



**Australian Government**

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# Outlook for grains

**Amelia Brown**

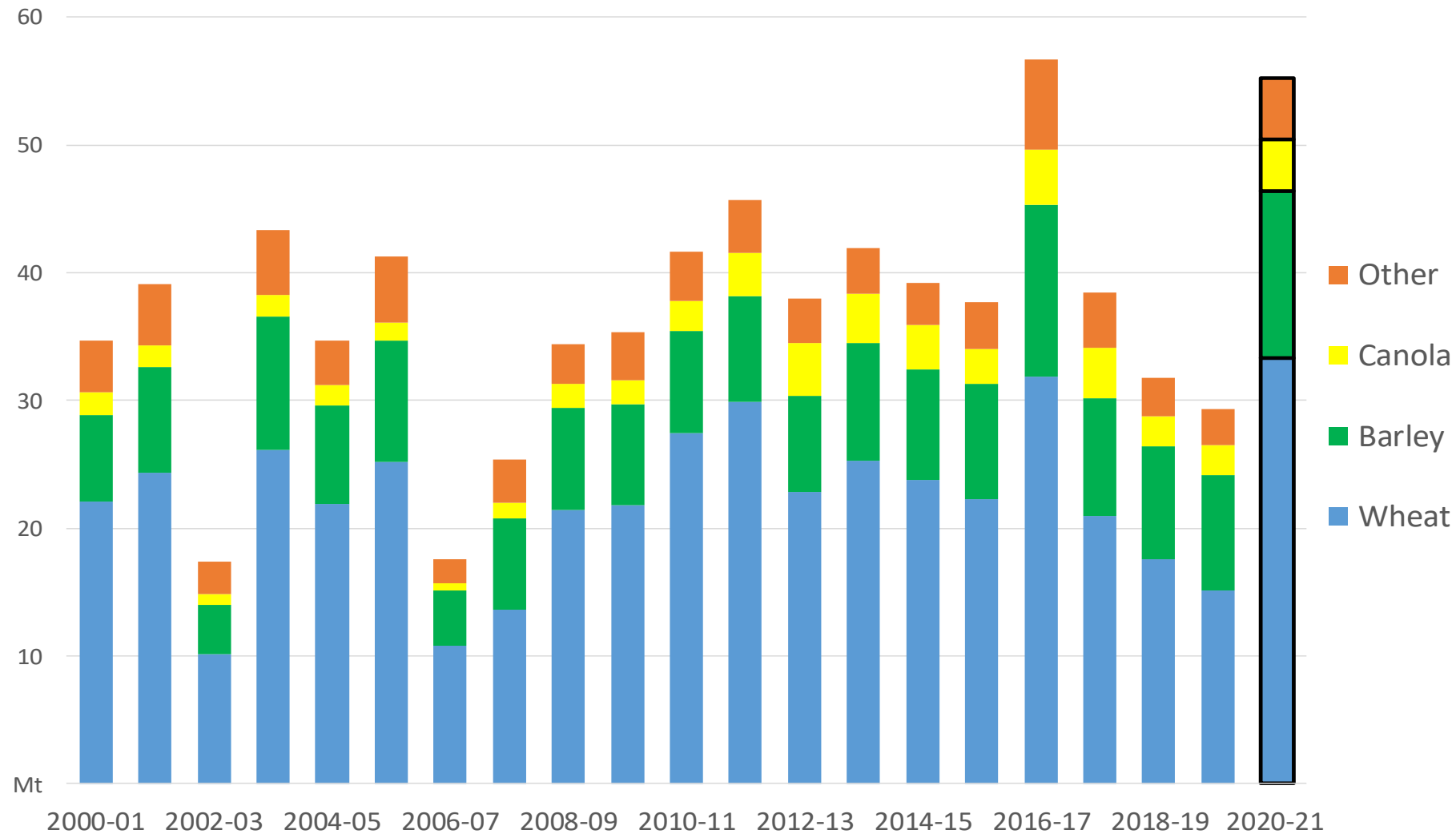
**Australian Bureau of Agricultural  
and Resource Economics and Sciences**

