





Positioning Australian Horticulture for the Future:

No Time to Waste!

Carolyn Cameron **Stop Food Waste Australia** carolyn.cameron@fightfoodwastecrc.com.au



Tackling food waste: a global issue





We waste a third of the food we produce globally, while nearly



people are going to bed hungry every night

A huge proportion of this food is dumped in landfill where it releases methane into the atmosphere, a greenhouse gas



more powerful than carbon dioxide (CO₂)



All the food we waste requires an area the size of 1.25 Australias to grow.



Food waste feeds climate change,

if food waste was a country, it would be the third largest GHG emitter after the US and China. Our food system is causing up to

80% of global biodiversity loss

and we're devastating our remaining pristine habitats to grow more food, a third of which will get wasted.

Global problem

This is happening in every country, at every stage of the supply chain, from farm to fork.



People at home are throwing away



Businesses are wasting food in their own operations and all along their supply chains.

Food loss and waste in Australia



Food waste is a monumental challenge that affects everyone in the food value chain.

We all need to act now to deliver Australia's target to halve food waste by 2030.

Other food waste impacts:

- 25.73M ha of land is used to grow food that is then wasted - bigger than the landmass of the UK (24.2M Ha)¹ or 4x the size of Tasmania
- 2,628 Giga litres of water per year is used to grow food that is then wasted, equivalent to 284 litres per person per day¹ in a country where the average annual rainfall is 470mm, well below the global average².



It also has massive environmental impacts. By wasting food, we're wasting the resources such as land, water, energy and fuel used to produce and distribute it; and generating around





3% of Australia's national GHG emissions

These shocking statistics were announced at a time when



(over 5 million people) were food insecure. Since then, food insecurity has increased, with food charities struggling to meet an average



increase in demand for food relief in 2020.

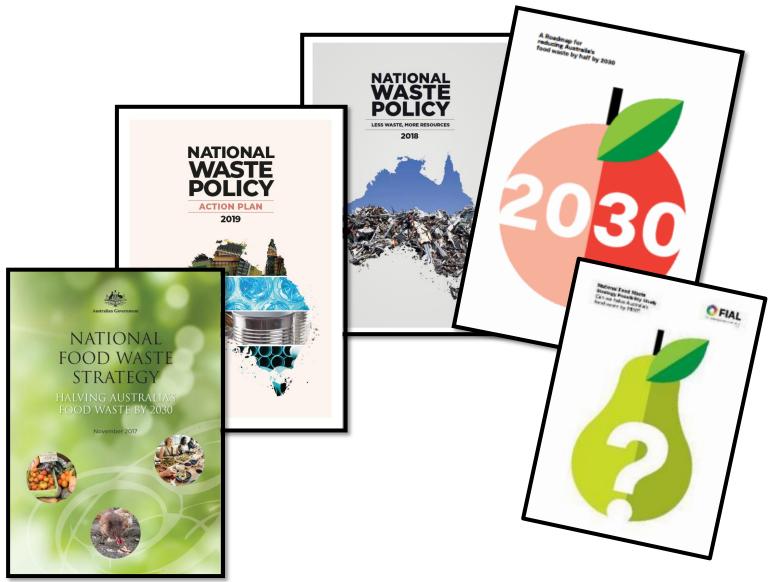
FIAL (2021) National Food Waste Strategy Feasibility Study



The policy context







Stop Food Waste Australia (SFWA)



A unique public - private partnership

- Established by the Commonwealth government in December 2020 to lead the delivery of the Australia's National Food Waste Strategy to halve food waste by 2030.
- The partnership includes:
 - All levels of government;
 - Peak industry bodies from across the food supply chain;
 - The four major food rescue organisations; and
 - Two of the world's leading organisations in the food waste space: our sister organisation, the Fight Food Waste CRC (FFW CRC) and the UK's Waste and Resources Action Programme (WRAP).

Our partners











































Stop Food Waste Australia: Making it happen





What are Sector Action Plans?



Sector Action Plans (SAPs) provide a laser-like focus on major food waste 'hotspots' in our food system, supercharging action in high priority areas.

Hotspots are areas where many factors combine to create circumstances where high amounts of food are wasted and/or high environmental impact or high value foods are wasted.

Our SAPs are designed to bring multiple stakeholders together in precompetitive collaborations to solve specific food waste challenges that are too big for individual organisations to solve alone.





Our first two SAPs are:

 Food cold chain – addressing the 2.3 million tonnes of food that is lost or wasted because of failures and the need for improvements in our cold food supply chain.







