



Australian Government

**Department of Agriculture
and Water Resources**

ABARES



**REGIONAL
OUTLOOK**

Commodity outlook and issues

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**Australian Bureau of Agricultural
and Resource Economics and Sciences**

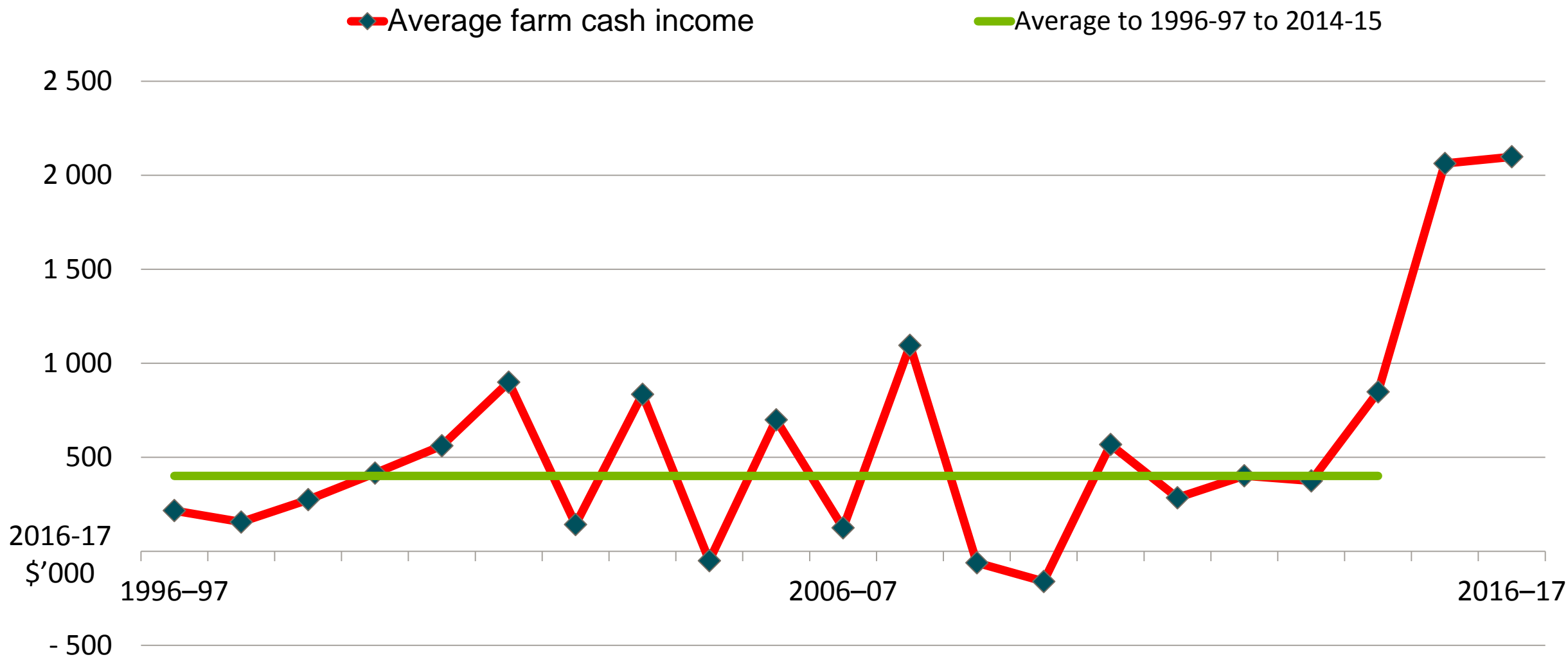
5 July 2017



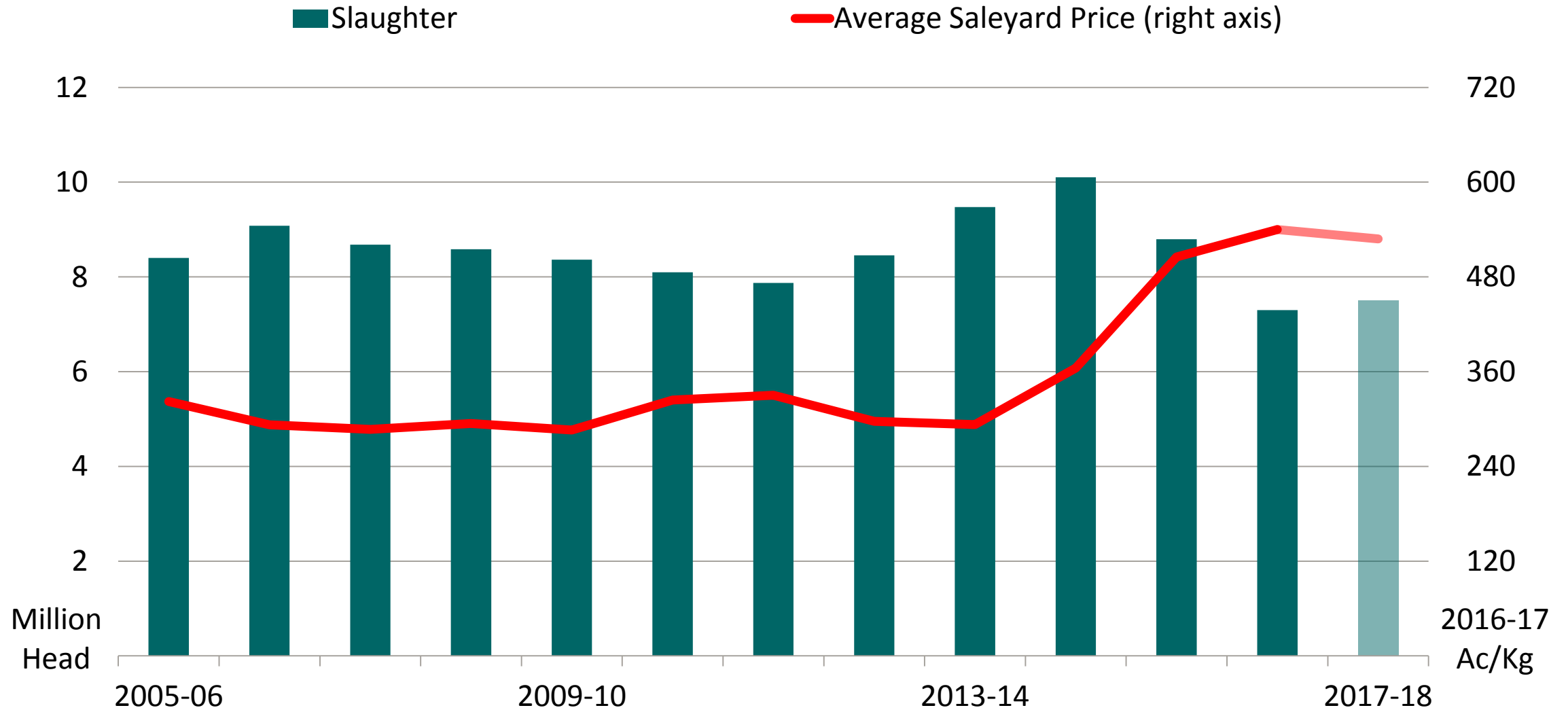
Research by the
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Average farm cash income