2 – 5 March 2021

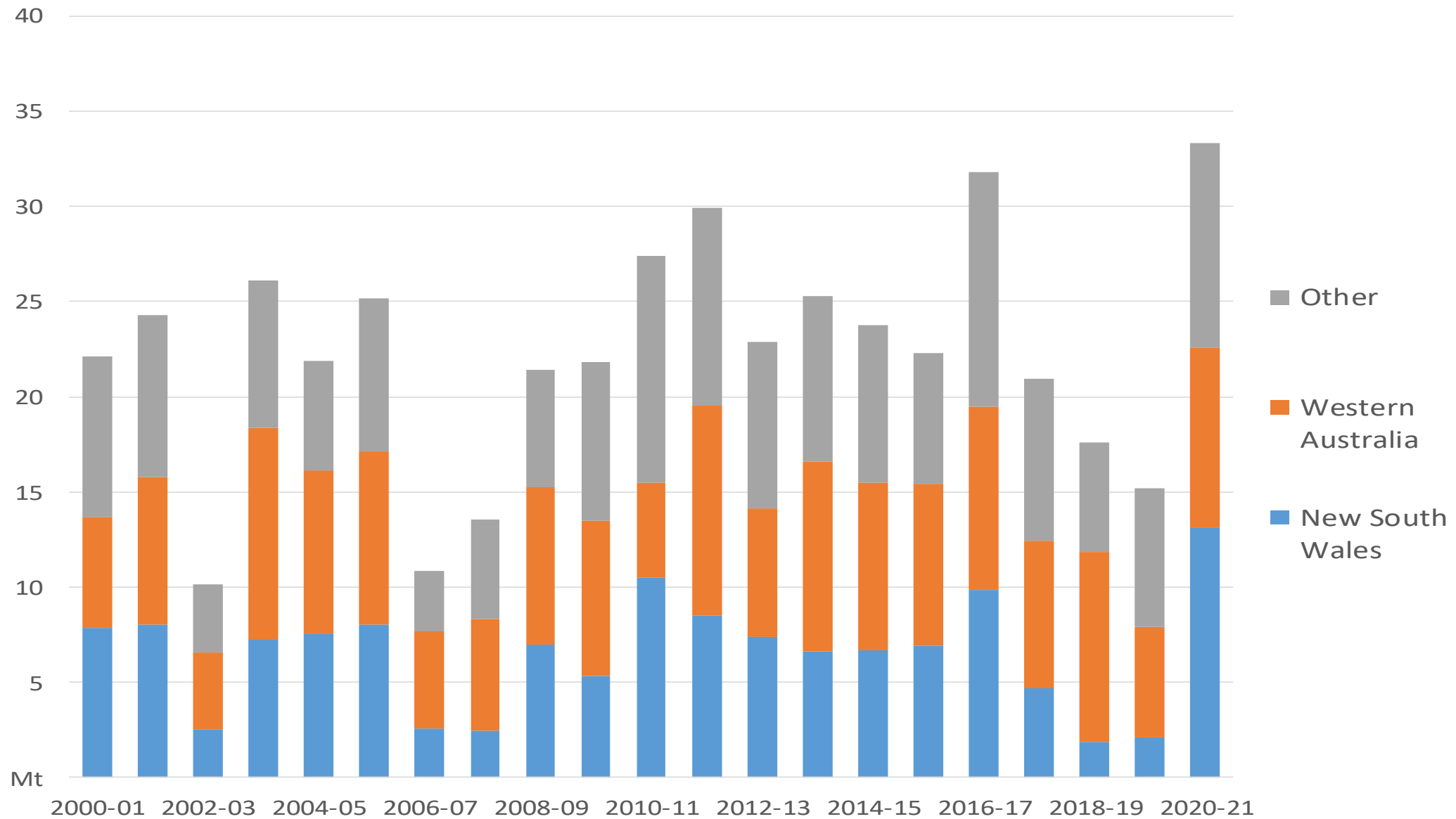


Research by the  
Australian Bureau of Agricultural and Resource Economics and Sciences