• Food rescue - making sure every bit of good food that is safe to eat can get to the people who need it.





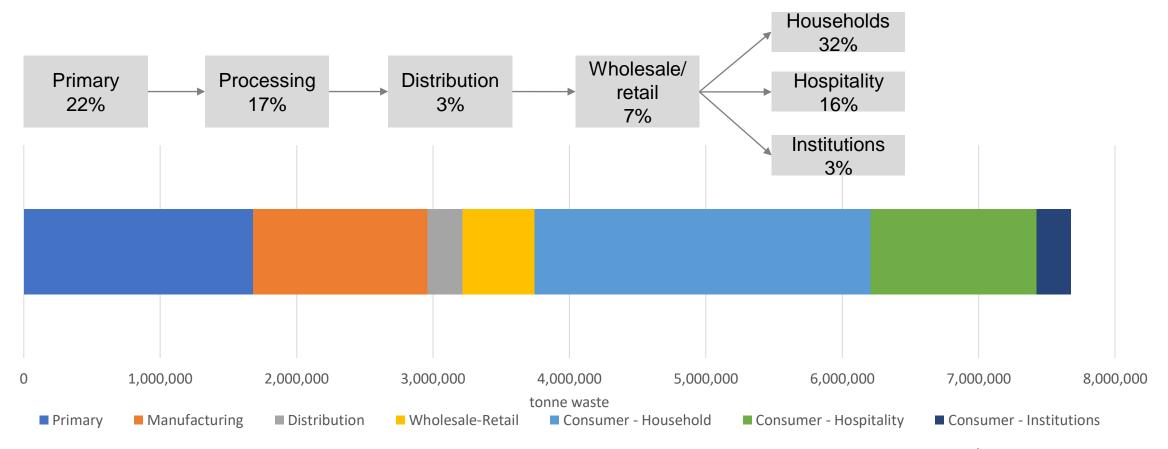
We'll develop up to five more SAPs based on what the evidence tells us are the high impact areas.

Halving food loss and waste in Australia



Fruit and vegetables constitute two thirds of all primary on-farm food loss

Circa 80% of this lost produce was edible



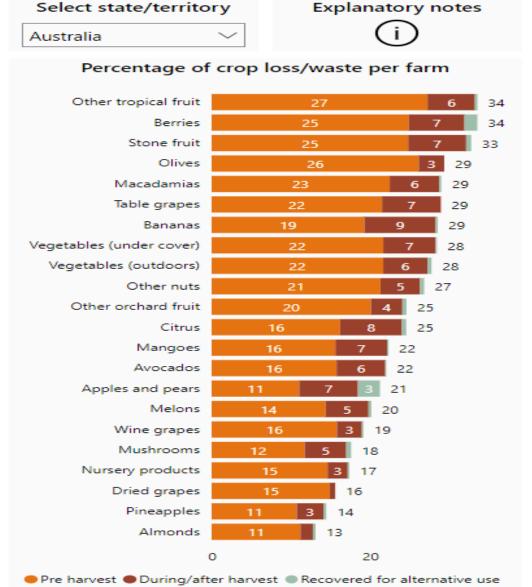
For every dollar invested in food waste prevention in Australia the average return on investment is over \$7-10.



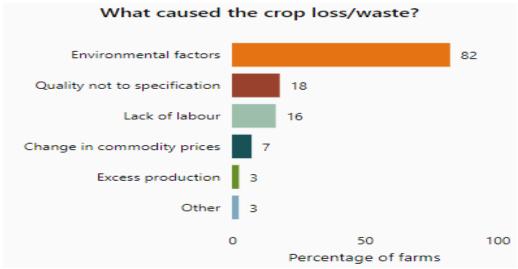
Crop loss/waste on Australian horticulture farms

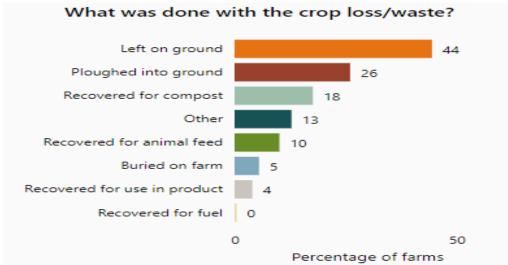


Crop loss/waste on Australian horticulture farms, 2021–22



Note: Percentages sum to greater than 100% for **what caused** and **what was done with** the crop loss/waste because these survey questions allowed multiple responses per farm.

