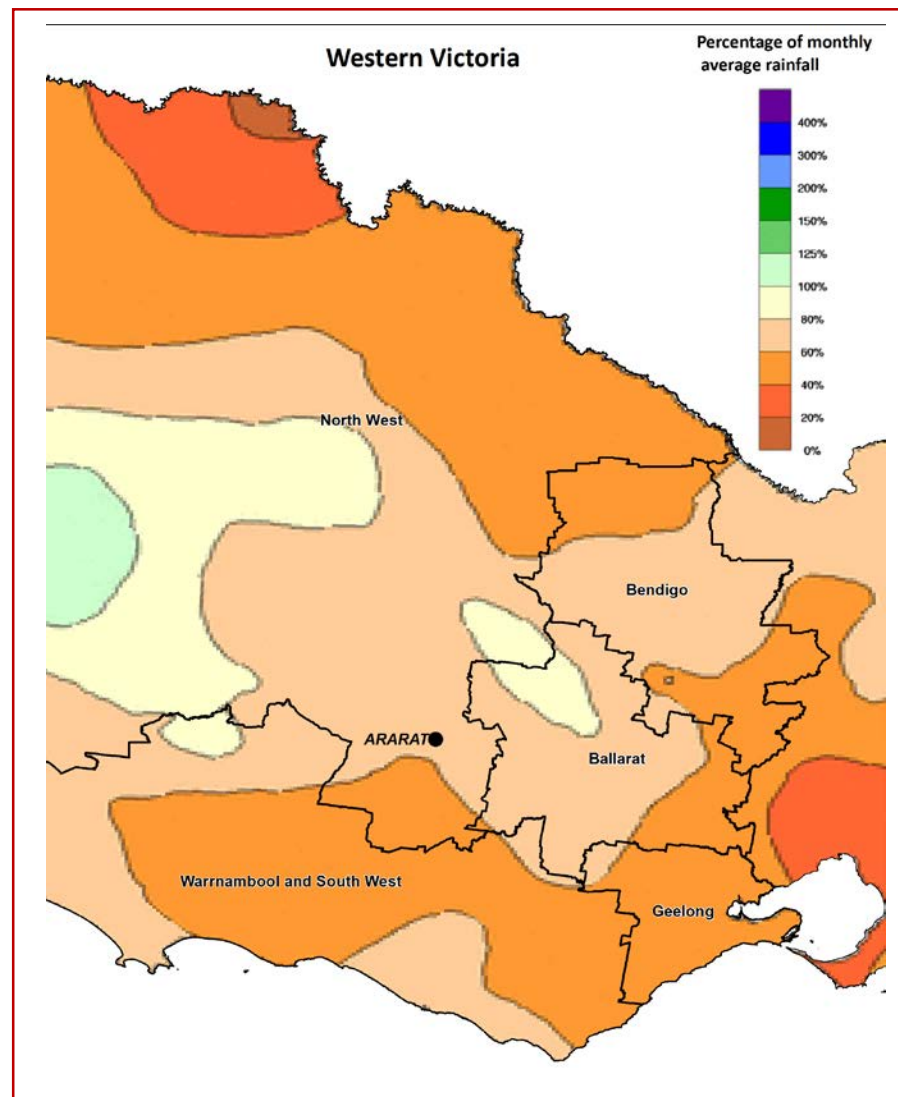
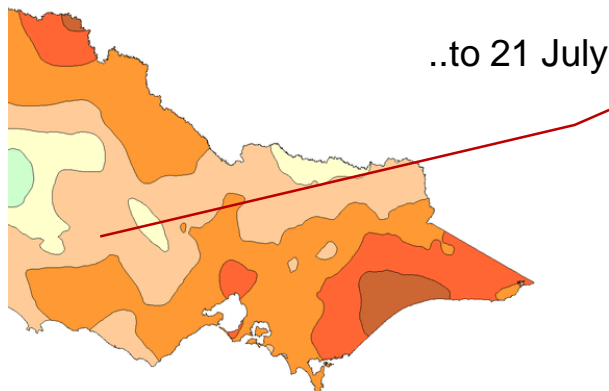