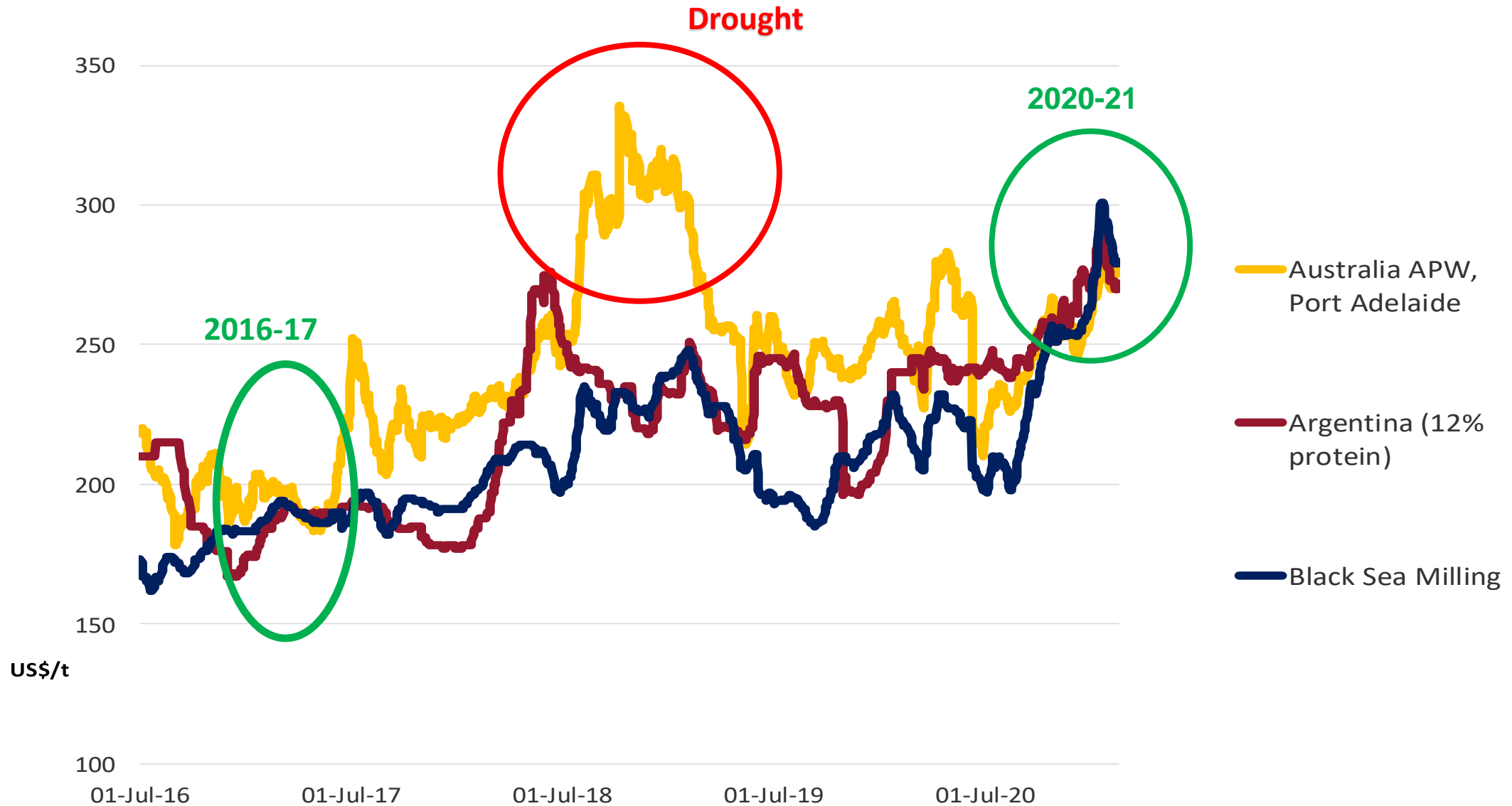
# Australian winter crop production 2000-01 to 2020-21



