



AUSTRALIA-INDIA ECONOMIC COOPERATION AND TRADE AGREEMENT

FACTSHEET: AGRICULTURE MARKET ACCESS OUTCOMES

Sector	Product(s)	Current tariff rate	Aus Exports to India (\$AU)		Outcome
			Av. 2018-20	2021	
Meat	Sheepmeat	30%	\$340k	\$116k	Elimination from EIF*
Fisheries	Rock lobsters	30%	\$0	\$0	Elimination from EIF
	Most fish, molluscs	30%	\$50k	\$260k	7-year phasing to elimination
Dairy	Infant formula/preparations	50%	\$4.9k	\$0	7-year phasing to elimination
Horticulture: Vegetables	Onions, shallots, leeks, cabbages, lettuce, asparagus, artichokes, aubergines, spinach, celery, cucumbers	30%	\$60k	\$0	7-year phasing to elimination
	Garlic/peas	30%/100%	\$0	\$0	7-year phasing to 50% tariff reduction
Horticulture: Fruit	Avocados, cherries, berries & olives	15-30%	\$499k	\$72k	7-year phasing to elimination
	Strawberries, figs, apricots, kiwi fruit, lychee	15-30%	\$22k	\$9k	7-year phasing to 50% tariff reduction
	Oranges & mandarins	30%	\$3.9m	\$3.6m (oranges) \$523k (mandarins)	TRQ* 13,700 tonnes/annum with 50% tariff reduction
	Pears	30%	\$490k (apples and pears)	\$83k (pears)	TRQ 3,700 tonnes/annum with 50% tariff reduction
Horticulture: Nuts	Cashews (in shell), hazelnuts (shelled/ in shell), chestnuts (shelled/ in shell), pistachios (shelled,) macadamias (shelled in shell)	10-30%	\$50k (cashews)	\$9.9k (cashews)	7-year phasing to elimination
	Almonds (shelled/ in shell)	Rs35/kg (in shell), Rs100/ kg (shelled)	\$99m	\$128m	TRQ 34,000 tonnes/annum with 50% tariff reduction
Grains: Pulses	Broad beans, kidney beans, adzuki beans, split beans	30-60%	\$1.8m (broad beans)	\$8.1m (broad beans)	7-year phasing to elimination
	Lentils	0% (temporary) Bound rate 30%	\$56m	\$109m	TRQ 150,000 tonnes/annum with 50% tariff reduction
Grains: Oils & seeds	Seeds of sunflower, sesame, safflower, linseed, poppy, and crude canola oil	5-30%	\$828k (incl canola oil and safflower seeds)	\$1.593m (incl canola oil)	7-year phasing to elimination
Grains: Cereals	Barley, oats, quinoa, rye & some other cereals	0%	\$3.1m (barley) \$10m (oats)	\$1.6m (barley) \$16.5m (oats)	Tariffs Bound at zero from EIF
Wine	Wine of fresh grapes (including fortified wines)	150%	\$7.3m	\$12m	10-year tariff phasing to 50% tariff (Minimum Import Price \$US5) and 25% tariff (Minimum Import Price \$US15)
Wool	Wool	2.5%	\$162m	\$121m	Elimination from EIF
	Animal hair	5-10%	\$22.9m	\$0	7-year phasing to elimination
Cotton	Cotton	5%	\$45.6m	\$84m	TRQ 51,000 tonnes/ annum with tariff elimination in-quota
Forestry	Sandalwood chips/ dust	15%	\$800k	\$4.6m	7-year phasing to elimination
	Most woods and pulps	5-10%	\$37.5m	\$91m	Elimination from EIF
Hides and Skins	Raw bovine/sheep/lamb hides and skins, tanned/ crust/ leathers, wet-blue bovine/ sheep/lamb and other animal hides and skins	0-10%	\$5.8m (mostly tanned & raw hides and skins)	\$470k (raw hides and skins)	Elimination from EIF or bound at zero from EIF

*EIF = Entry into force

*TRQ = Tariff Rate Quota