Conditions since our forecast

Rainfall Decile Ranges

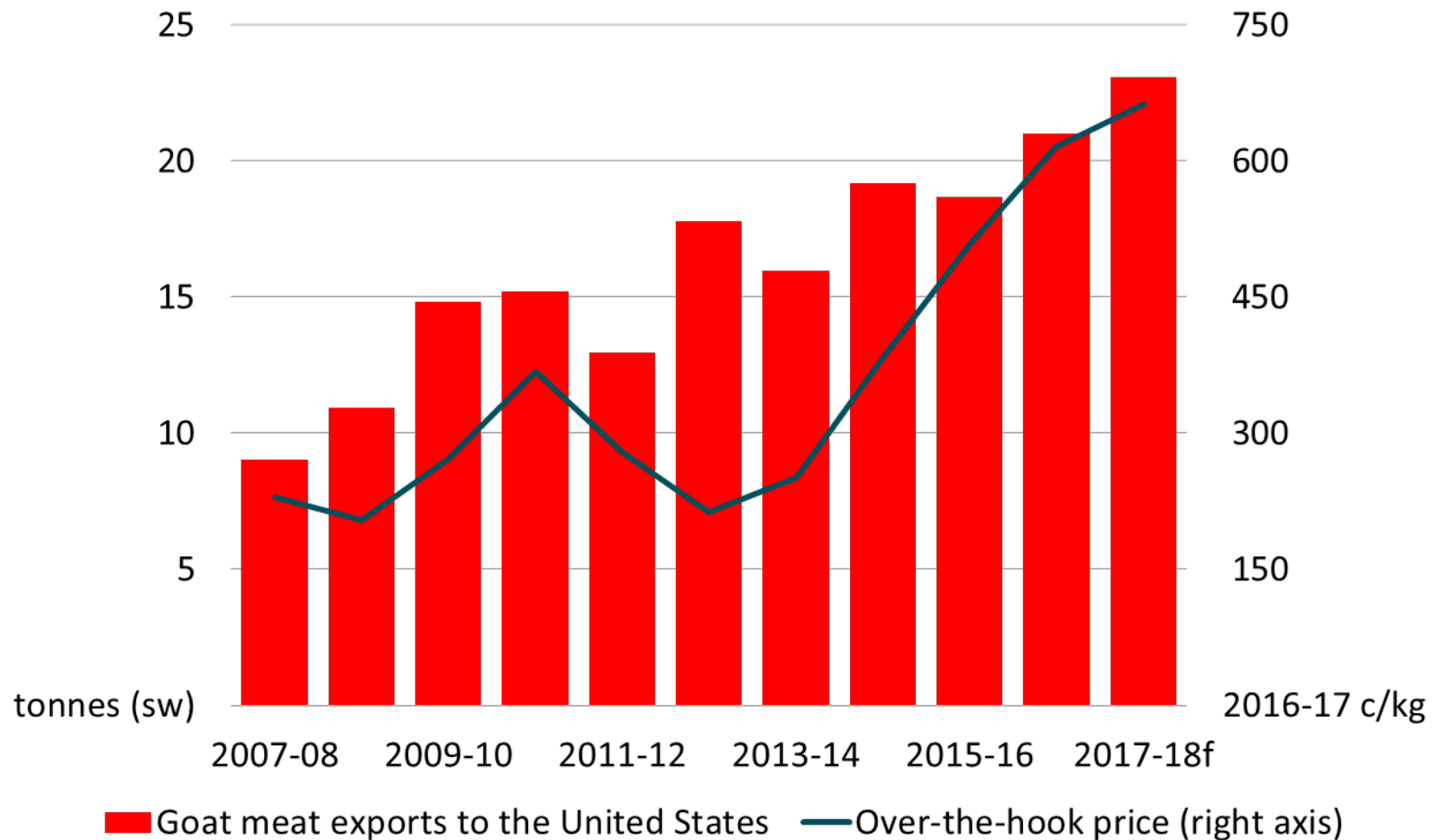


Percentage of monthly average rainfall

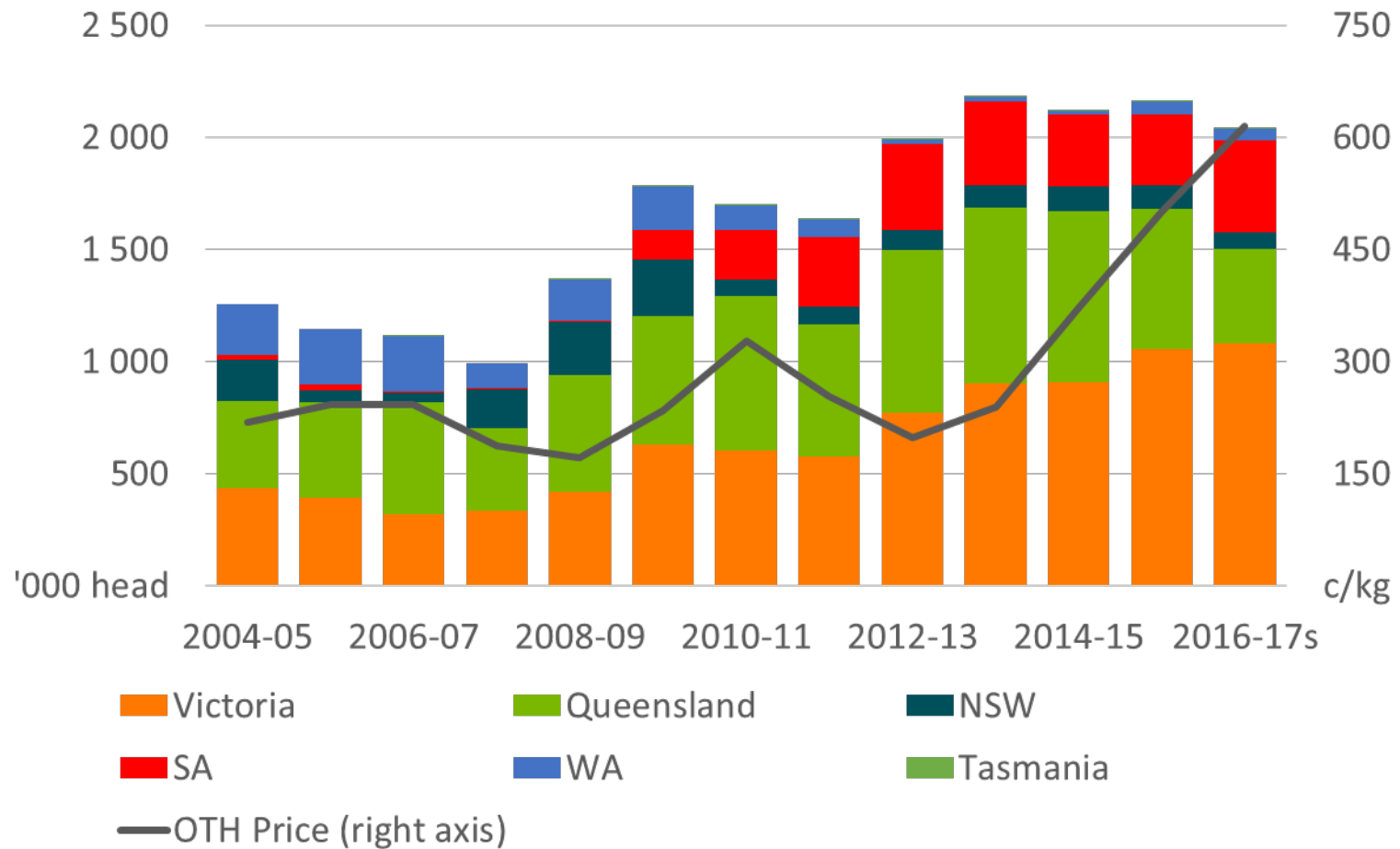


Source: Bureau of Meteorology