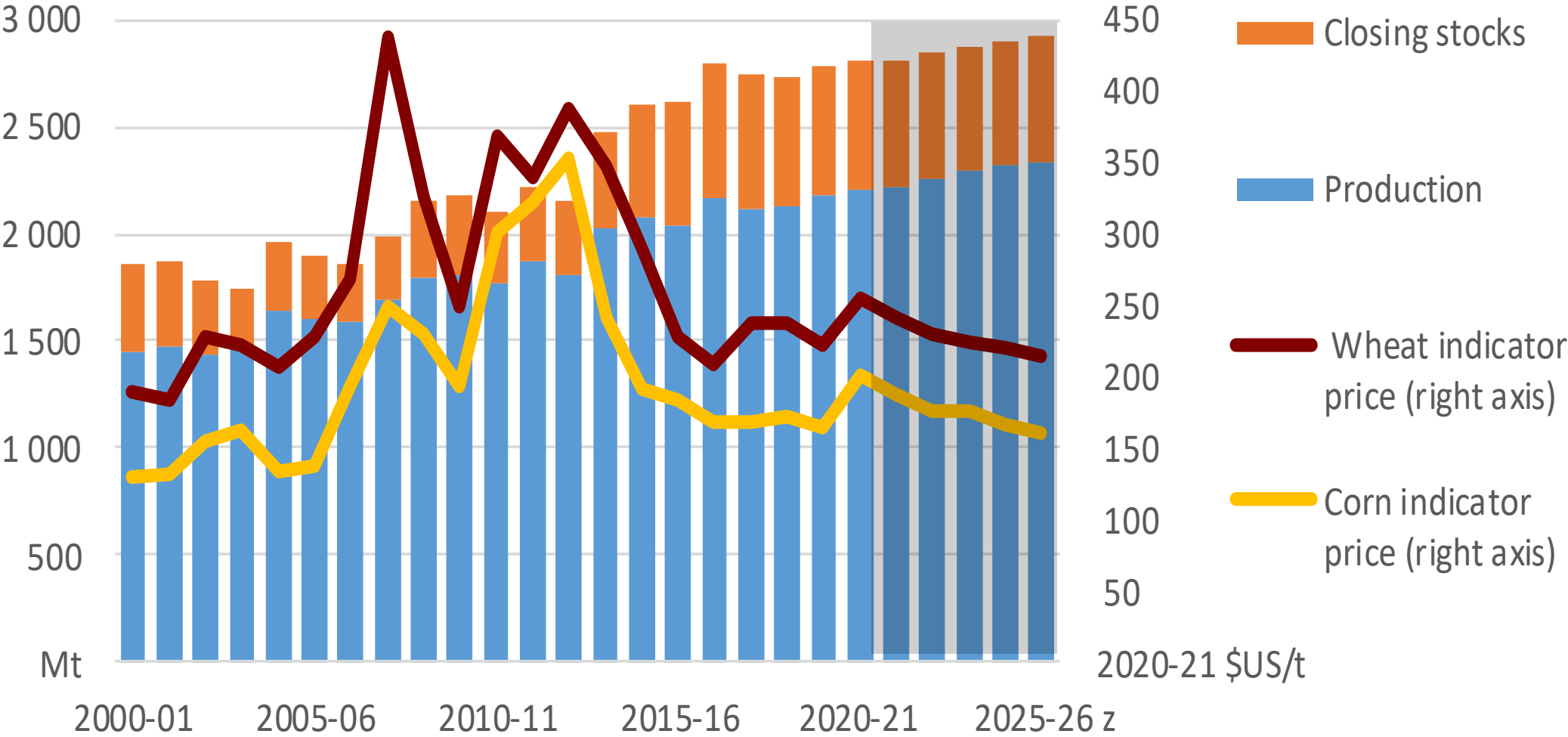
# Wheat production by state 2000-01 to 2020-21



