



Australian Government

**Department of Agriculture
and Water Resources**

ABARES



Grains and oilseeds

Outcomes, outlook and
opportunities

Alistair Davidson

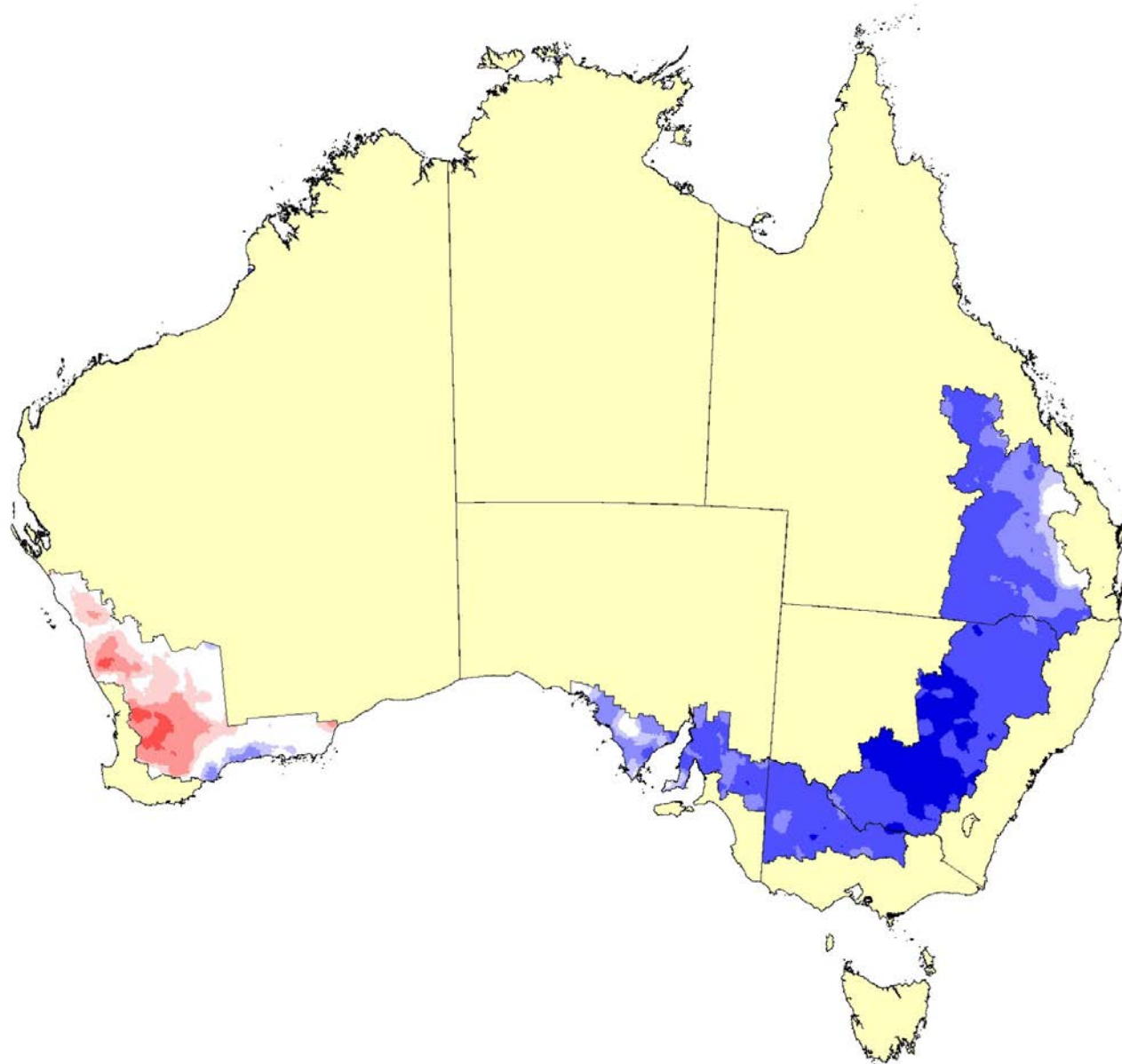
**Australian Bureau of Agricultural
and Resource Economics and Sciences**

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Research by the
Australian Bureau of Agricultural and Resource Economics and Sciences

