

**AUSTRALIA-INDIA ECONOMIC COOPERATION AND TRADE AGREEMENT**

**FACTSHEET: AGRICULTURE MARKET ACCESS OUTCOMES**

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| **Sector** | **Product(s)** | **Current tariff rate** | **Aus Exports to India ($AU)** | | **Outcome** |
| **Av. 2018-20** | **2021** |
| **Meat** | Sheepmeat | 30% | $340k | $116k | **Elimination from EIF\*** |
| **Fisheries** | Rock lobsters | 30% | $0 | $0 | **Elimination from EIF** |
| Most fish, molluscs | 30% | $50k | $260k | **7-year phasing to elimination** |
| **Dairy** | Infant formula/preparations | 50% | $4.9k | $0 | **7-year phasing to elimination** |
| **Horticulture: Vegetables** | Onions, shallots, leeks, cabbages, lettuce, asparagus, artichokes, aubergines, spinach, celery, cucumbers | 30% | $60k | $0 | **7-year phasing to elimination** |
| Garlic/peas | 30%/100% | $0 | $0 | **7-year phasing to 50% tariff reduction** |
| **Horticulture: Fruit** | Avocados, cherries, berries & olives | 15-30% | $499k | $72k | **7-year phasing to elimination** |
| Strawberries, figs, apricots, kiwi fruit, lychee | 15-30% | $22k | $9k | **7-year phasing to 50% tariff reduction** |
| Oranges & mandarins | 30% | $3.9m | $3.6m (oranges)  $523k (mandarins) | **TRQ\* 13,700 tonnes/annum with 50% tariff reduction** |
| Pears | 30% | $490k (apples and pears | $83k (pears) | **TRQ 3,700 tonnes/annum with 50% tariff reduction** |
| **Horticulture: Nuts** | Cashews (in shell), hazelnuts (shelled/ in shell), chestnuts (shelled/ in shell), pistachios (shelled,) macadamias (shelled in shell) | 10-30% | $50k (cashews) | $9.9k (cashews) | **7-year phasing to elimination** |
| Almonds (shelled/ in shell) | Rs35/kg (in shell), Rs100/ kg (shelled) | $99m | $128m | **TRQ 34,000 tonnes/annum with 50% tariff reduction** |
| **Grains: Pulses** | Broad beans, kidney beans, adzuki beans, split beans | 30-60% | $1.8m (broad beans) | $8.1m (broad beans) | **7-year phasing to elimination** |
| Lentils | 0% (temporary)  Bound rate 30% | $56m | $109m | **TRQ 150,000 tonnes/annum with 50% tariff reduction** |
| **Grains:**  **Oils & seeds** | Seeds of sunflower, sesame, safflower, linseed, poppy, and crude canola oil | 5-30% | $828k (incl canola oil and safflower seeds) | $1.593m (incl canola oil) | **7-year phasing to elimination** |
| **Grains:**  **Cereals** | Barley, oats, quinoa, rye & some other cereals | 0% | $3.1m (barley)  $10m (oats) | $1.6m (barley)  $16.5m (oats) | **Tariffs Bound at zero from EIF** |
| **Wine** | Wine of fresh grapes (including fortified wines) | 150% | $7.3m | $12m | **10-year tariff phasing to 50% tariff (Minimum Import Price $US5) and 25% tariff (Minimum Import Price $US15)** |
| **Wool** | Wool | 2.5% | $162m | $121m | **Elimination from EIF** |
| Animal hair | 5-10% | $22.9m | $0 | **7-year phasing to elimination** |
| **Cotton** | Cotton | 5% | $45.6m | $84m | **TRQ 51,000 tonnes/ annuum with tariff elimination in-quota** |
| **Forestry** | Sandalwood chips/ dust | 15% | $800k | $4.6m | **7-year phasing to elimination** |
| Most woods and pulps | 5-10% | $37.5m | $91m | **Elimination from EIF** |
| **Hides and Skins**  \*EIF = Entry into force  \*TRQ = Tariff Rate Quota | Raw bovine/sheep/lamb hides and skins, tanned/ crust/ leathers, wet-blue bovine/ sheep/lamb and other animal hides and skins | 0-10% | $5.8m (mostly tanned & raw hides and skins) | $470k (raw hides and skins) | **Elimination from EIF or bound at zero from EIF** |