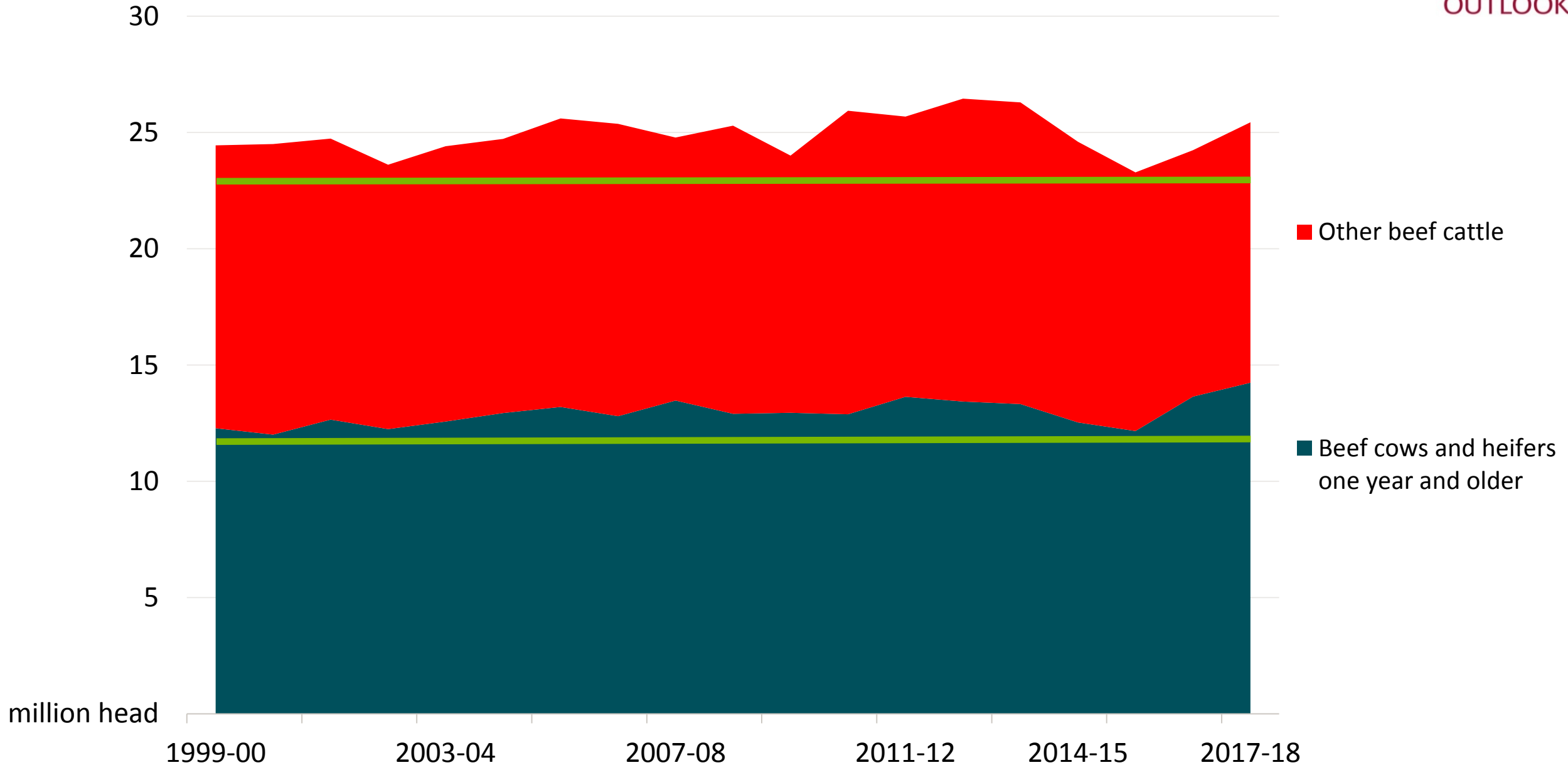
NT cattle enterprises



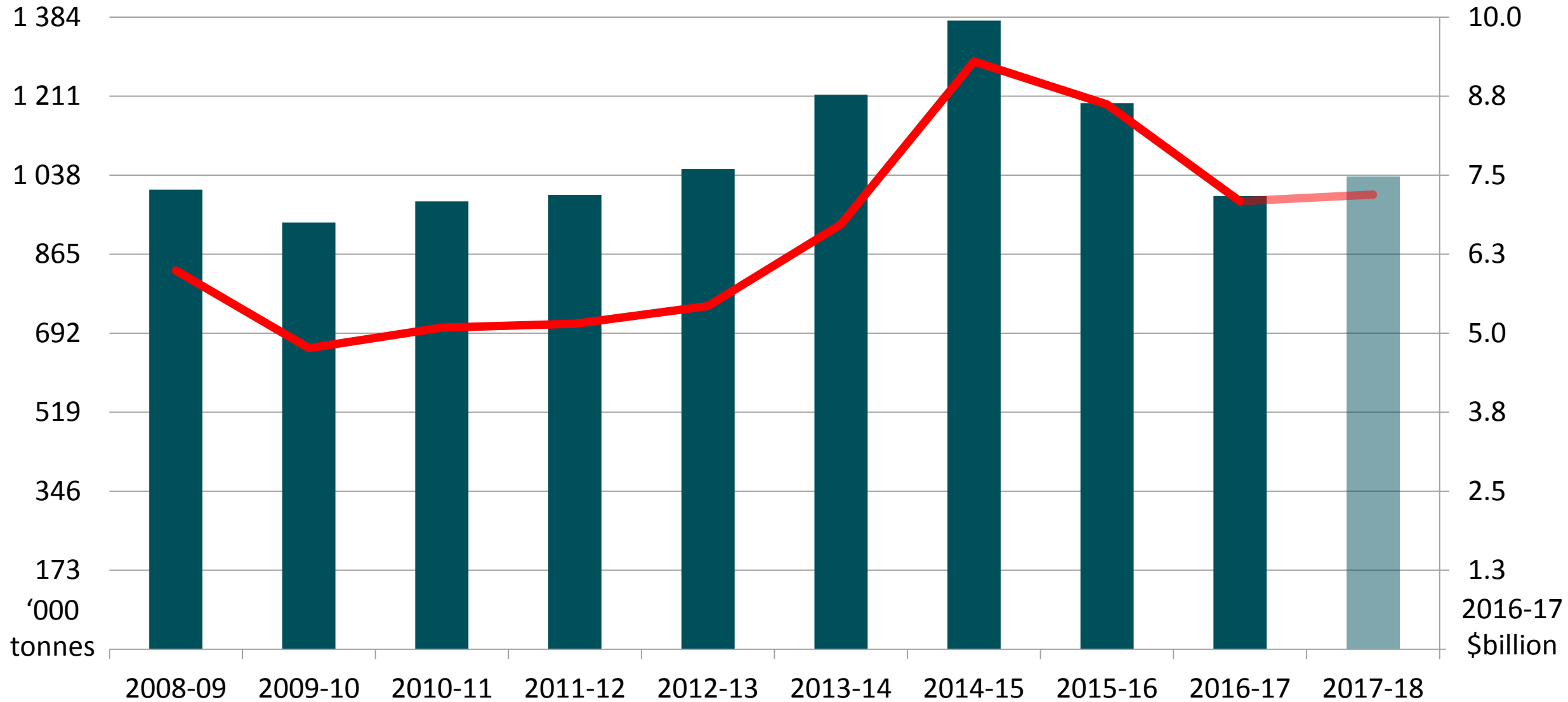