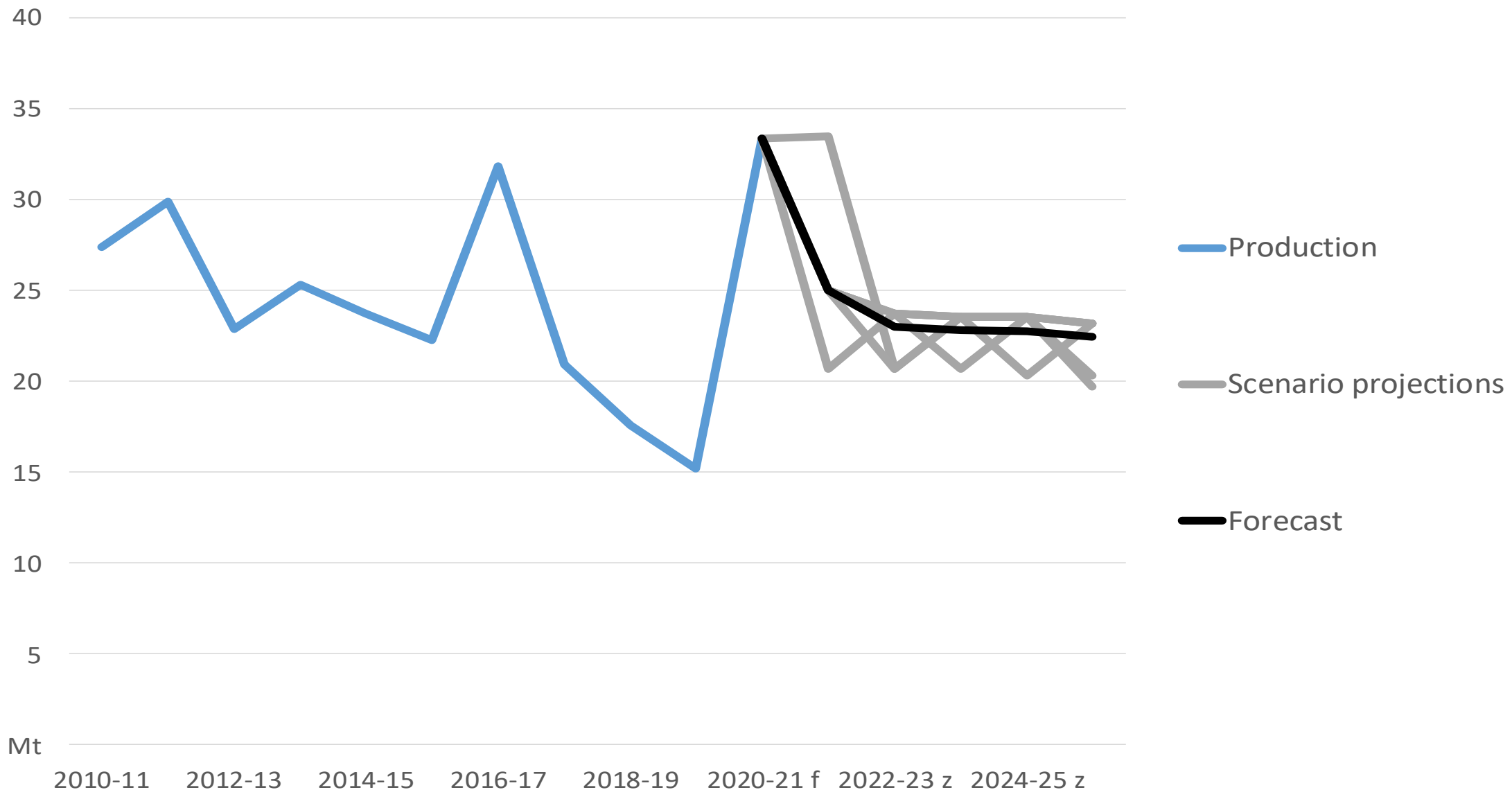
# Wheat export prices



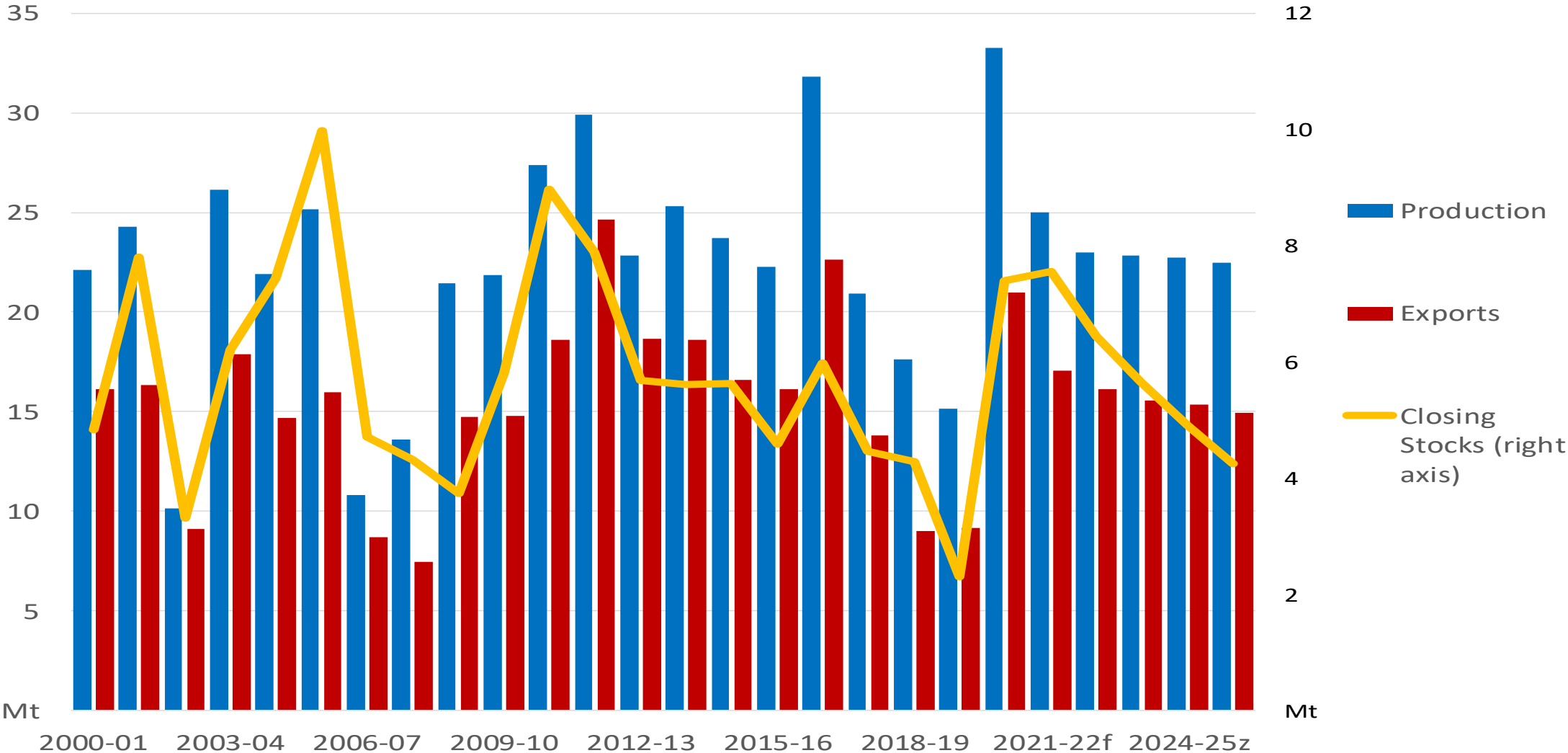
# Abundant world grain supply (Wheat and coarse grains)



