



Australian Government

**Department of Agriculture
and Water Resources**

ABARES

Agricultural commodity update

Tim Whitnall

**Australian Bureau of Agricultural
and Resource Economics and Sciences**

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Research by the
Australian Bureau of Agricultural and Resource Economics and Sciences



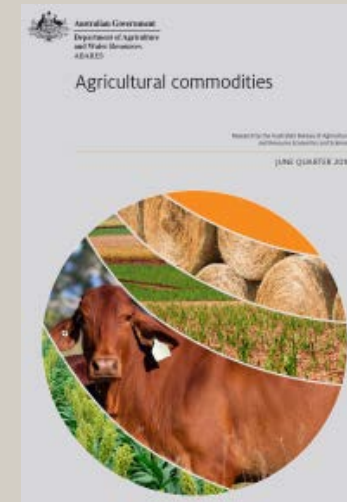
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Latest publications:

Agricultural Commodities: June 2018

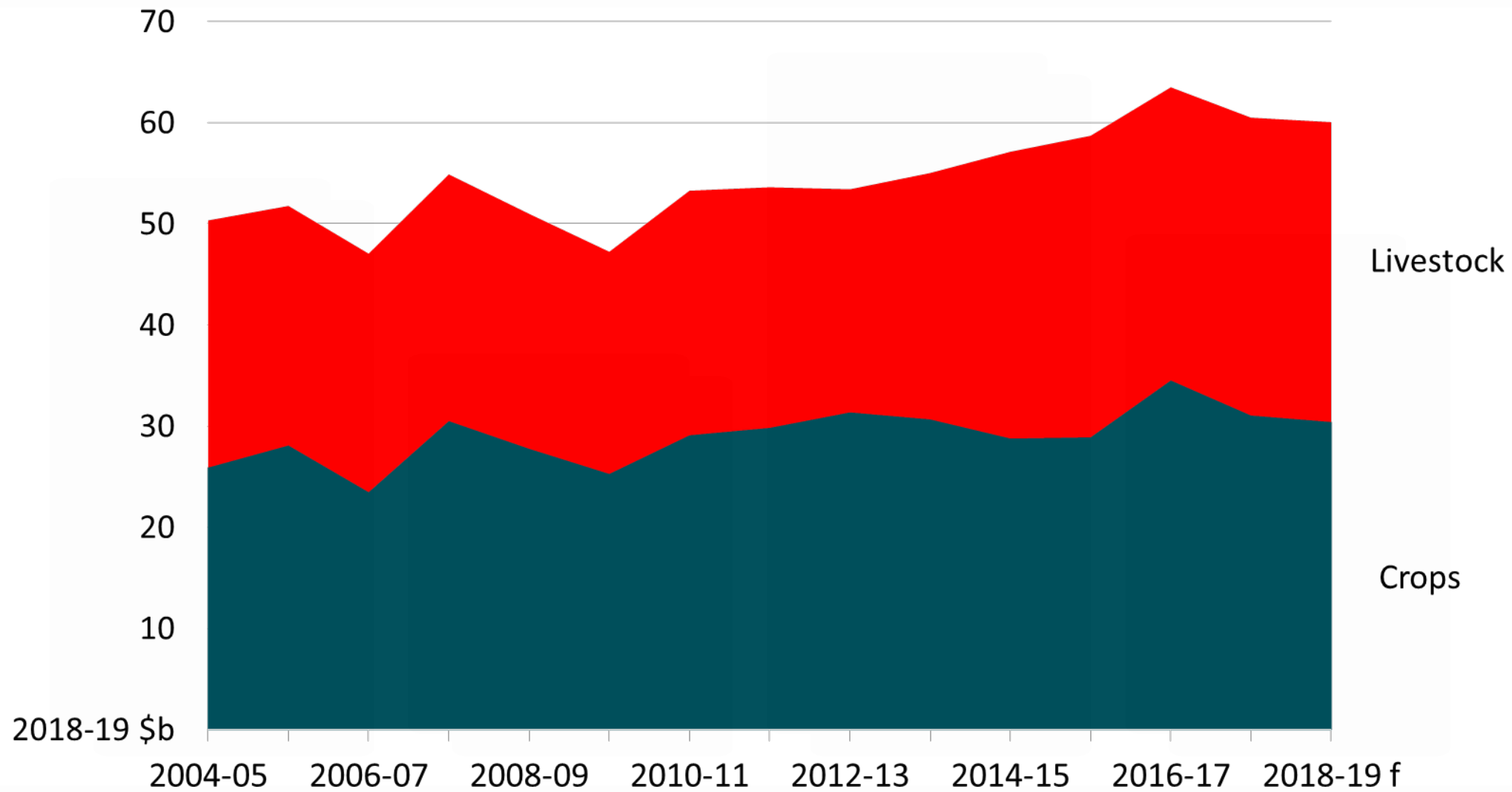


Australian Crop Report: June 2018



agriculture.gov.au/abares/research-topics/agricultural-commodities

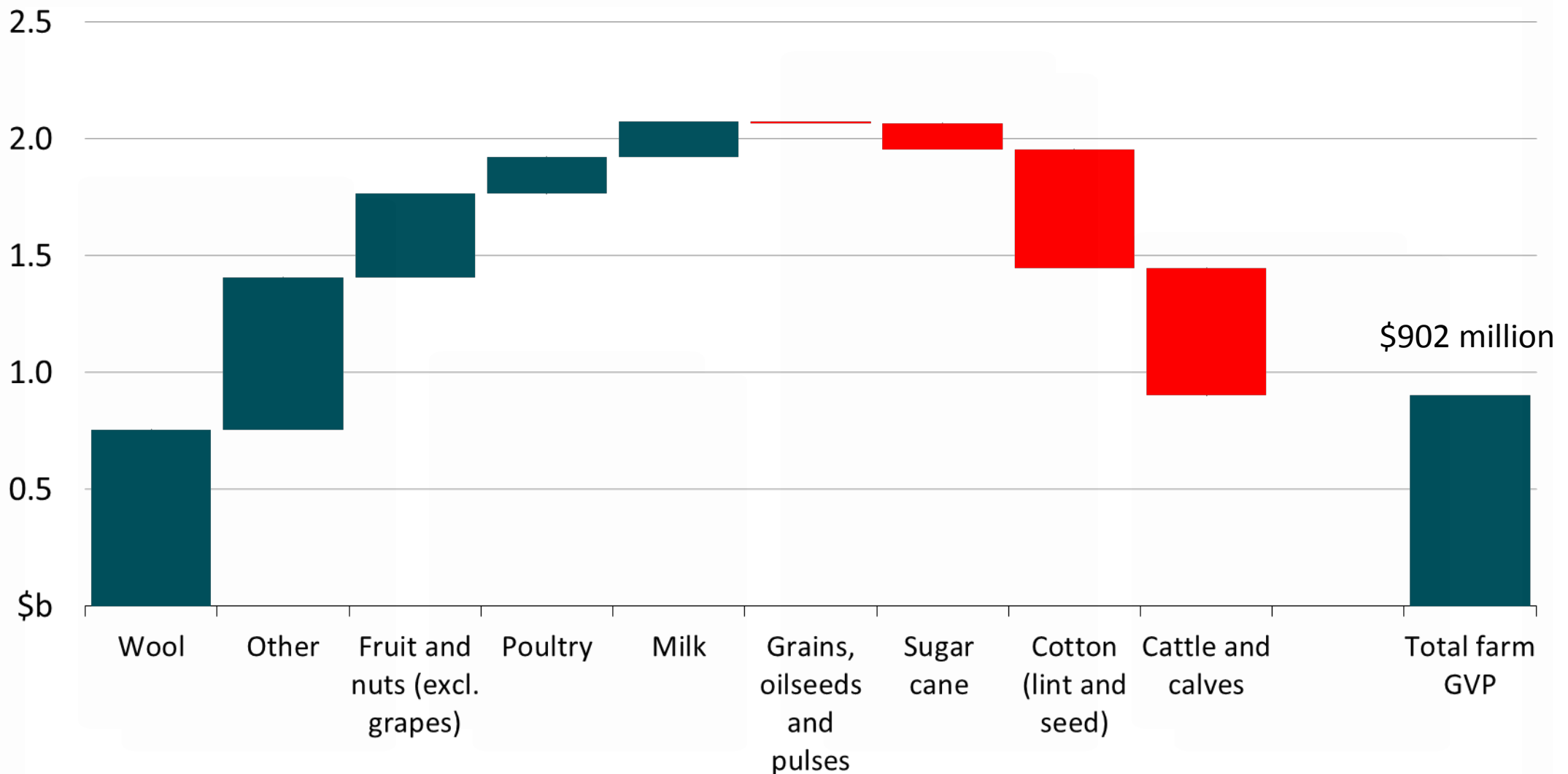
Australian gross value of agricultural production