Australian cattle slaughter and price



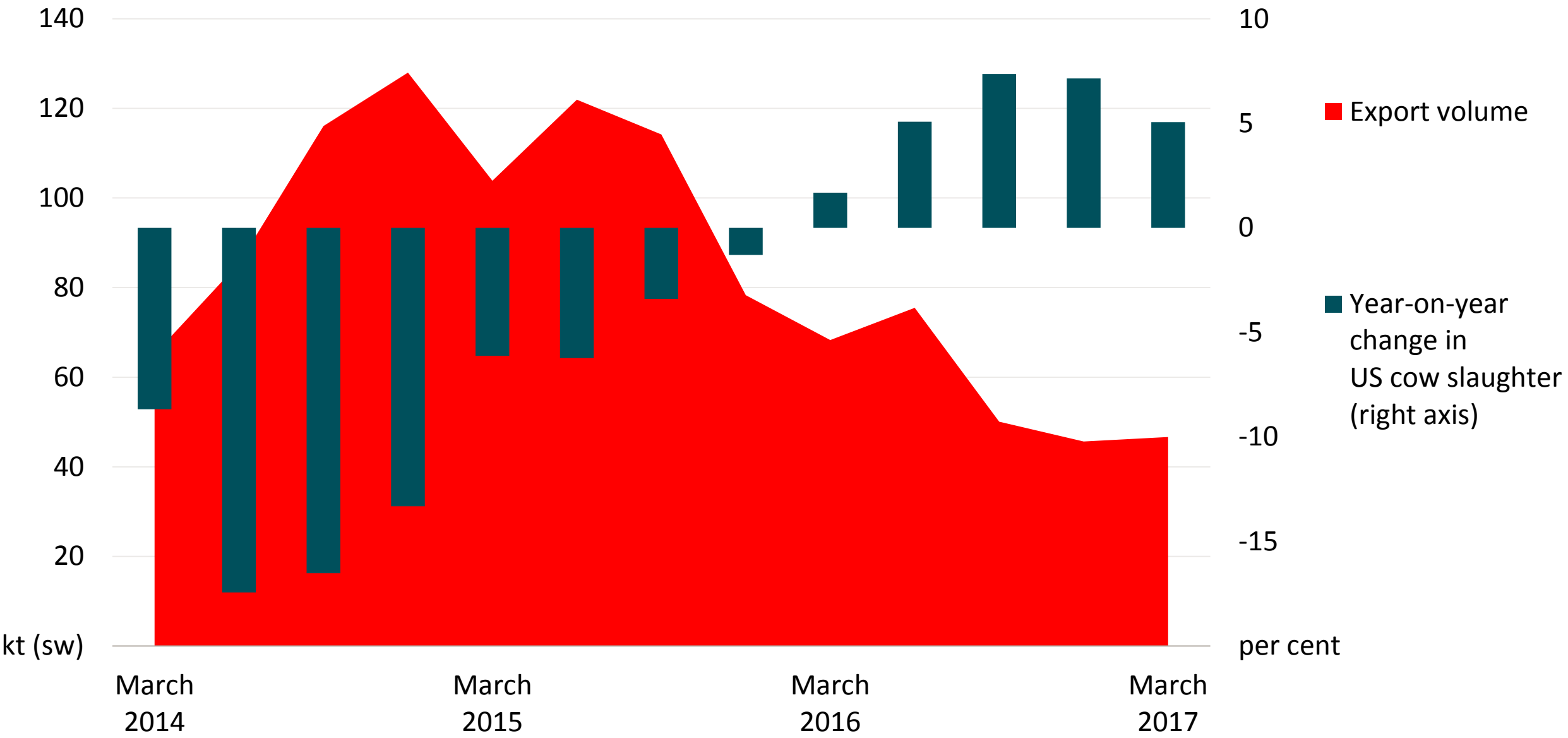