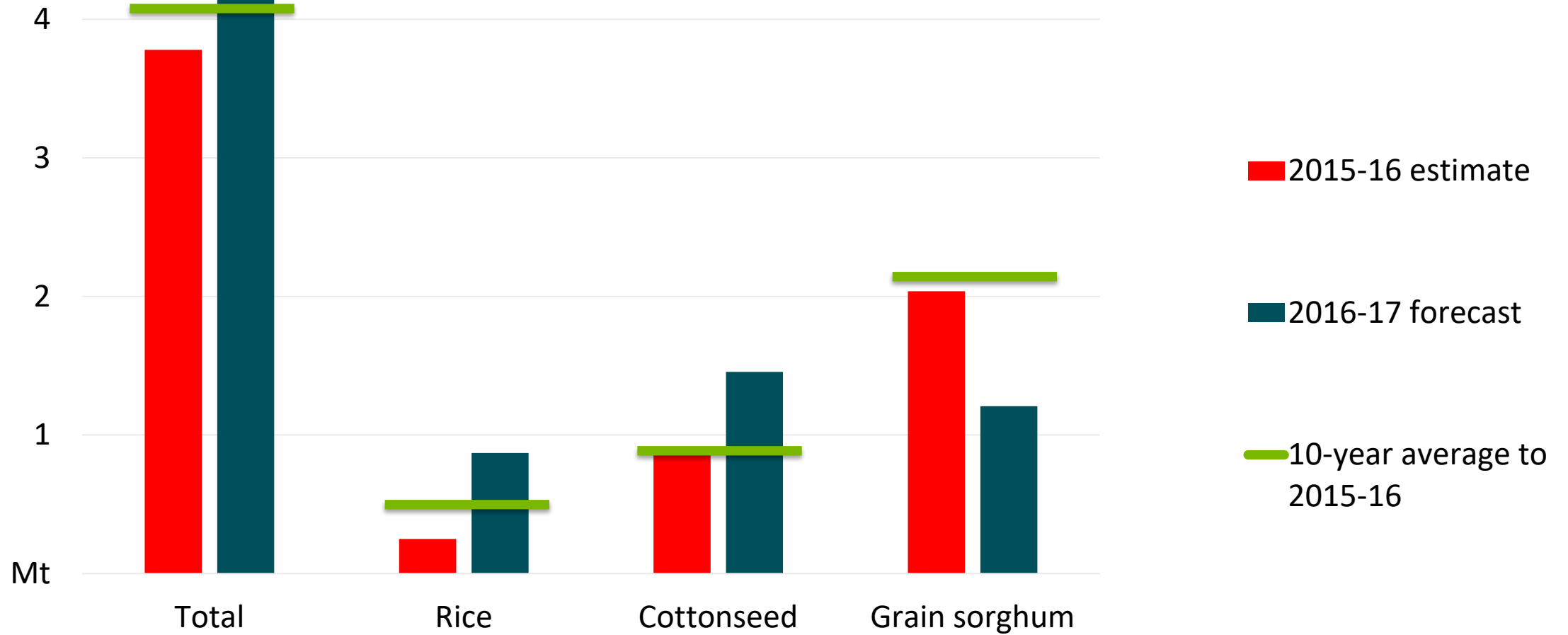
Rainfall winter growing season: May – Oct 2016