f ABARES forecast

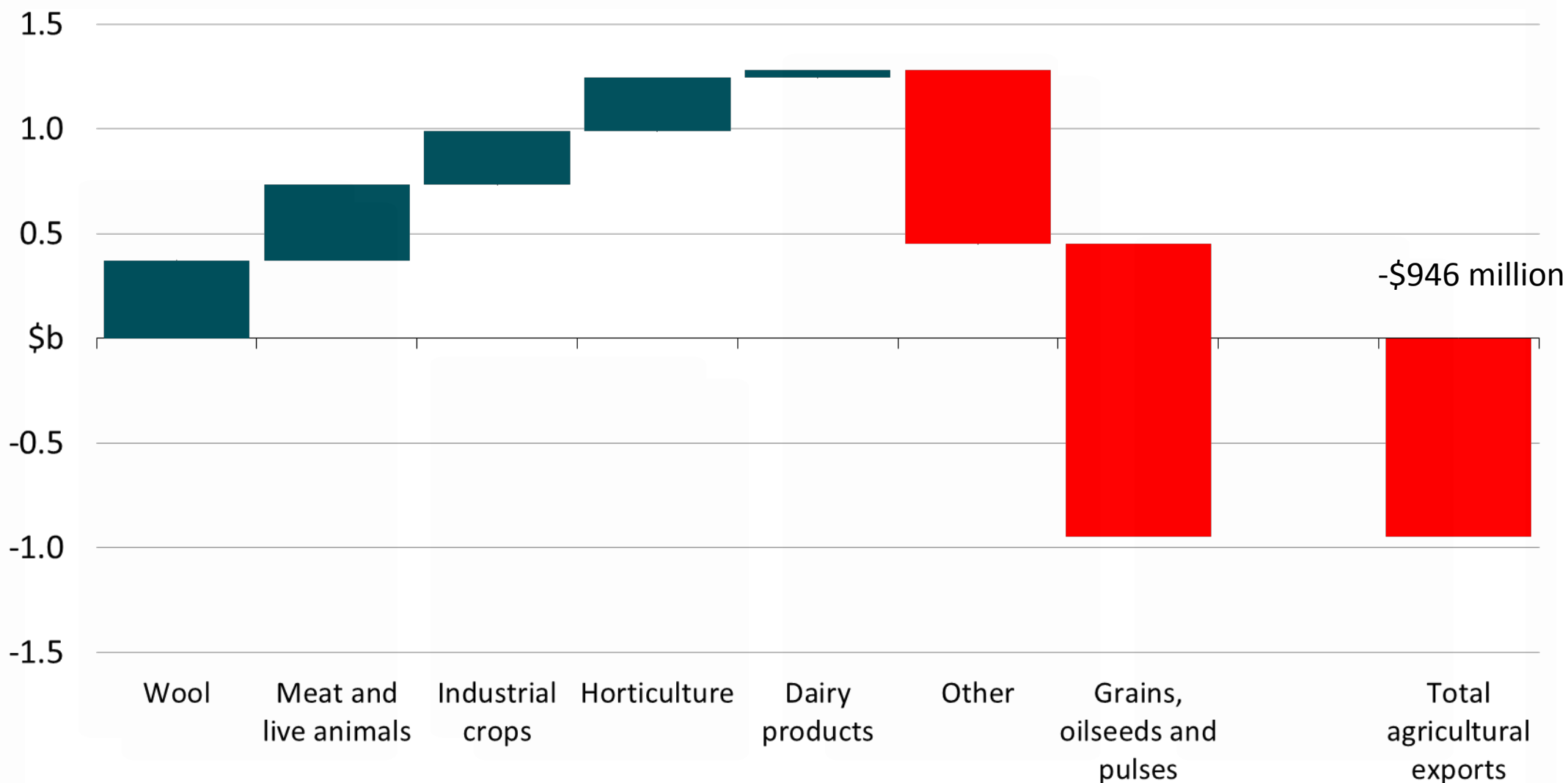
Change in Australian gross value of agricultural production

Forecast change in value of agricultural production, 2018–19



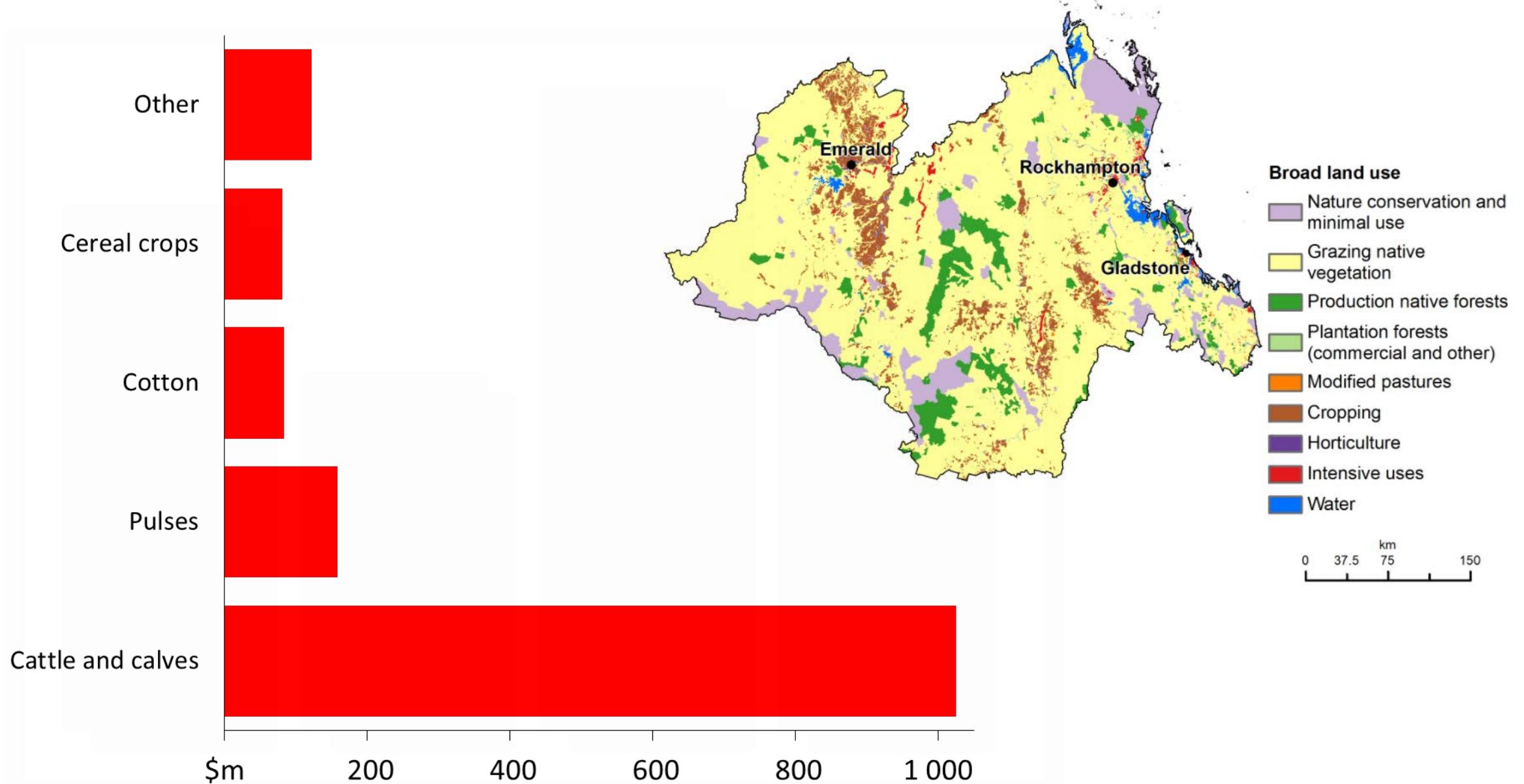
Livestock exports to rise but to be offset by lower crop exports