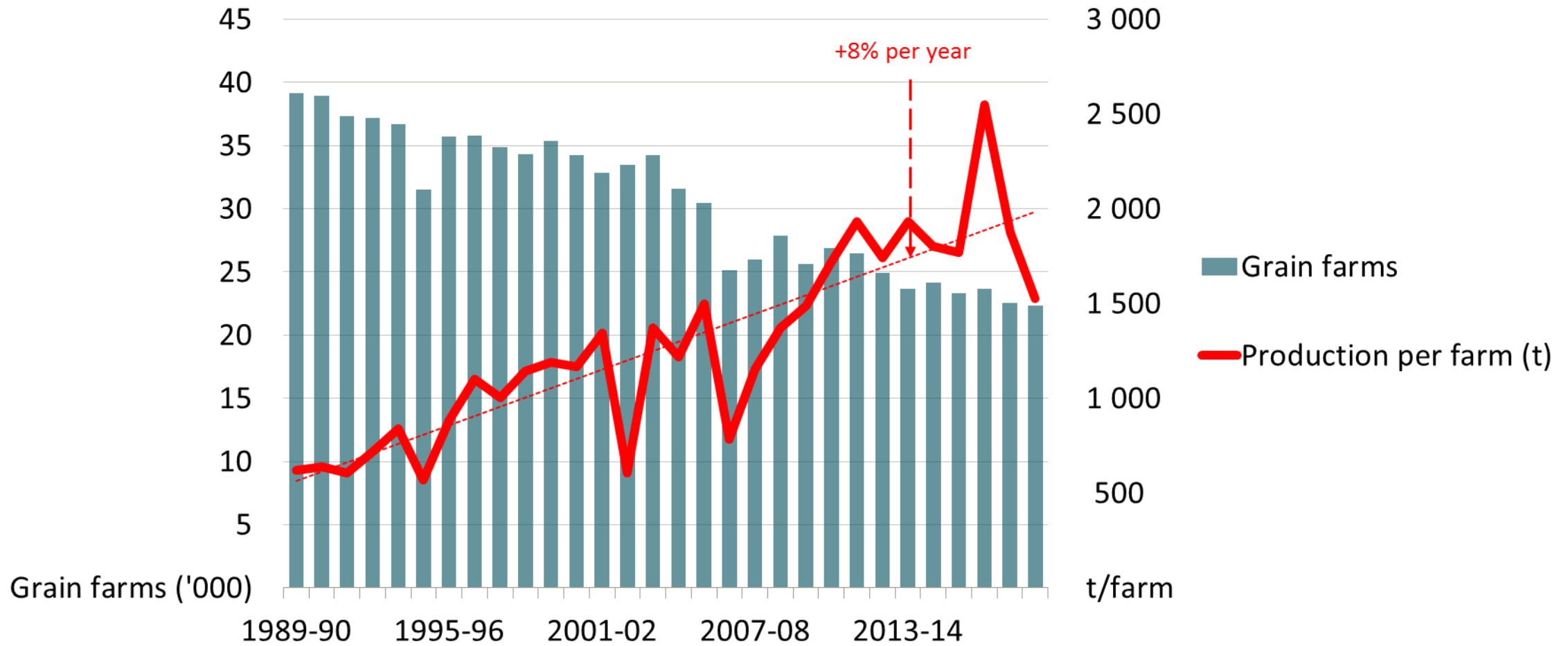
# Australian wheat production forecast to 2025-26



