

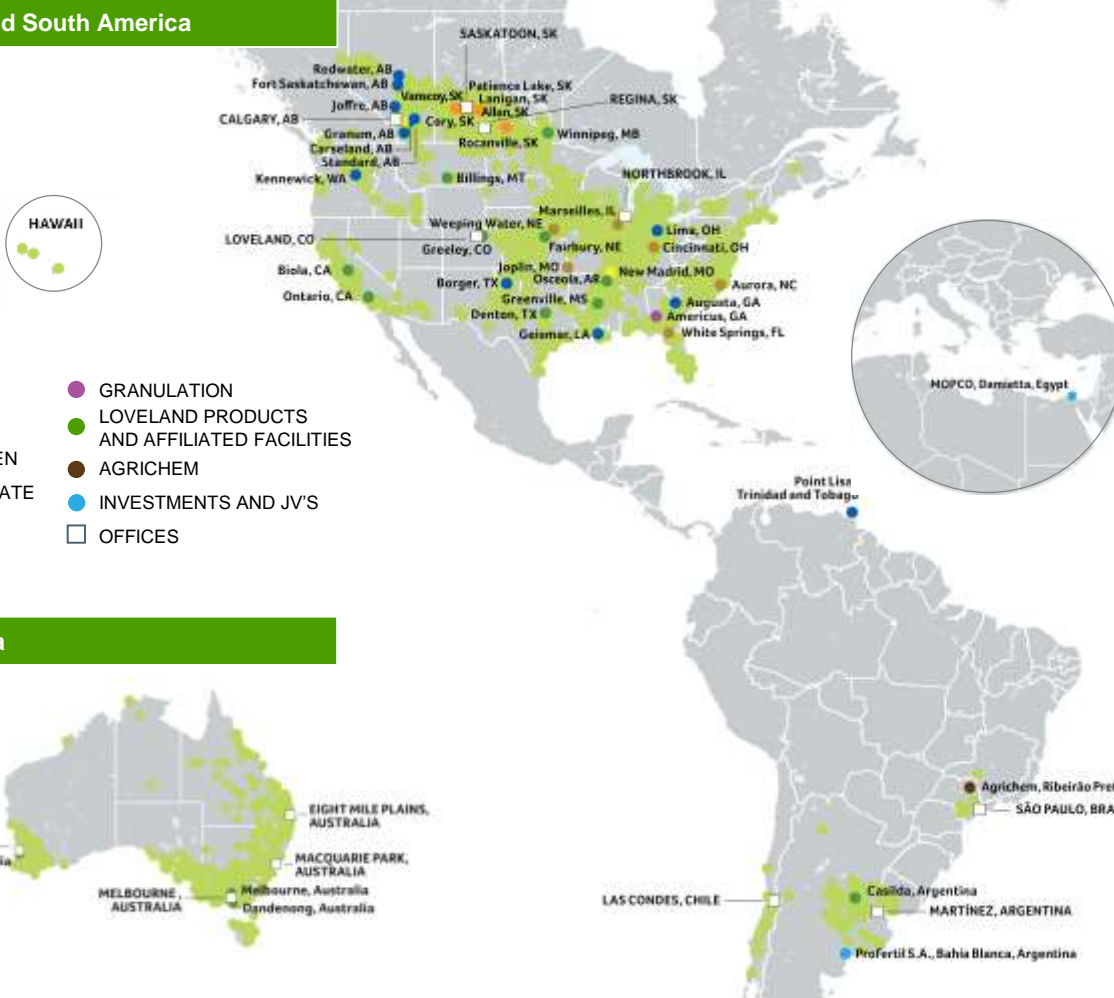


Nutrien

CEO – Chuck Magro

Leading Integrated Agricultural Company

North and South America



LEGEND:

- RETAIL
- POTASH
- NITROGEN
- PHOSPHATE
- ESN®
- GRANULATION
- LOVELAND PRODUCTS AND AFFILIATED FACILITIES
- AGRICHEM
- INVESTMENTS AND JV'S
- OFFICES