Forecast change in value of agricultural exports, 2018–19

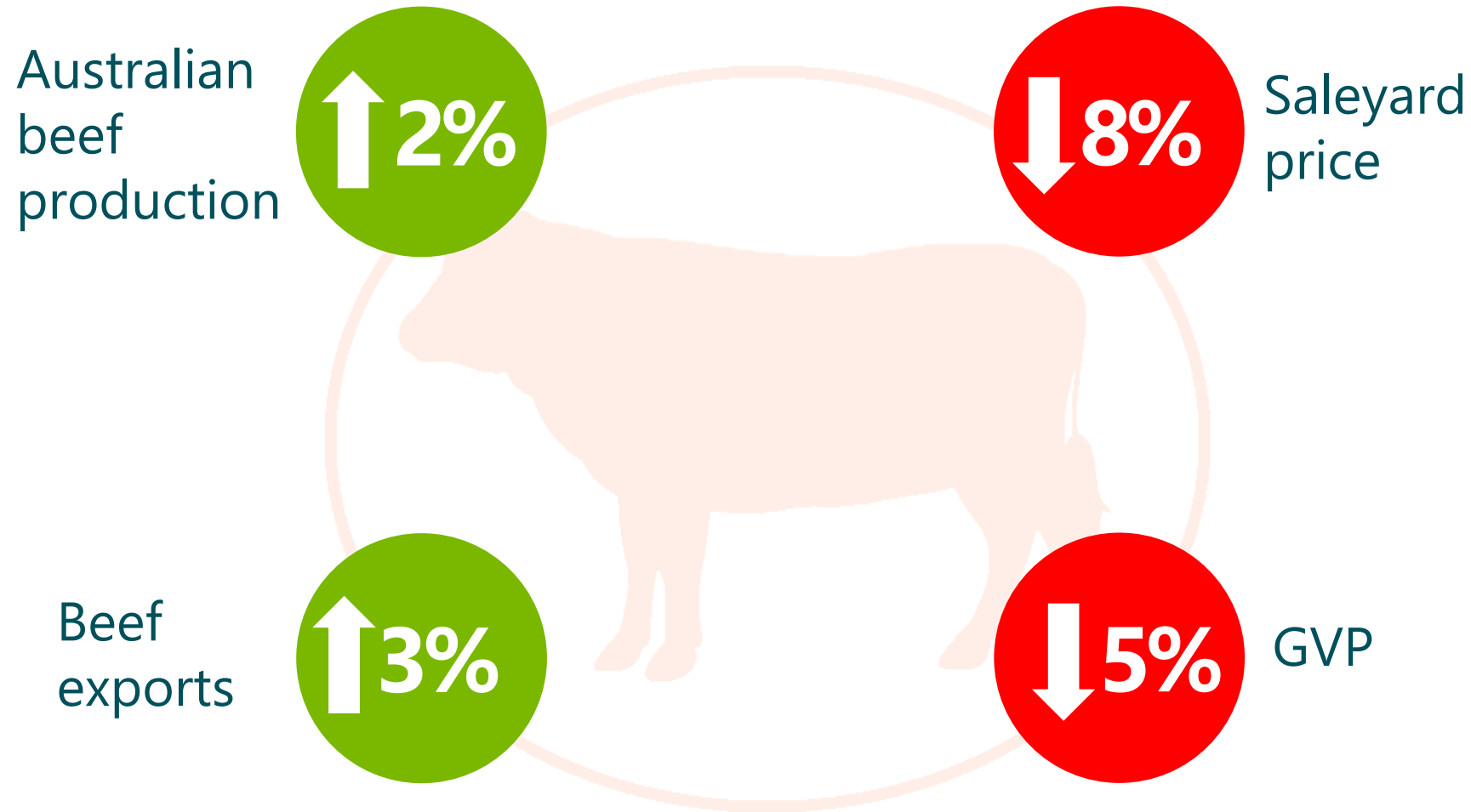


Value of agricultural commodities, 2016-17

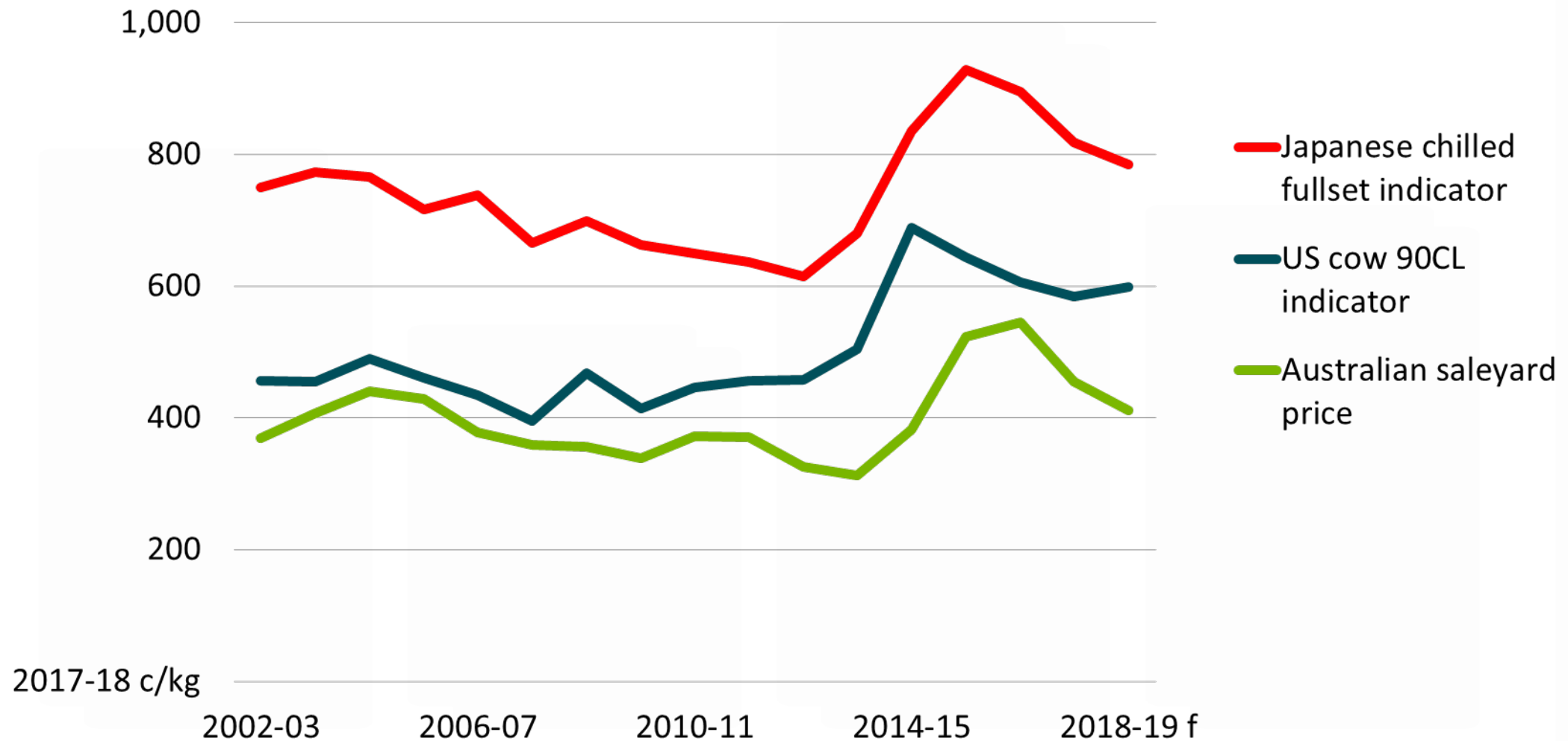
Fitzroy region