# Australian wheat production, exports and closing stocks

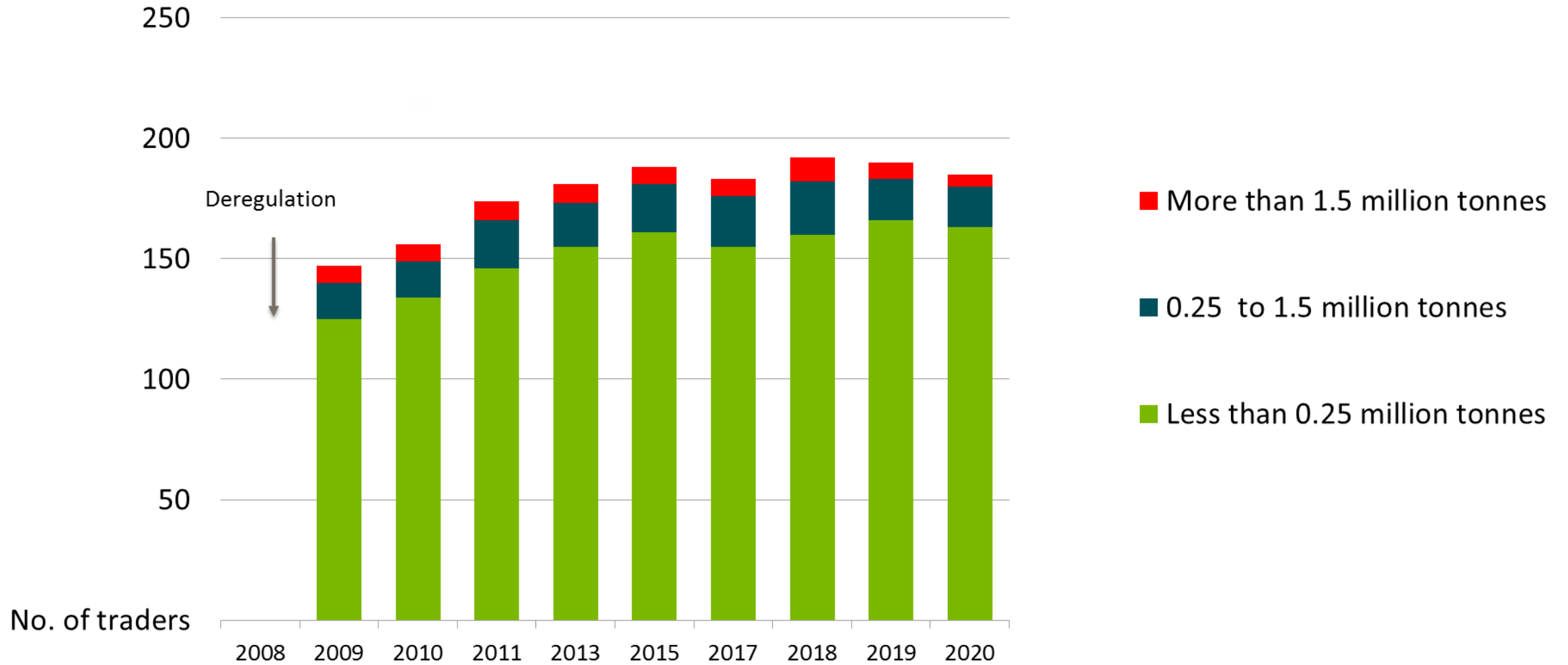


# Grain production per farm





# Grain traders



Source: Grain Trade Australia

# Opportunities and challenges

- Climate variability and its impact on global supply
- Export restrictions and their impact on global markets
- Value chains more resilient



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