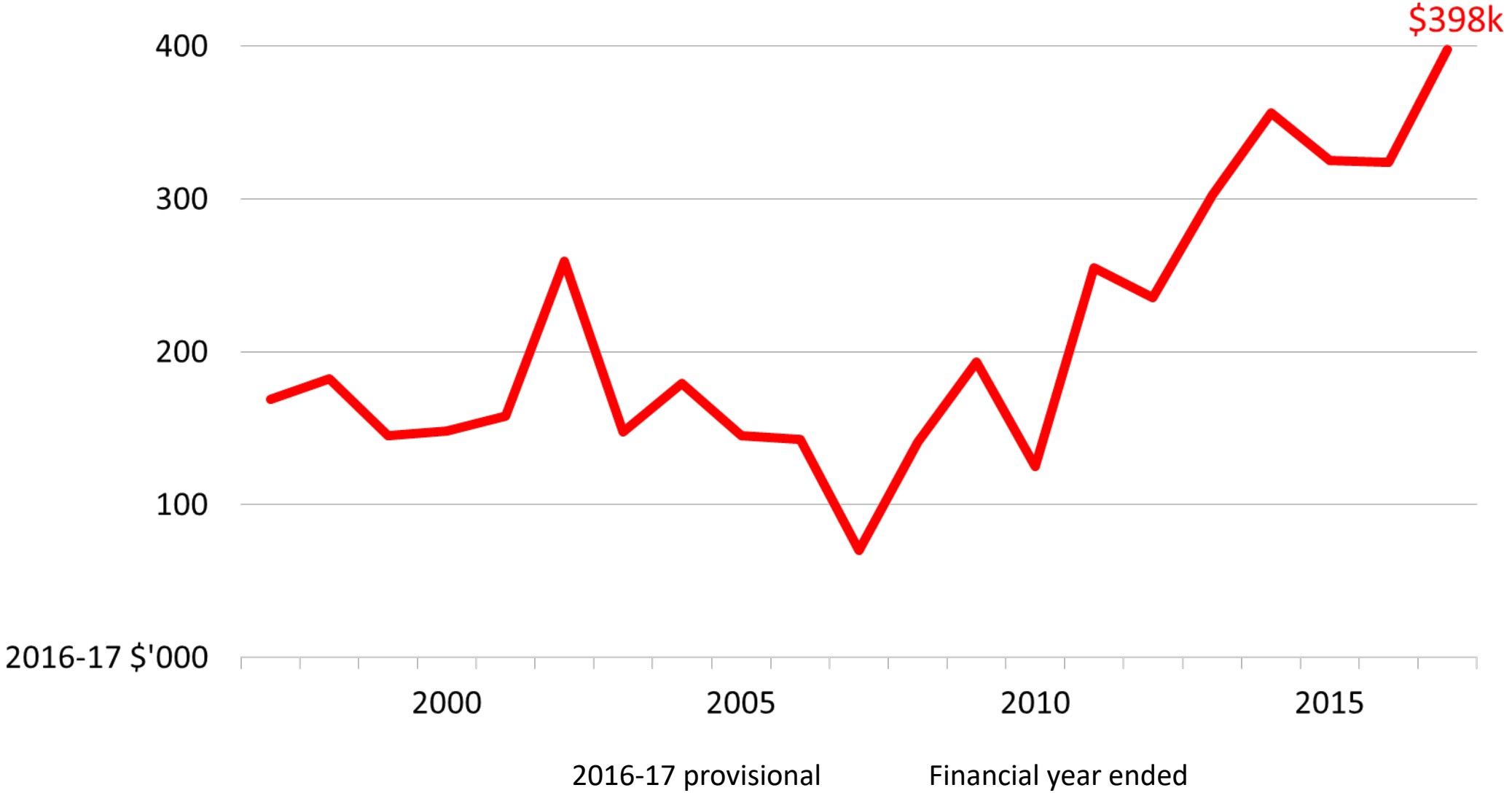
Australian winter crop production



Australian summer crop production

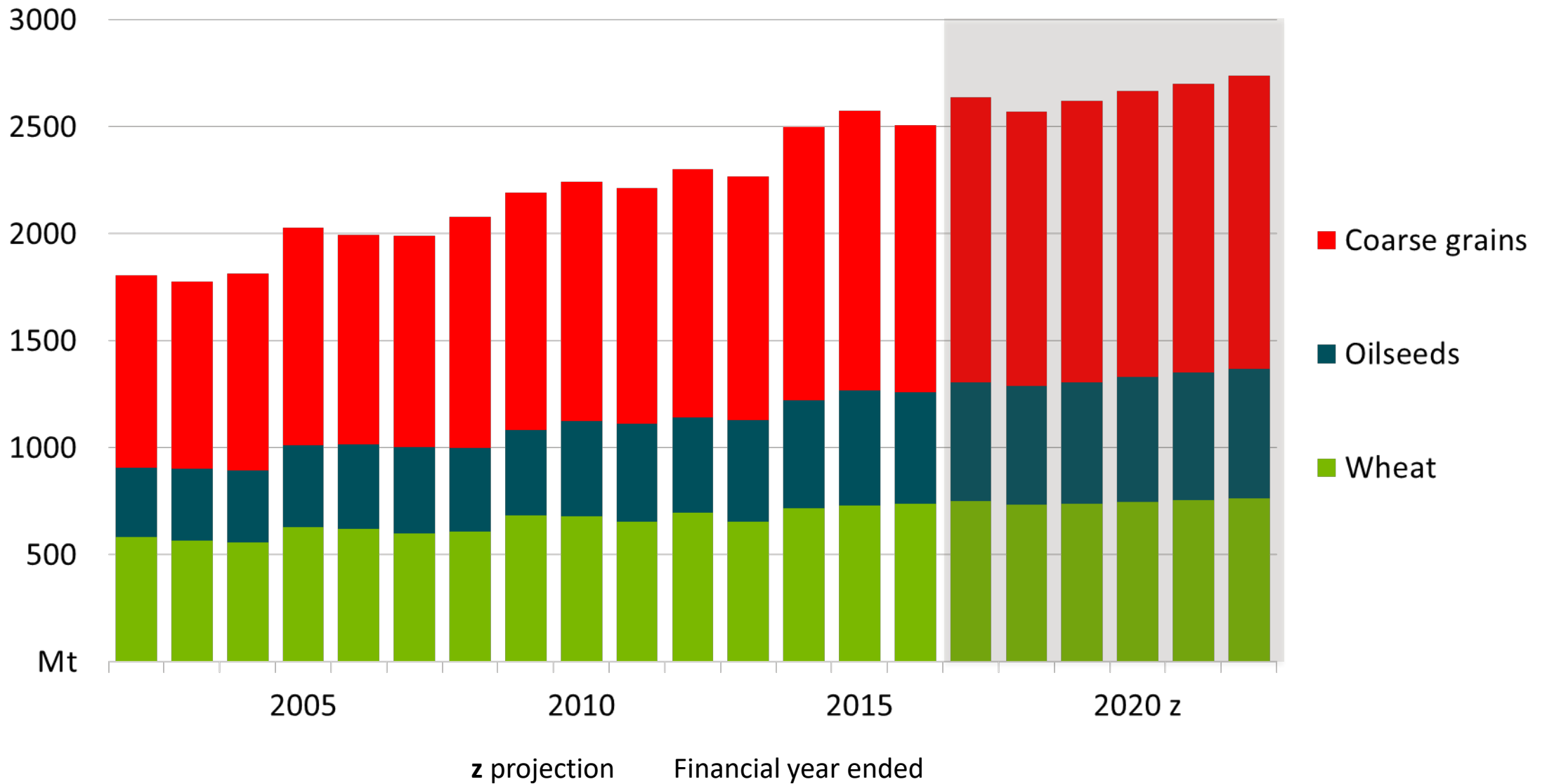