Beef industry forecasts 2018–19

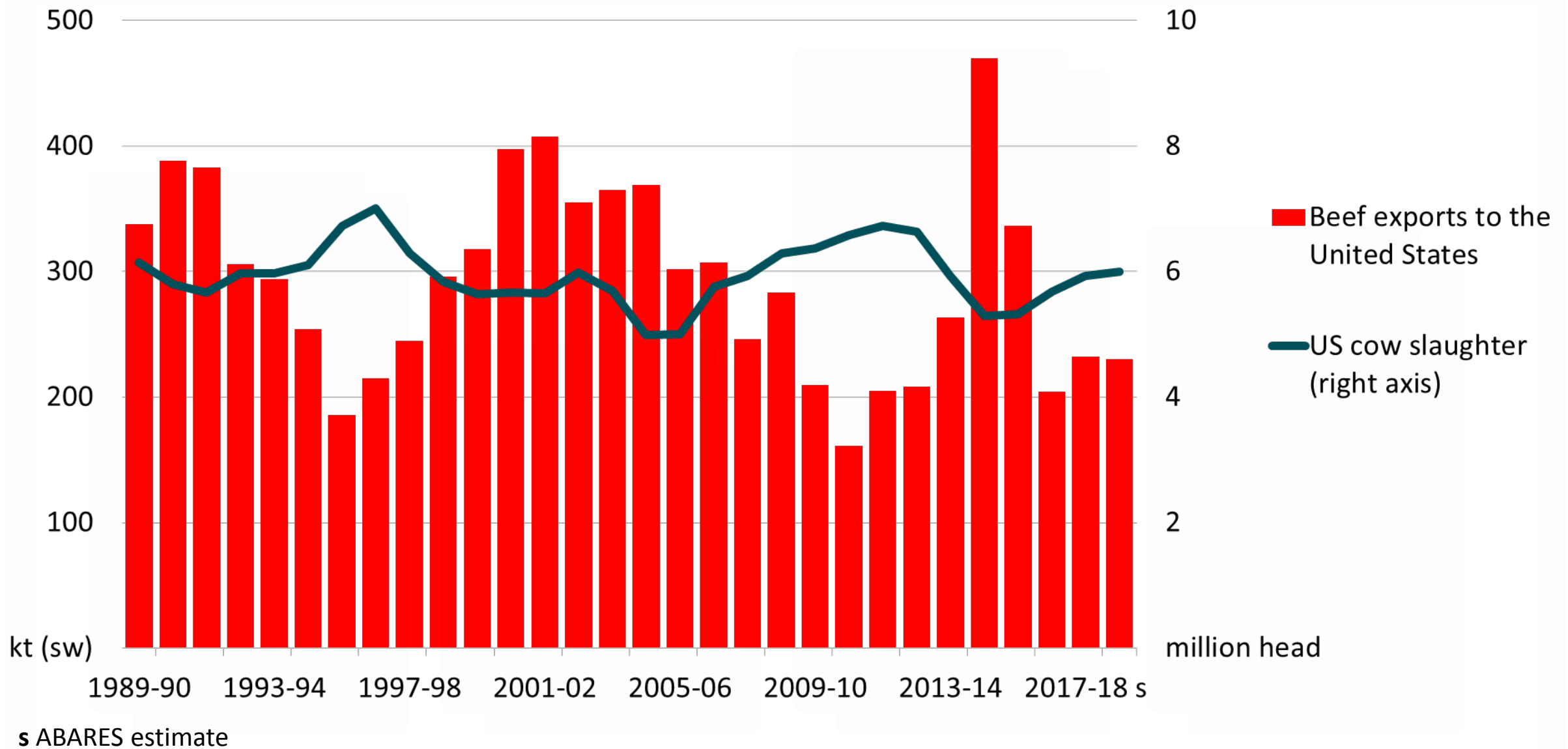


Cattle prices and beef export indicators

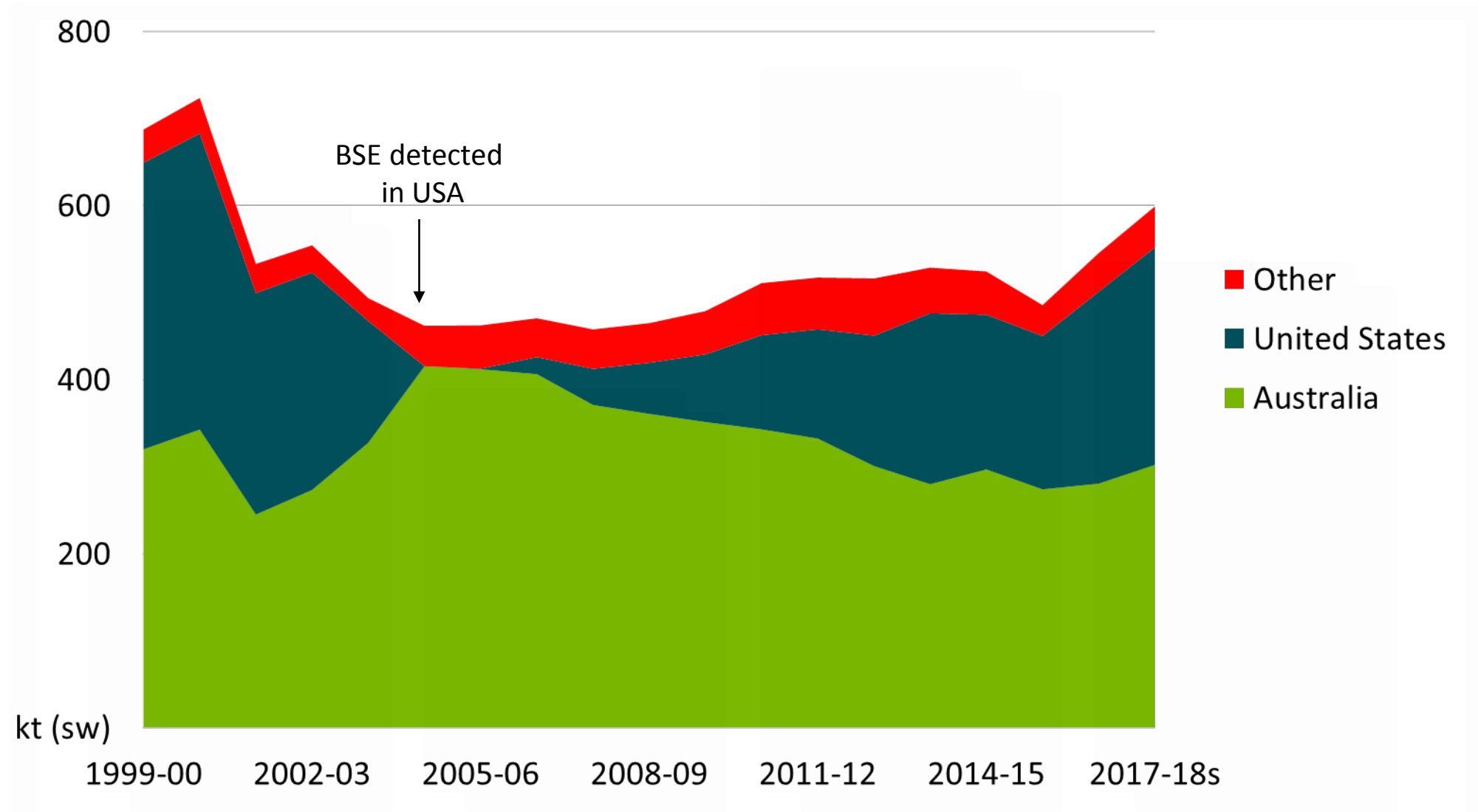


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Australian