Australian beef herd by category



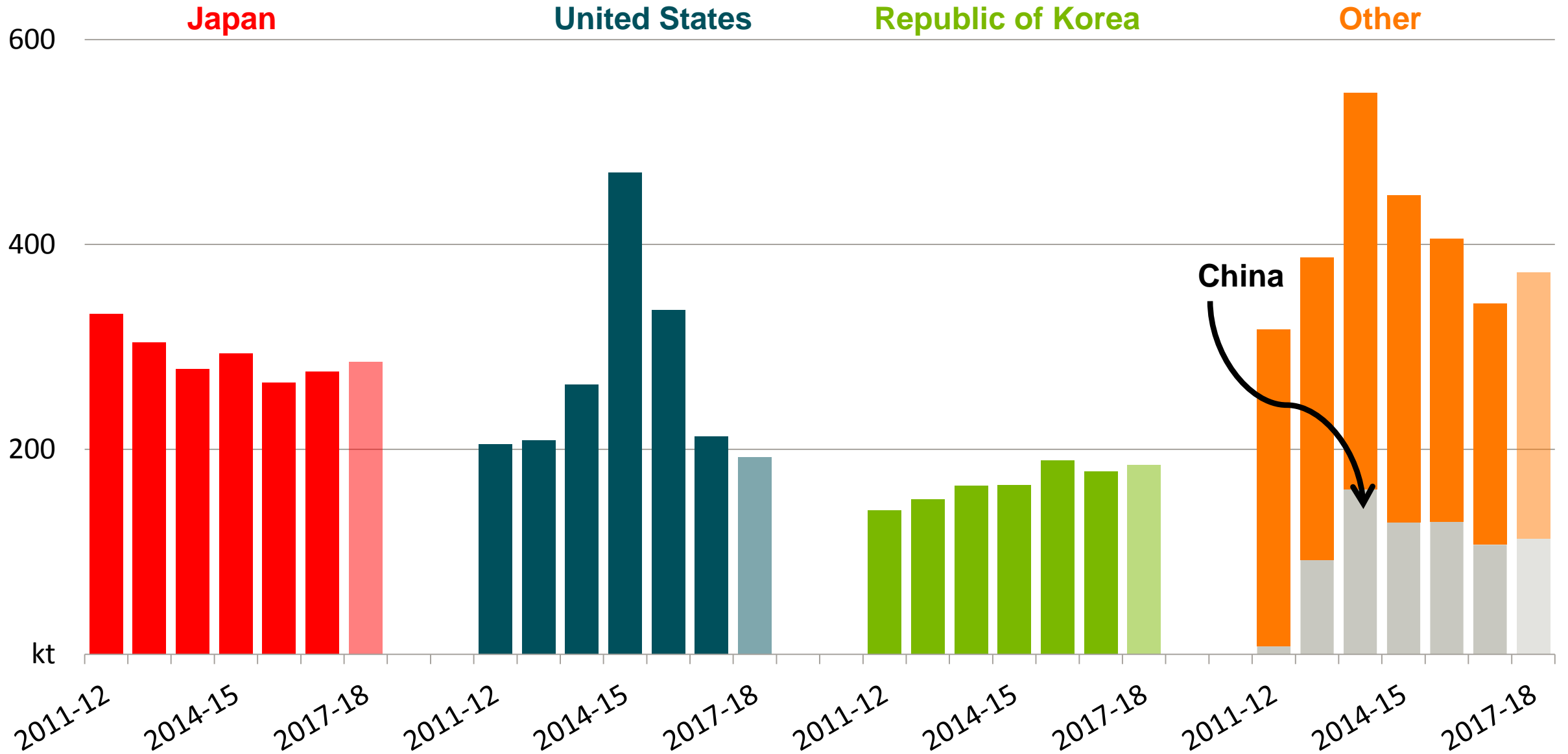
Beef exports



