Outlook for grains

Amelia Brown
Australian Bureau of Agricultural and Resource Economics and Sciences

2 – 5 March 2021
Australian winter crop production 2000-01 to 2020-21
Wheat production by state 2000-01 to 2020-21

Mt


Other
Western Australia
New South Wales
Abundant world grain supply (Wheat and coarse grains)
Australian wheat production forecast to 2025-26

Production Scenario projections

- **Production**
- **Scenario projections**
- **Forecast**

Mt

Australian wheat production, exports and closing stocks

![Graph showing wheat production, exports, and closing stocks from 2000-01 to 2024-25. The graph includes columns for production, exports, and closing stocks, with values ranging from 0 to 35 Mt for production and 0 to 12 Mt for exports and closing stocks. The data points are annotated for each year, showing fluctuations over time.](#)
Grain production per farm

Source: ACS 2020

+8% per year
Grain traders

Source: Grain Trade Australia

No. of traders

- Red: More than 1.5 million tonnes
- Dark blue: 0.25 to 1.5 million tonnes
- Green: Less than 0.25 million tonnes

Deregulation

Source: Grain Trade Australia
Opportunities and challenges

• Climate variability and its impact on global supply

• Export restrictions and their impact on global markets

• Value chains more resilient