beef exports to the United States



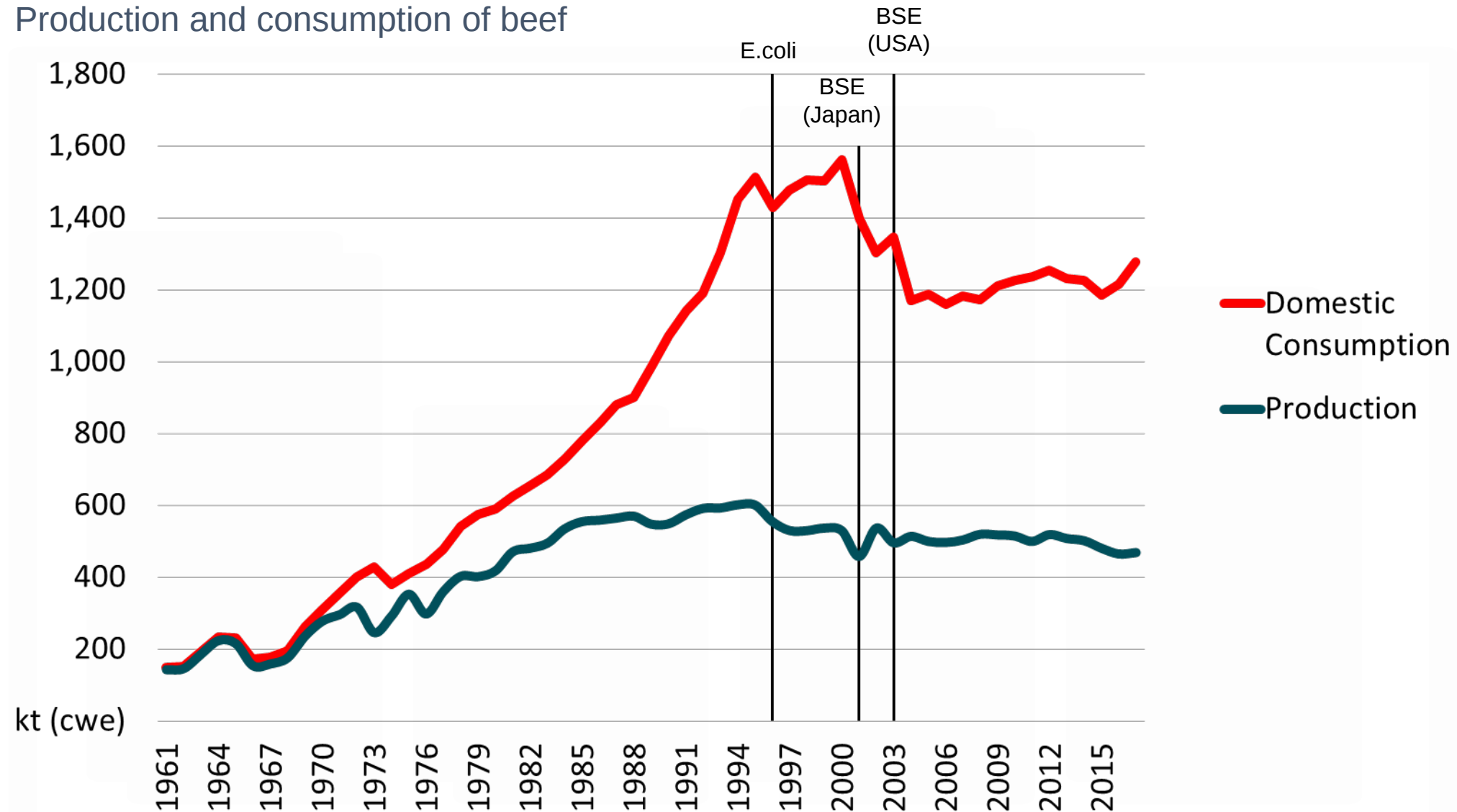
Japan – beef imports by origin



s ABARES estimate

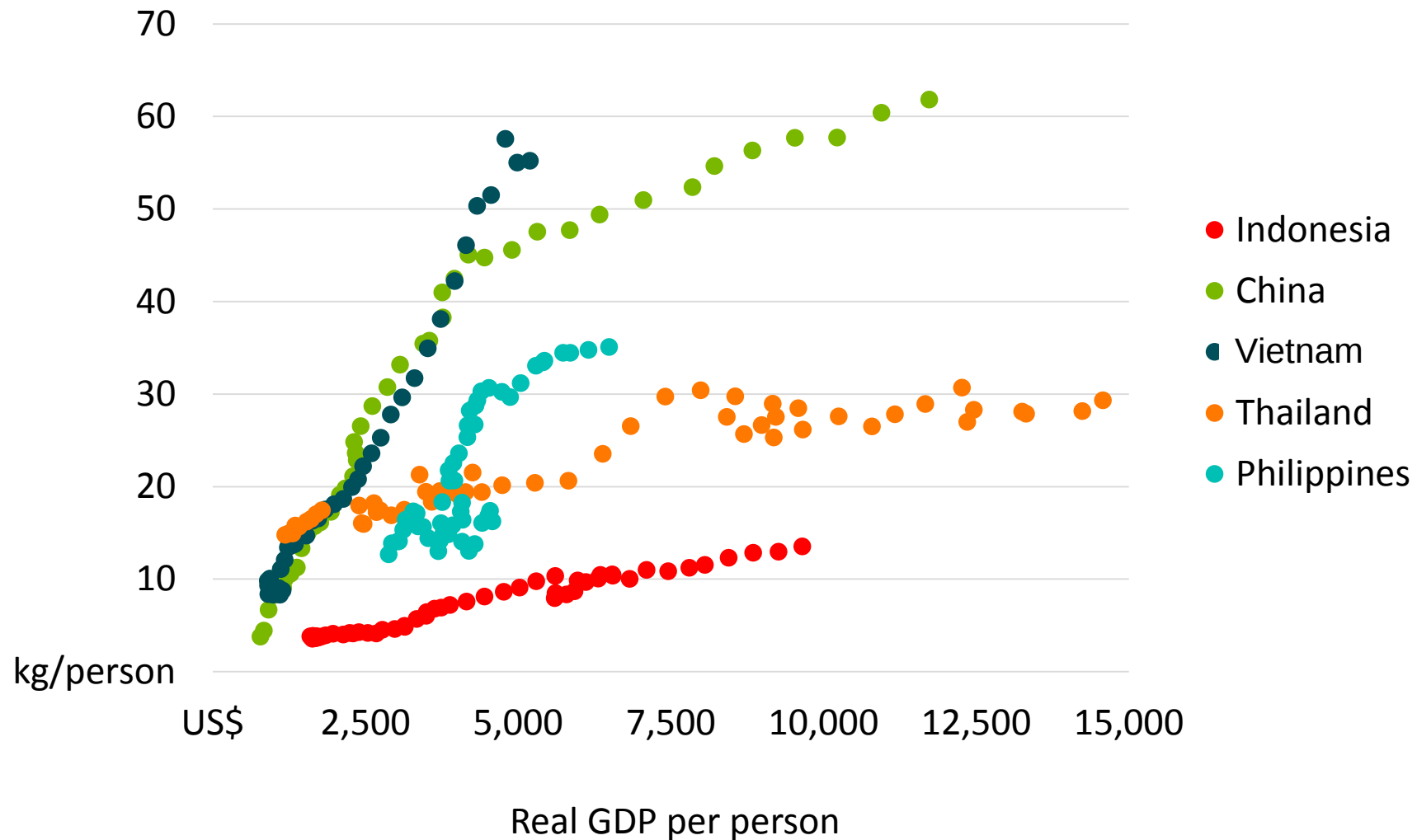
Japan – consumer confidence improving?