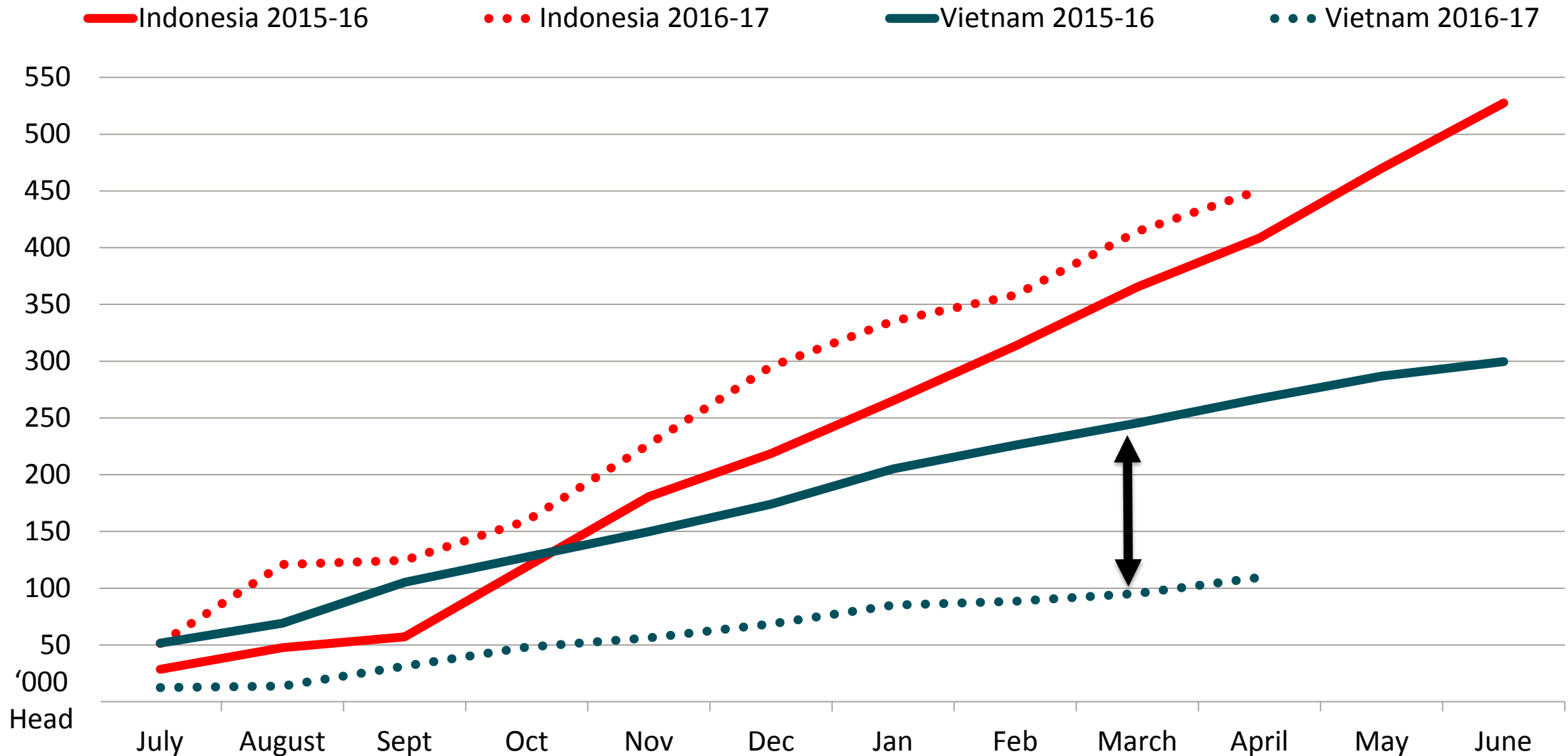
US cow slaughter & Australian beef exports to the U S