Average cropping farm income

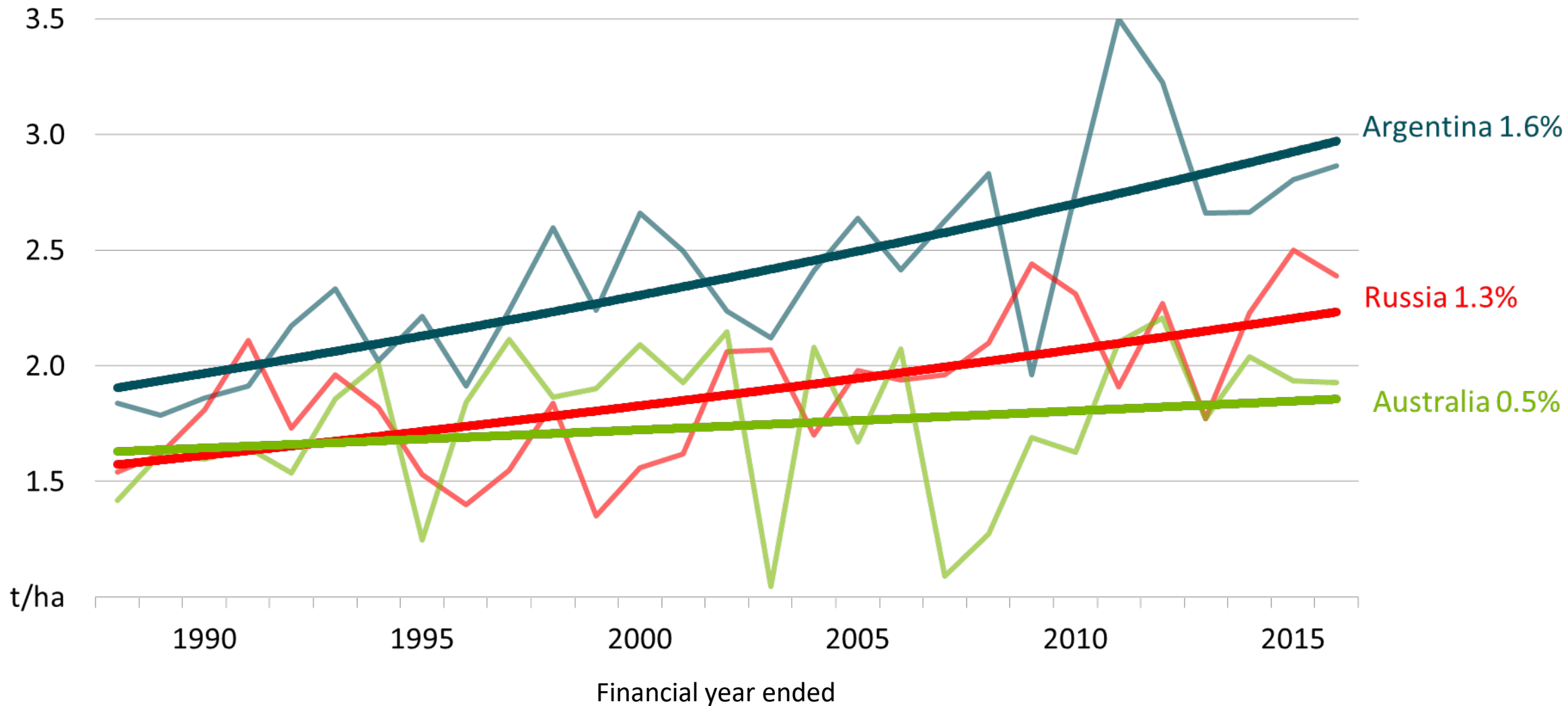




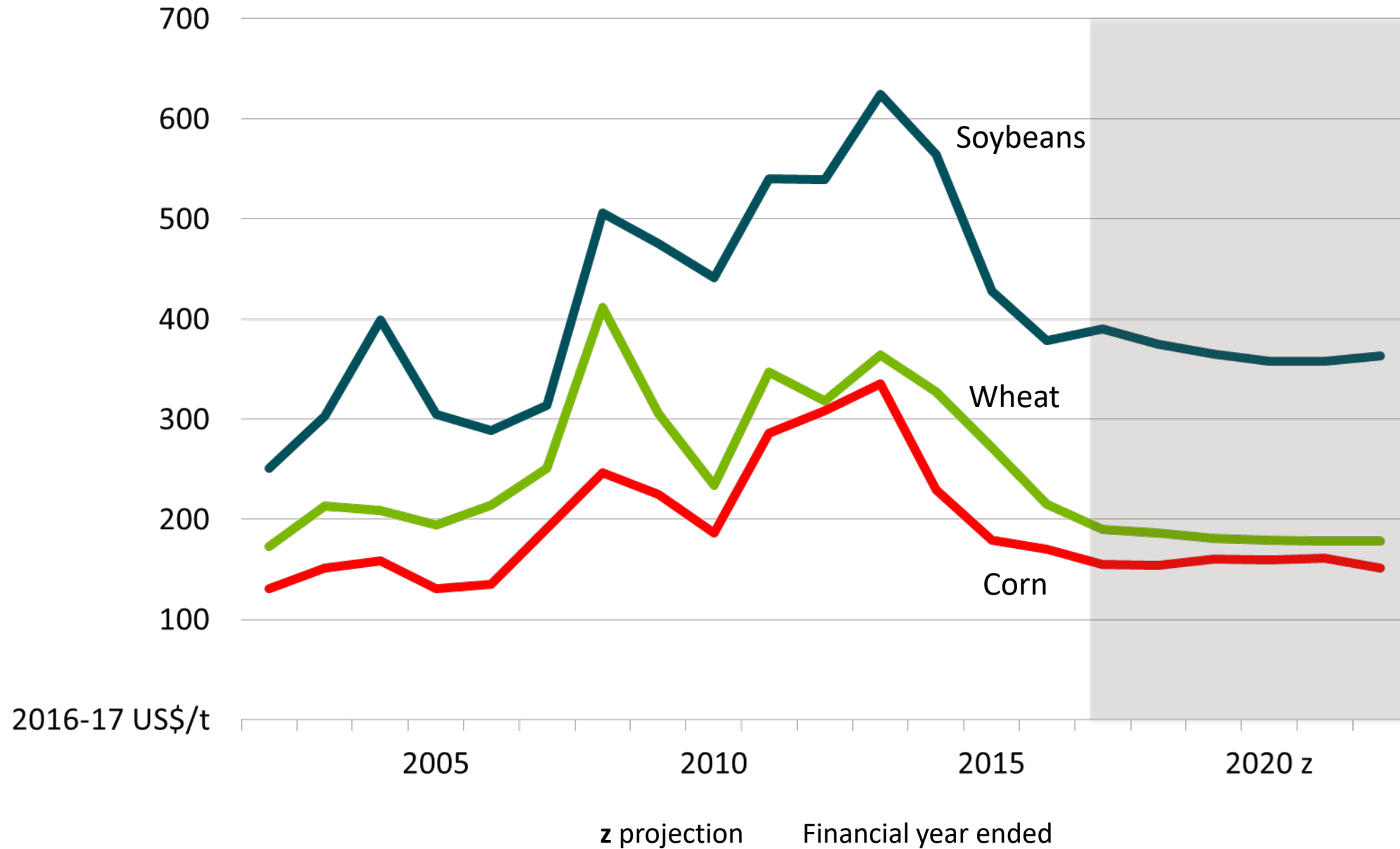