Production and consumption of beef

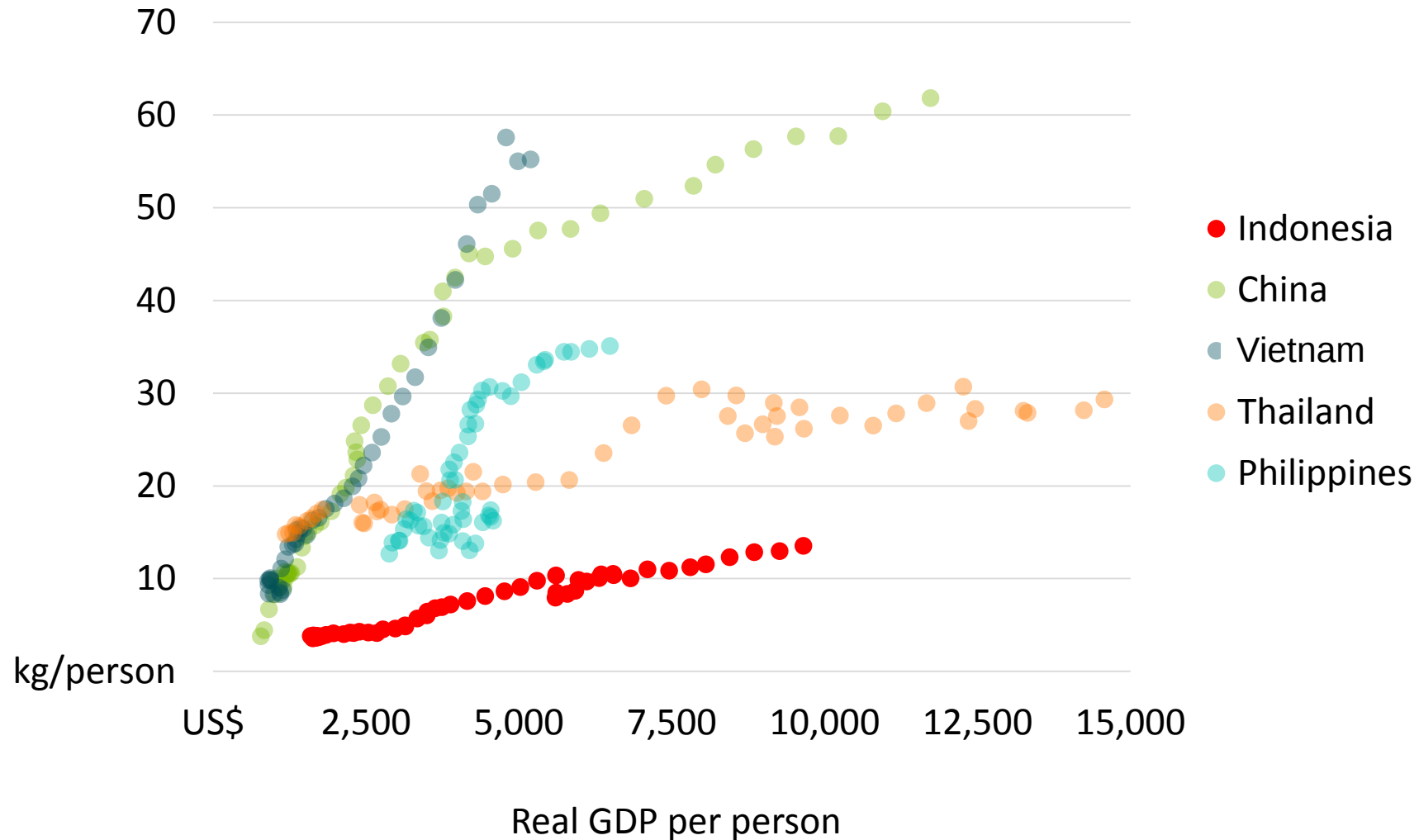


Source: USDA

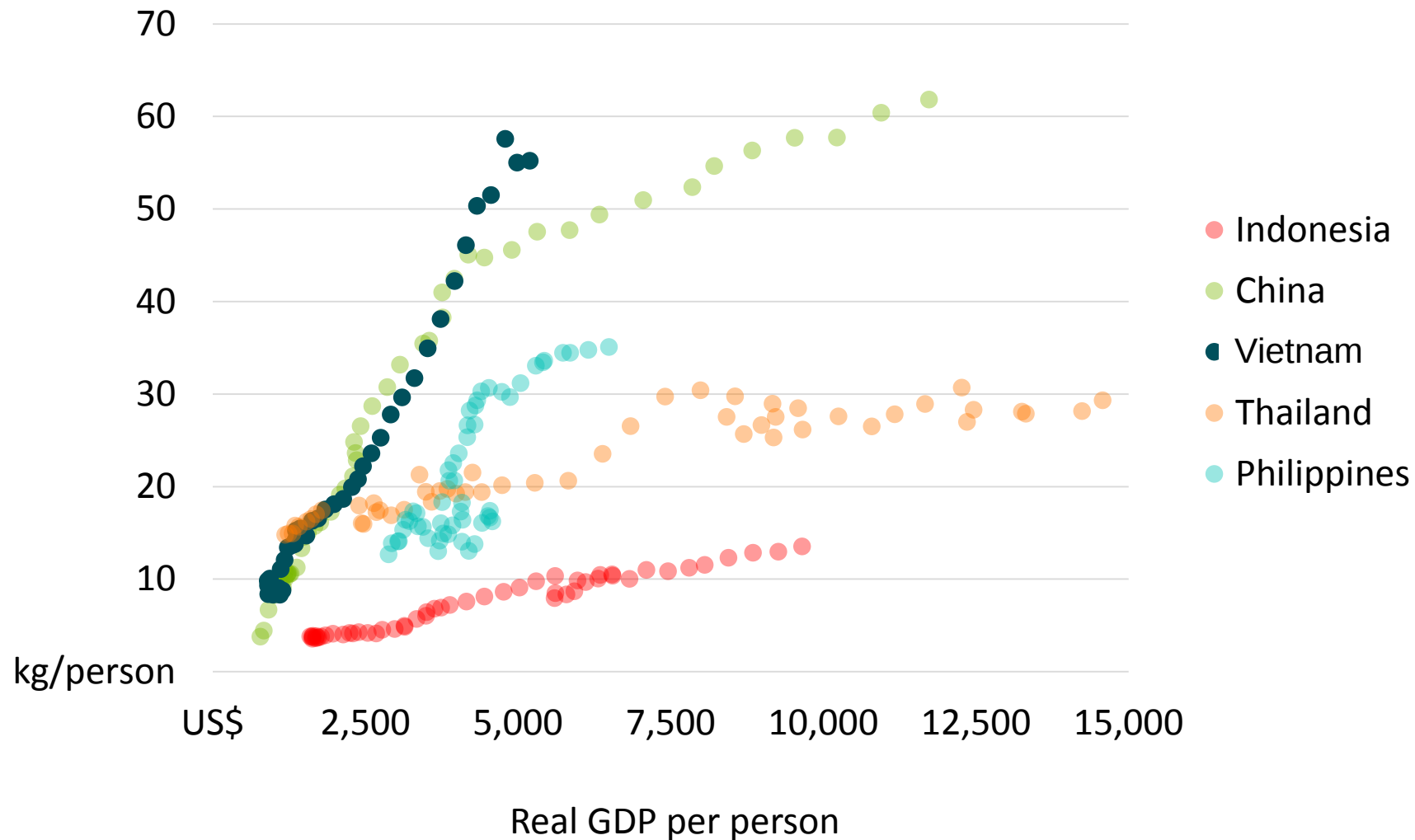
Meat consumption – East Asia



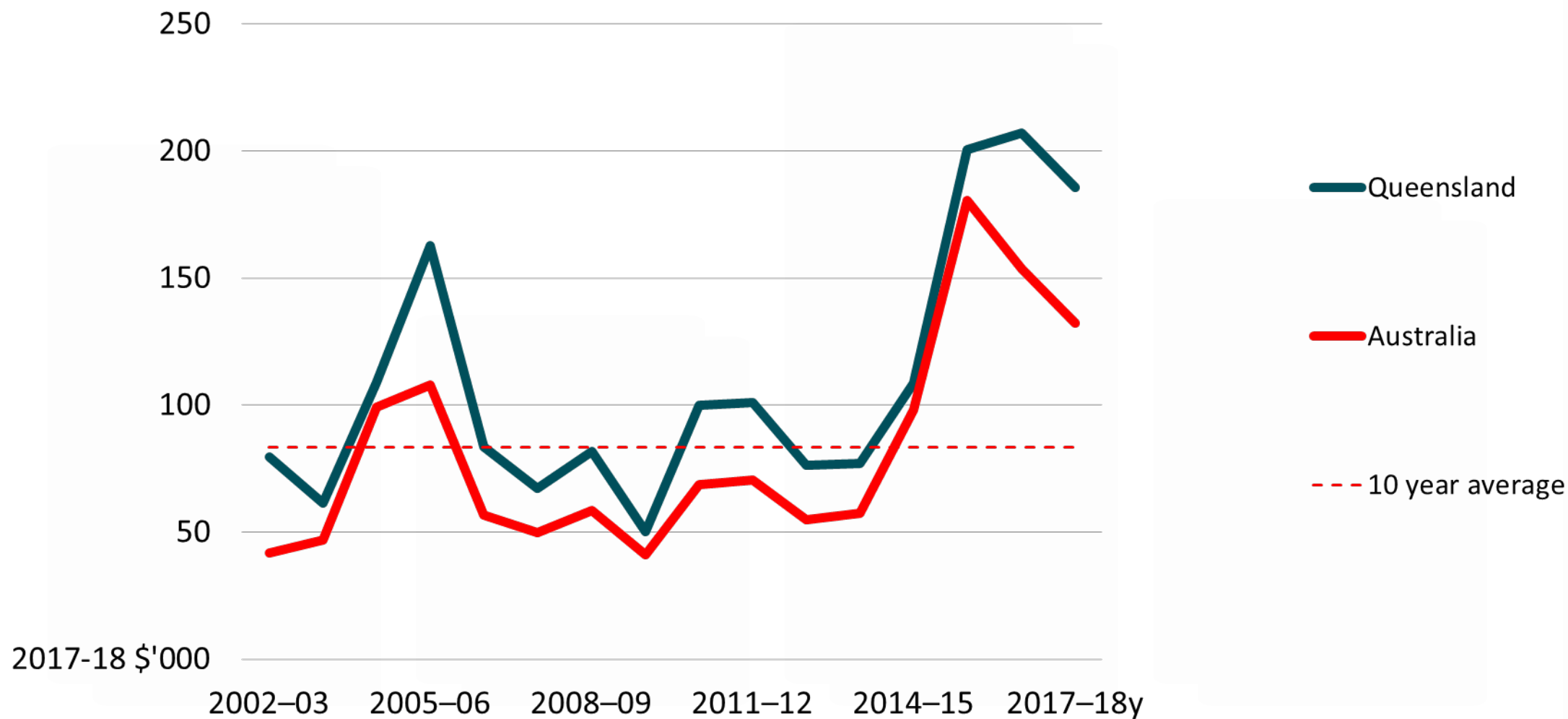