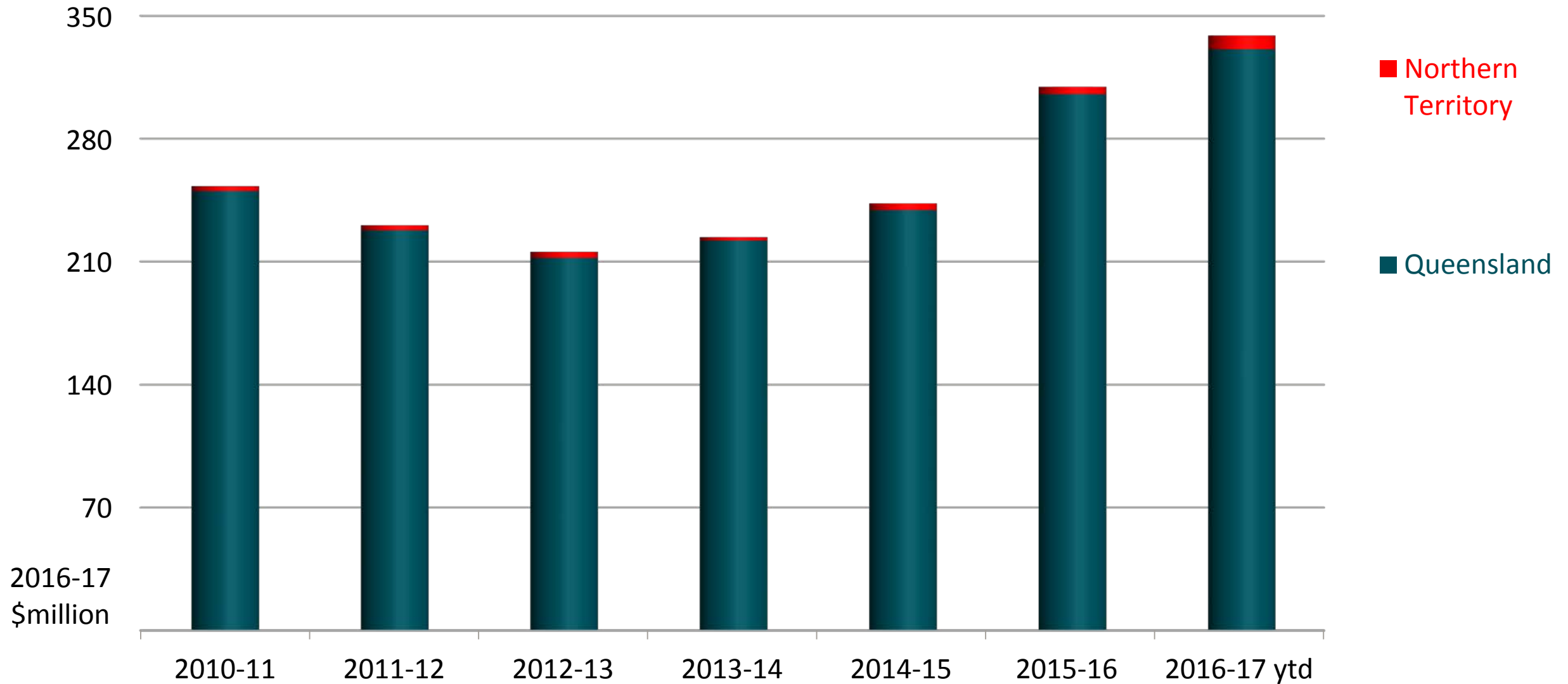
Beef exports in major markets



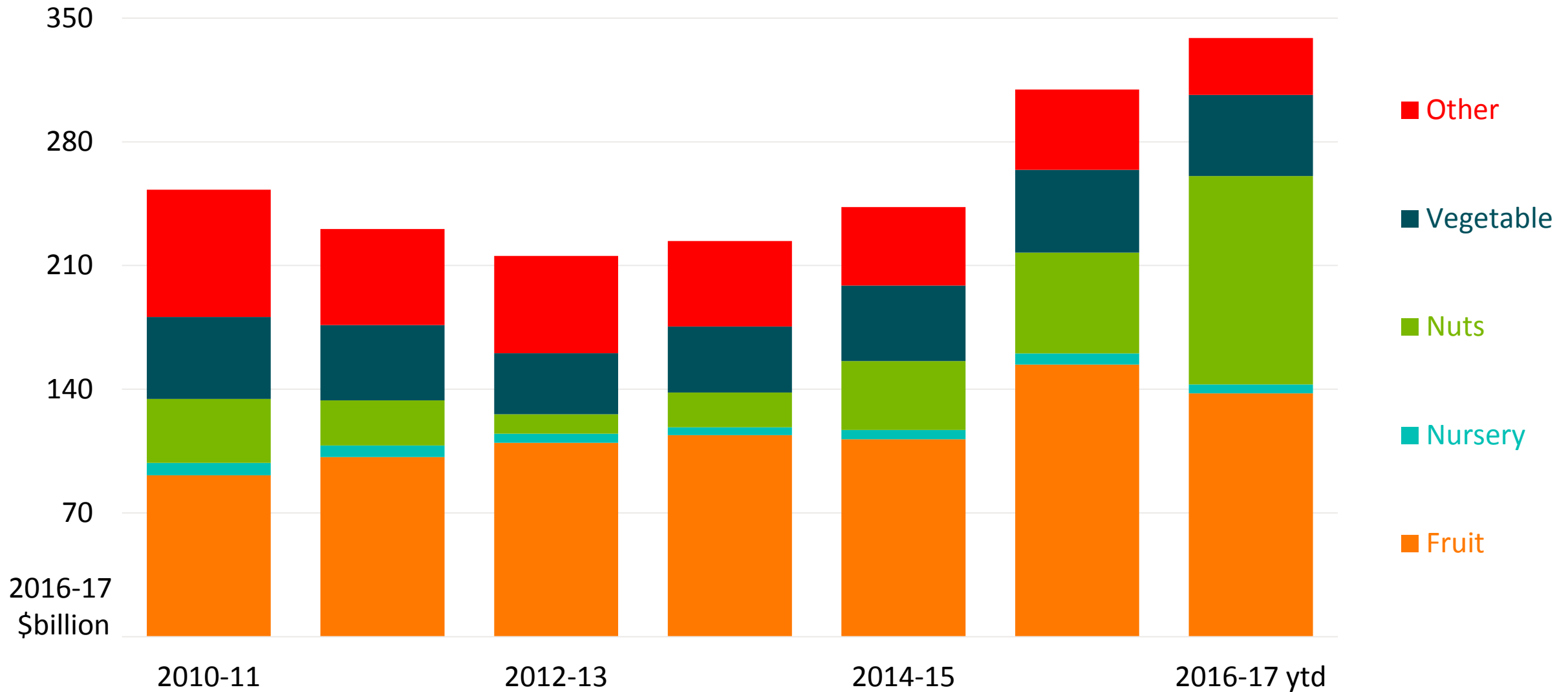
Live cattle exports (cumulative totals)