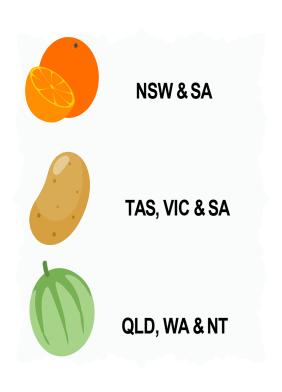


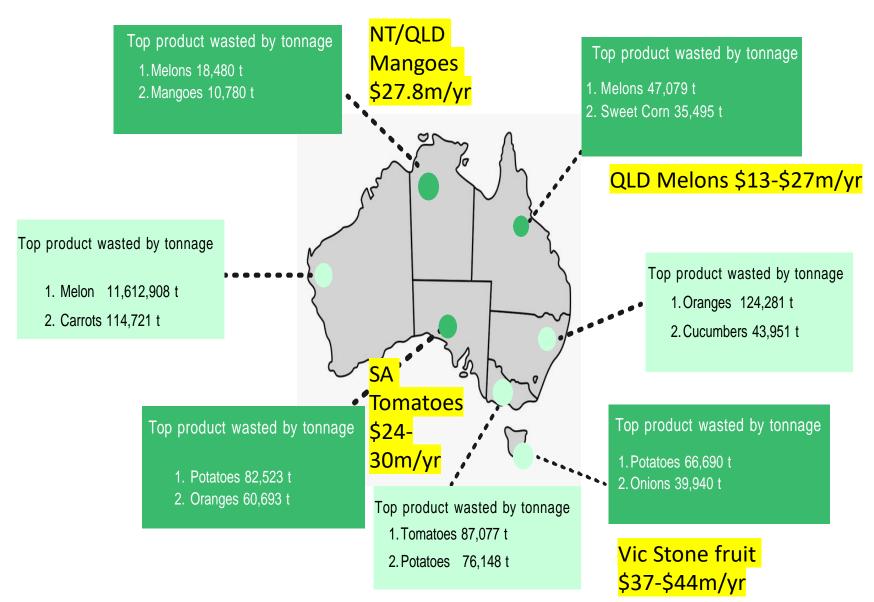


Primary Production Scale of the Opportunity

Waste by tonnage within each Australian state/territory







Horticulture Sector Action Plan

Project partners:













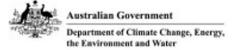










































- SFWA will collaborate with key stakeholders across the horticulture supply chainctodesign a broad framework plan with separate 'chapters' for various horticultural commodities or regions.
- For each chaptercompletequantification and root cause analysis for priority hotspots; applying WRAP UK's tried and testedWhole Chain Food Waste Reduction Plan Toolkit
- Co-design solutions to address identified hotspots and root causes to create an action plan; applying international best practice, emerging technologies, and solutions from comparable industries.

Objectives

- To reduce food loss and waste in the horticulture sector
- To improve crop utilisation and profitability and supply chain resilience
- To reduce environmental impact
- To increase opportunities for food donation.
 - To tap into a global market for upcycled food products forecast by Forbes in 2019 to be worth A\$65.3 billion by 2025.

Outcomes

- Horticulture businesses across the supply chain are informed and able to undertake cost effective food loss and waste reduction measures.
- Improved management of loss and waste in fresh produce reflects the food recovery hierarchy and contributes to organic waste reduction in line with States' and businesses' objectives.
- Project insights enable the donation of additional fresh produce to the food rescue sector.
- Creation of new food ingredients from horticultural surplus deliver new income to growers and new value through healthy food ingredients to the food industry.

Horticulture SAP: Initial high-level Framework











Department of **Environment and Science**

- Address trading practices; specifications review
- Tax incentive reform for food donation
- The Australian Food Pact

with five pillars of

activity

- · Improve forecasting, IT and develop Agritech
- Explore upcycling opportunities across the supply chain

- Improve and trial technologies
- Whole crop harvest / purchase trials
- Pilot BMPs for Processing and Cold Chain

Research, Development & Extension

Policy Levers Implementation Business policies & practices Providing a concentrated qĒ focus on significant food loss and waste hotspots,

Building a Community of Practice

- Develop and implement BMPs for Processing and Cold Chain (Code)
- Work with Pact signatories to improve supply chain outcomes

MERI Framework

Metrics & KPIs agreed Target, Measure, Act

- Establish accurate on-farm measurement techniques
- Develop a monitoring and evaluation framework for SAP linked to ABARES Survey