Australia



~25,000
Employees in 14 Countries

30Mmt
N-P-K Capacity

2,000
Retail Branches

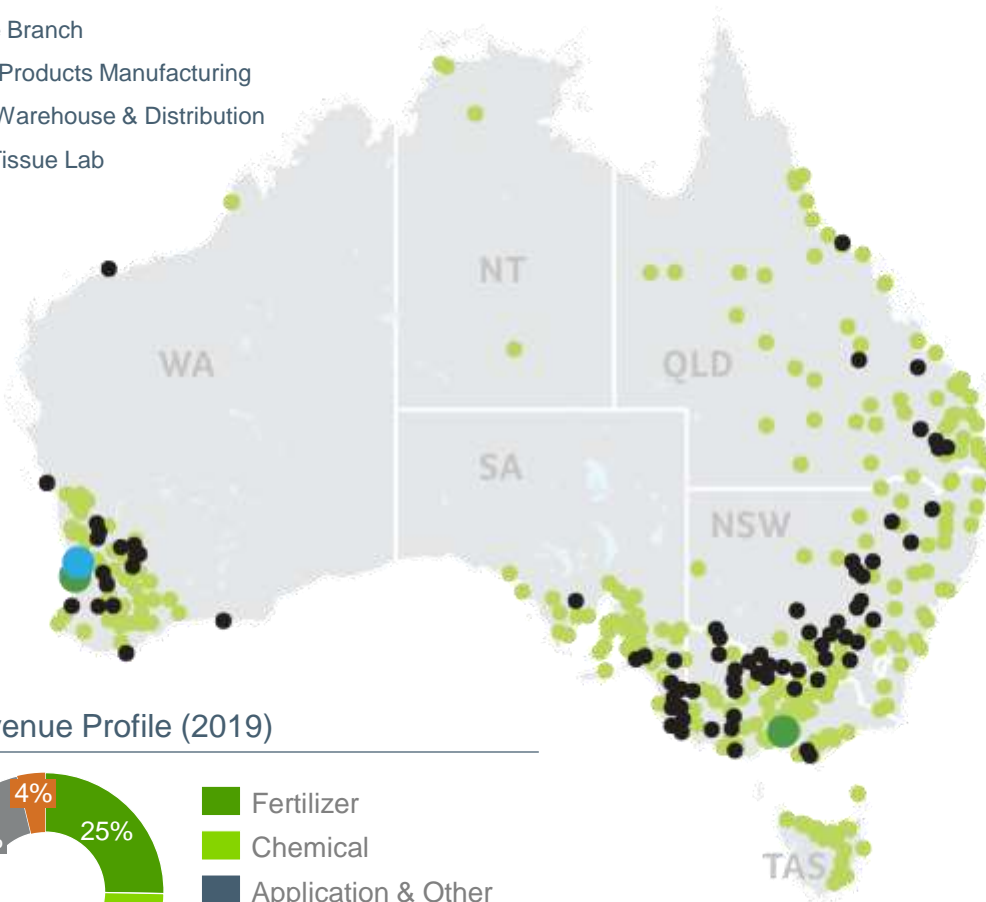
~3,500
Agronomist

>500,000
Grower Customers

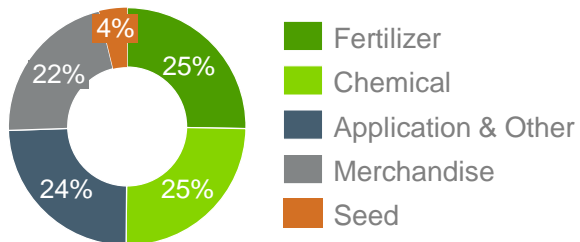


Large and Diverse Australian Footprint

- Corporate Branch
- Loveland Products Manufacturing
- Fertilizer Warehouse & Distribution
- Soil and Tissue Lab



Revenue Profile (2019)



150K
Customers

>300

Nutrien Ag Solution Branches

1.8Mmt

Fertilizer Sales (2019)

>400

Proprietary Product Registrations

>15M

Head of Sheep & Cattle Sold (2019)



Key Macro Trends Facing Our Industry



Intensive Agricultural Competition



Sustainable Agriculture



Technology Disruption

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Intensive Agricultural Competition



Sustainable Agriculture



Technology Disruption

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Intensive Agricultural Competition



Sustainable Agriculture



Technology Disruption

Key Macro Trends Facing Our Industry



Intensive Agricultural Competition



Sustainable Agriculture



Technology Disruption



Thank You!

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