Goat exports to the US



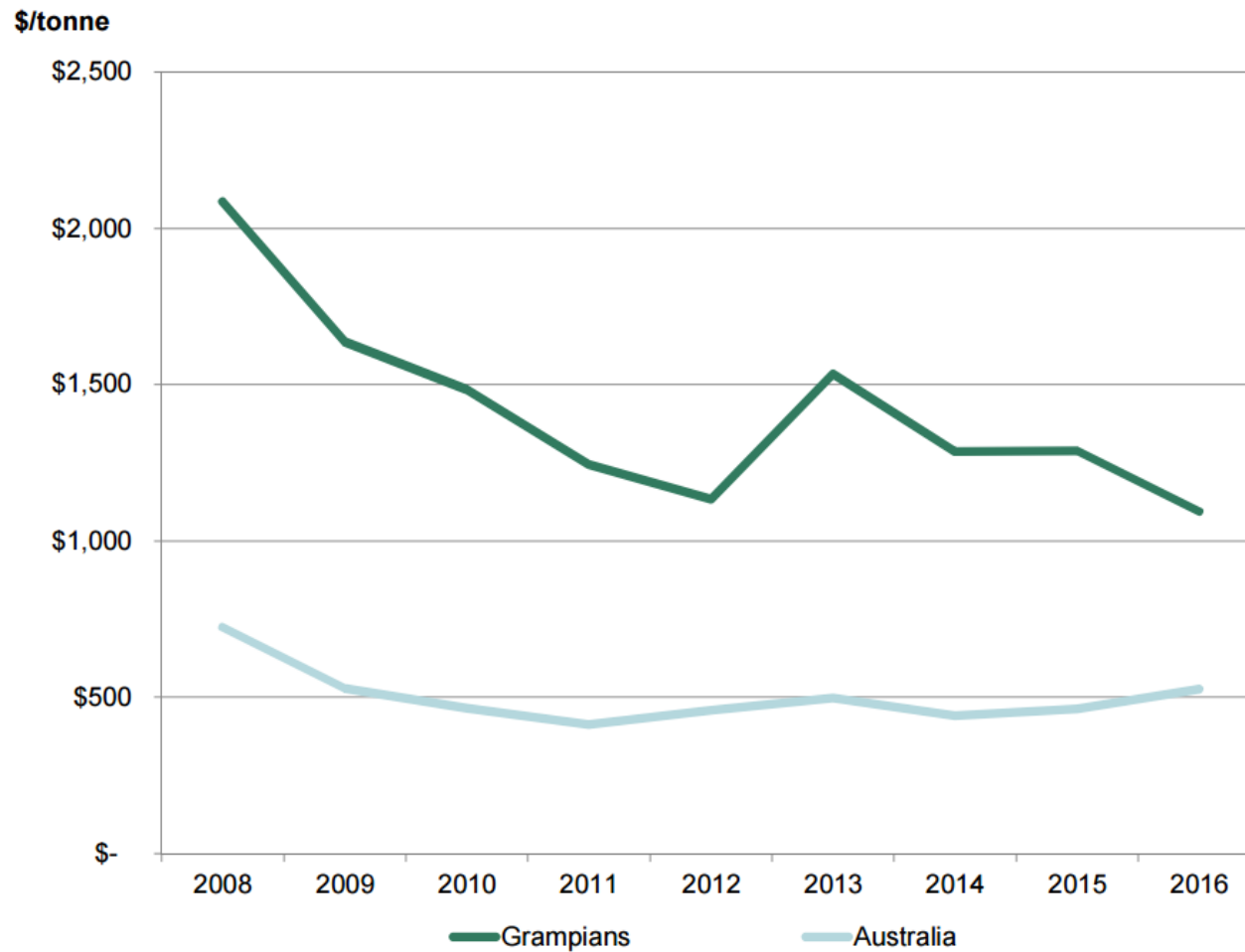
Goat slaughter by state



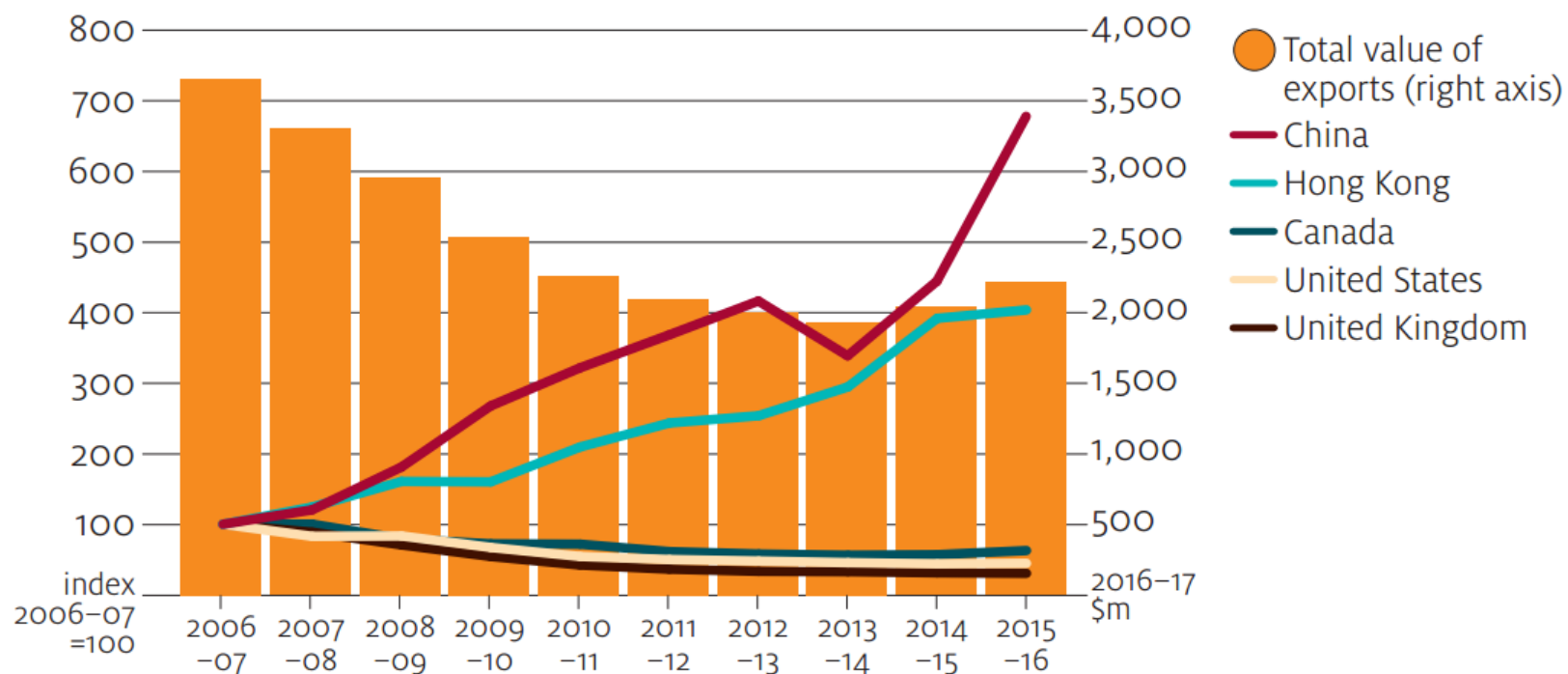
Outlook for wine

Wine in the region

Grampians weighted average price of grapes



Index of value of Australian wine exports and total value of exports, selected countries 2006–07 to 2015–16



Further information

- Agricultural Commodities
- Australian Crop Report
- Agricultural Commodity Statistics
- Agriculture, Fisheries and Forestry in the South East region of South Australia, 2016

all available on the ABARES website



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