Meat consumption – East Asia



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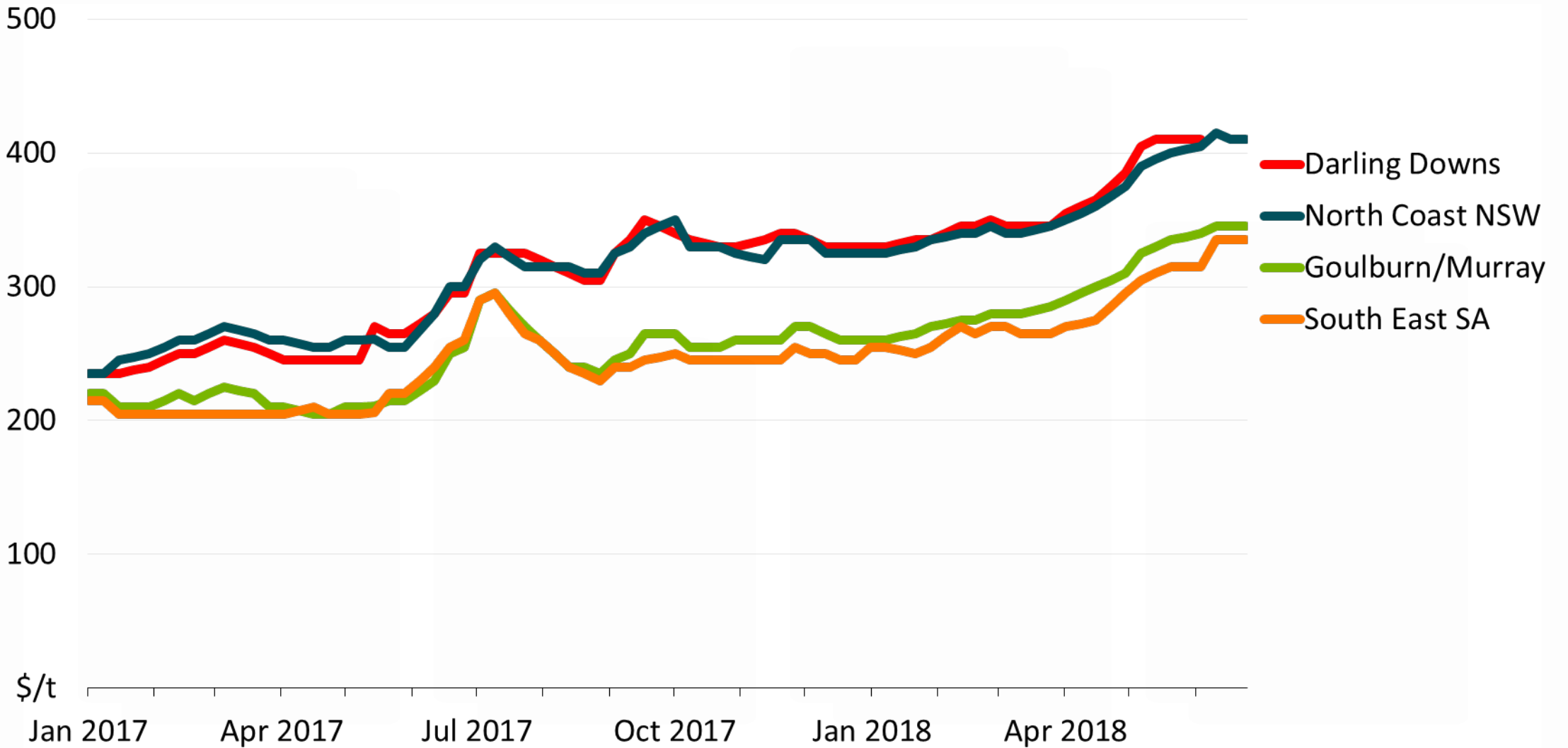
Cattle farm cash incomes for have been high