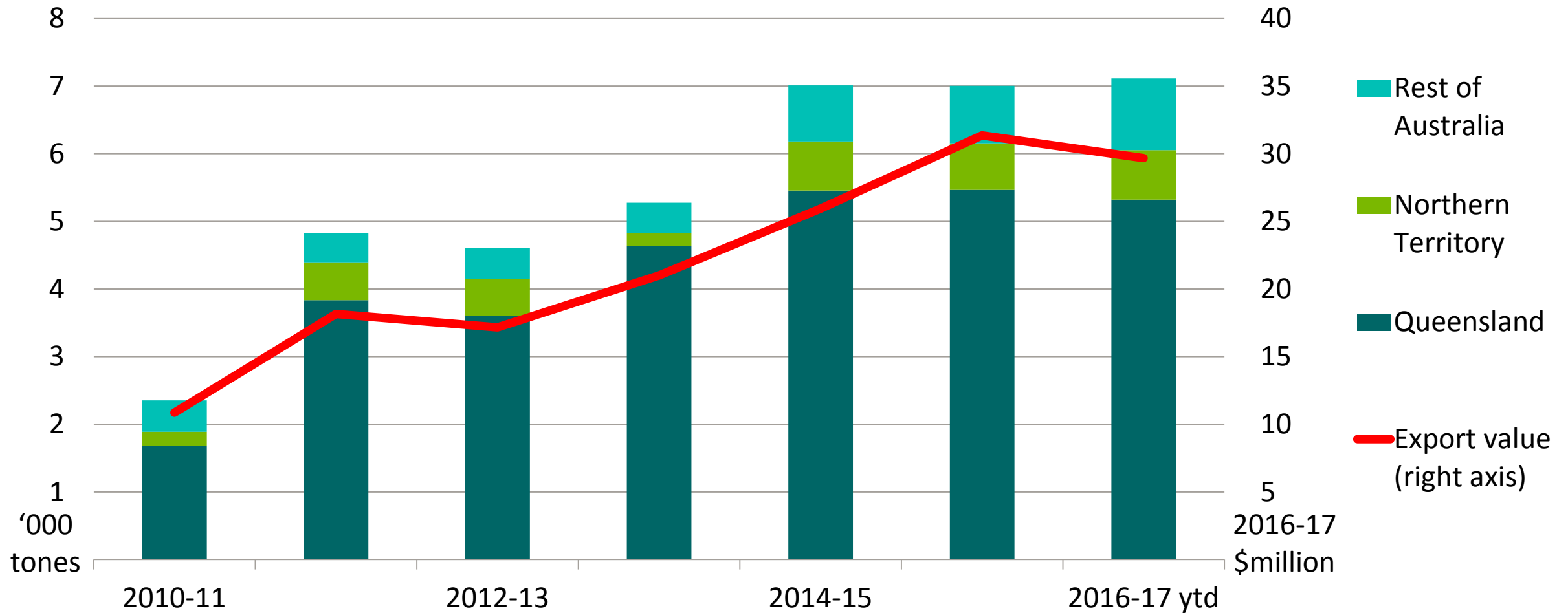
Horticulture exports: NT and Qld



Horticulture exports: NT and Qld



Australian mango exports



Melons

- Domestically focussed industry
- NT production – CGMMV in 2014
- 6% of Australian melons exported
- FTAs with Japan, Korea and China will eliminate tariffs on melons
- Counter-cyclical exports will assist exports to China.

Summary

- The average saleyard price is forecast to fall, driven by
 - Falling export prices; and
 - Higher domestic slaughter
- Total beef exports are forecast to rise (volume and value)
- Export opportunities exist for horticulture.



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