World production outlook



Wheat yield growth



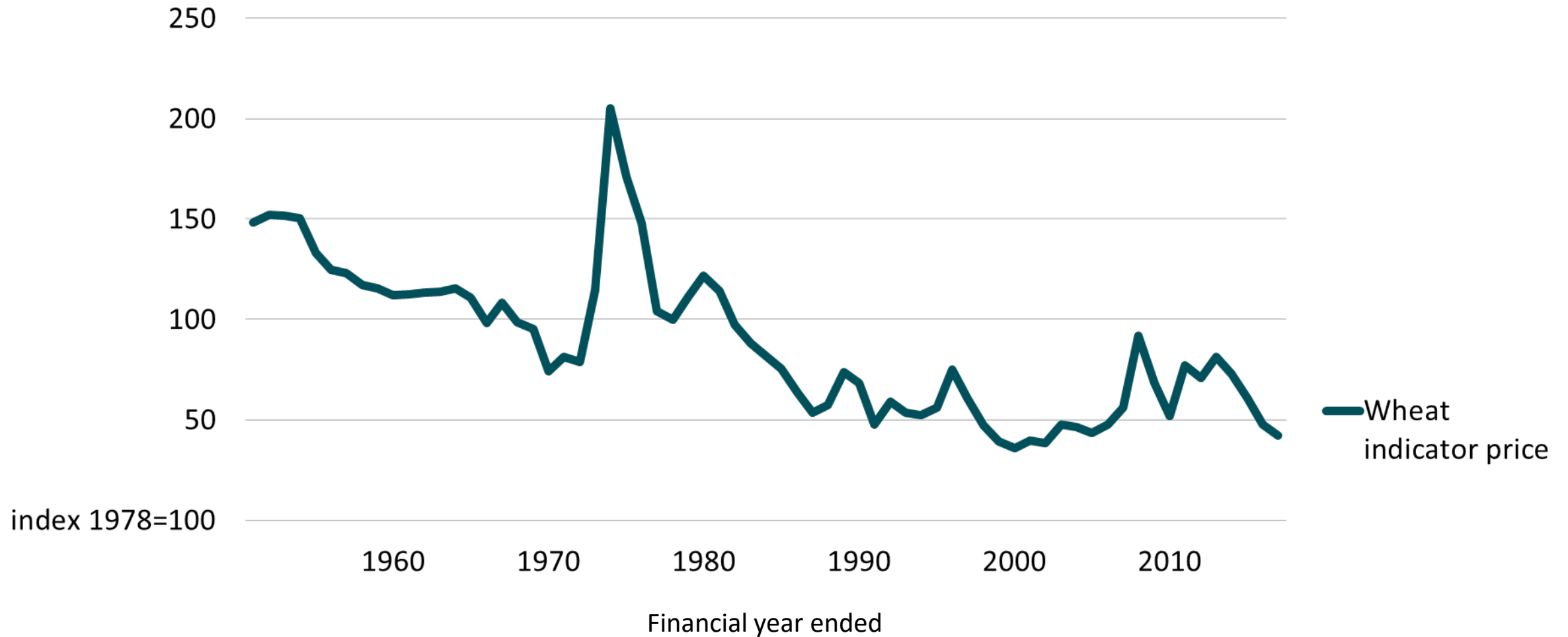
World prices



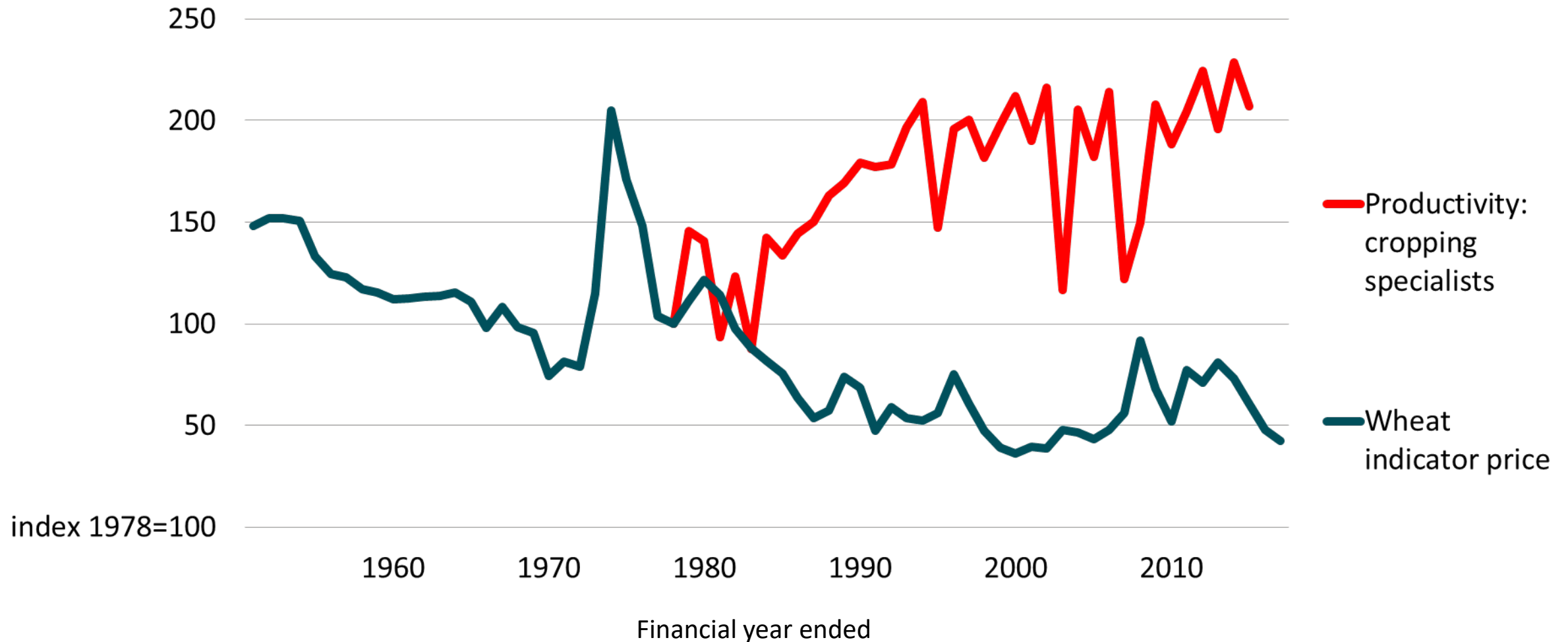
Australian grain and oilseed production forecasts

	2016-17 to 2017-18	2017-18 to 2021-22
Wheat	↓ 32%	↑ 1%
Coarse grains	↓ 29%	↑ 2%
Canola	↓ 11%	0%

Productivity growth continues to drive profitability



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