y Provisional estimate

Higher domestic feed prices

Feed wheat prices by delivered market



Crops



Source: agriculturewire.com

Forecast winter crop area



Wheat
2%

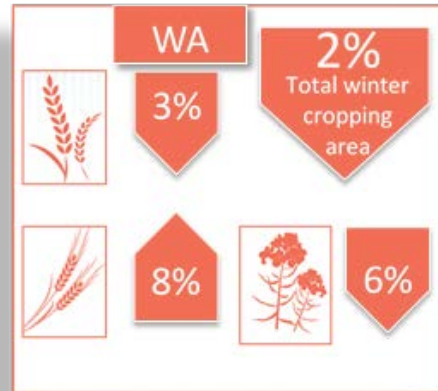


Canola
10%



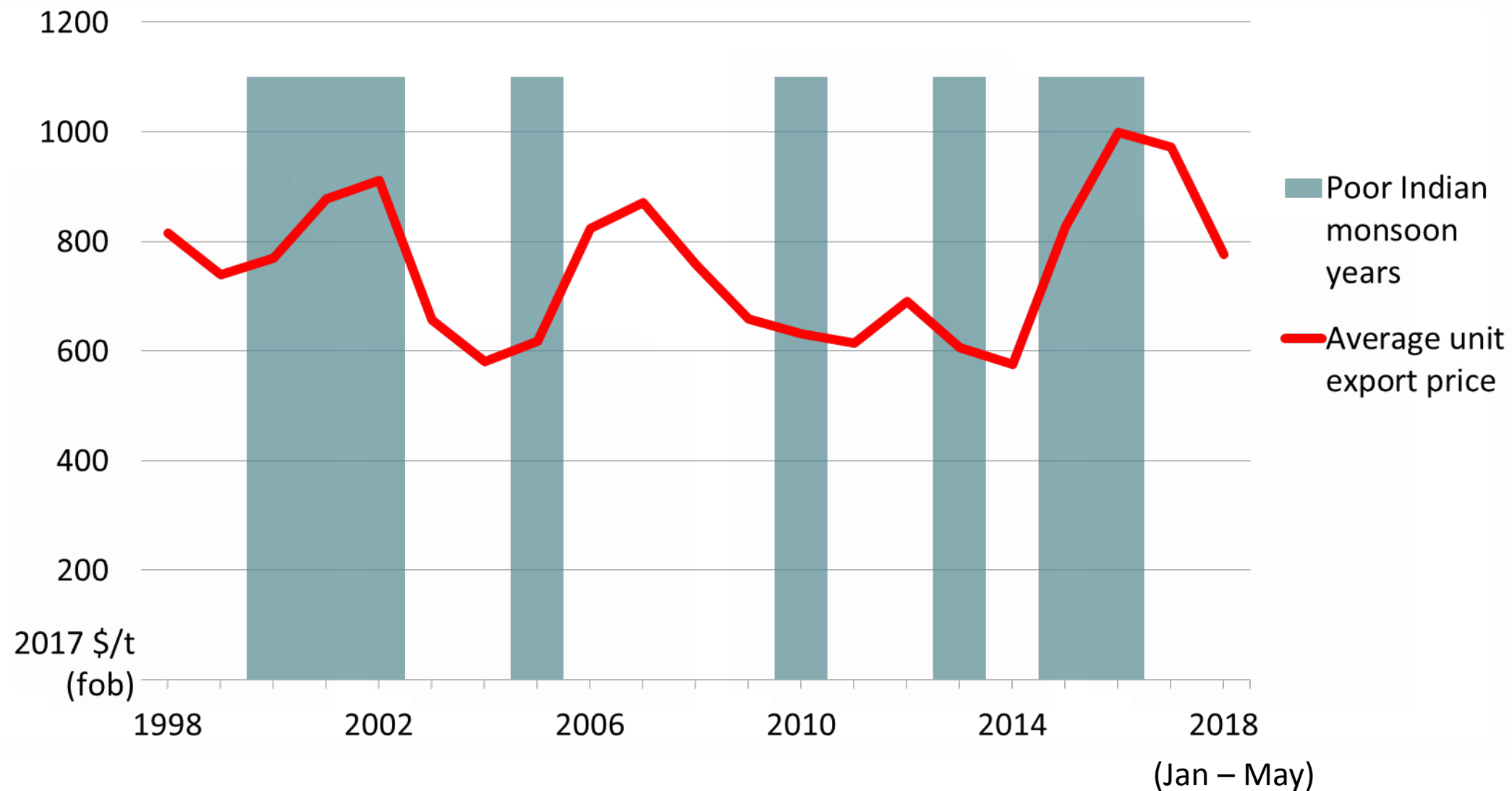
10%
Barley

Total winter
cropping area
4%



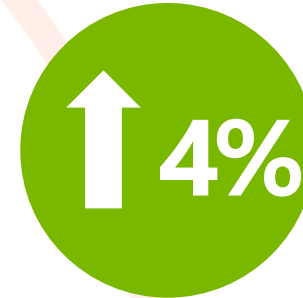
Chickpea price linked to India's import demand

Average chickpea unit export price



Cotton industry forecasts 2018–19

Australian
production



Gin-gate
return

Australian
exports



GVP



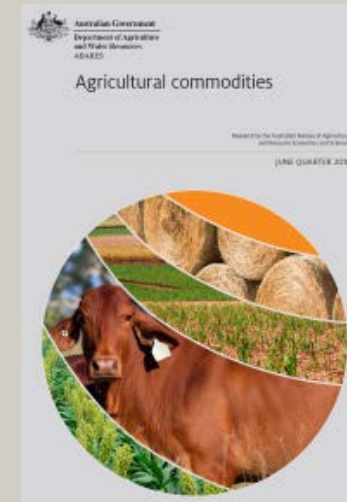
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