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# Outlook for the horticulture sector

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**Australian Bureau of Agricultural  
and Resource Economics and Sciences**

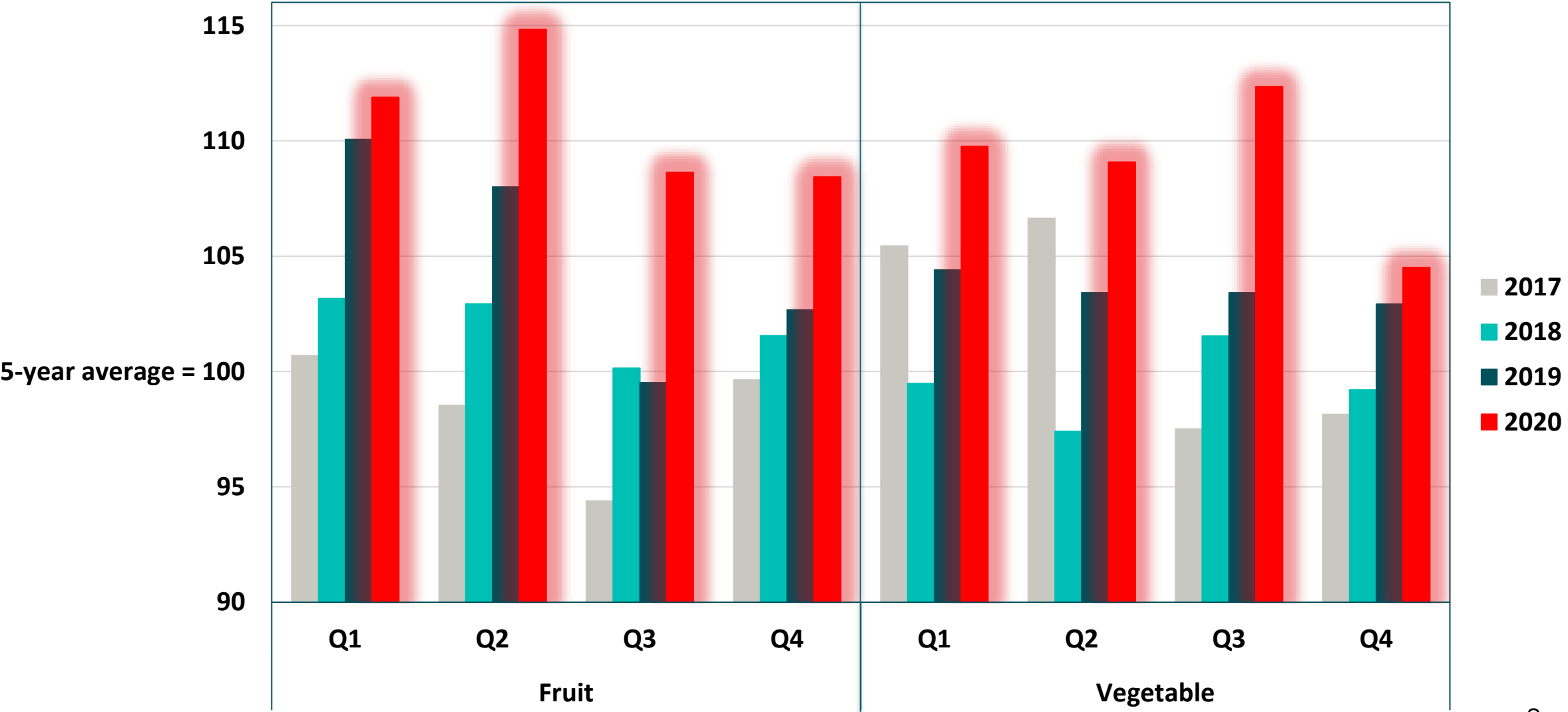
2 – 5 March 2021



Research by the  
Australian Bureau of Agricultural and Resource Economics and Sciences

# High fruit and vegetable prices to continue

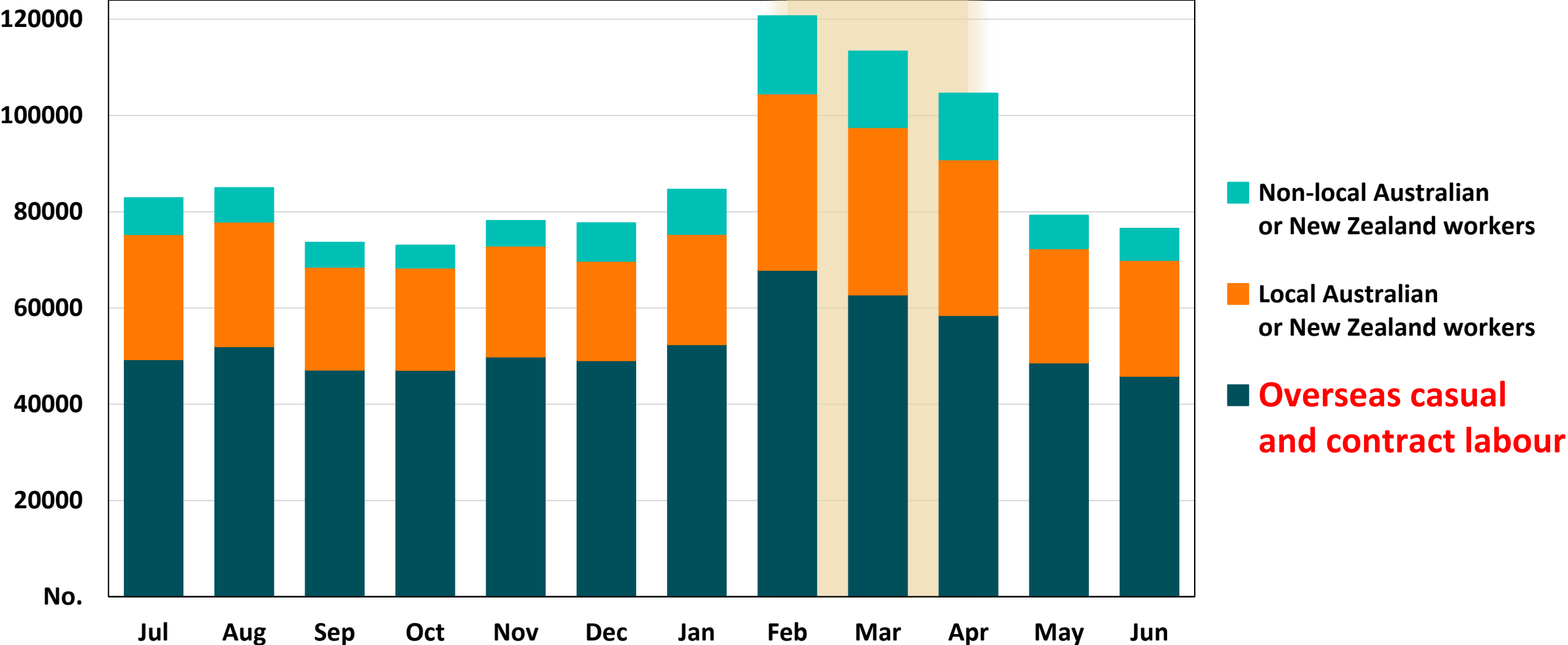
## Fresh produce components of the Consumer Price Index



Source: ABS

# Overseas workers most needed right now

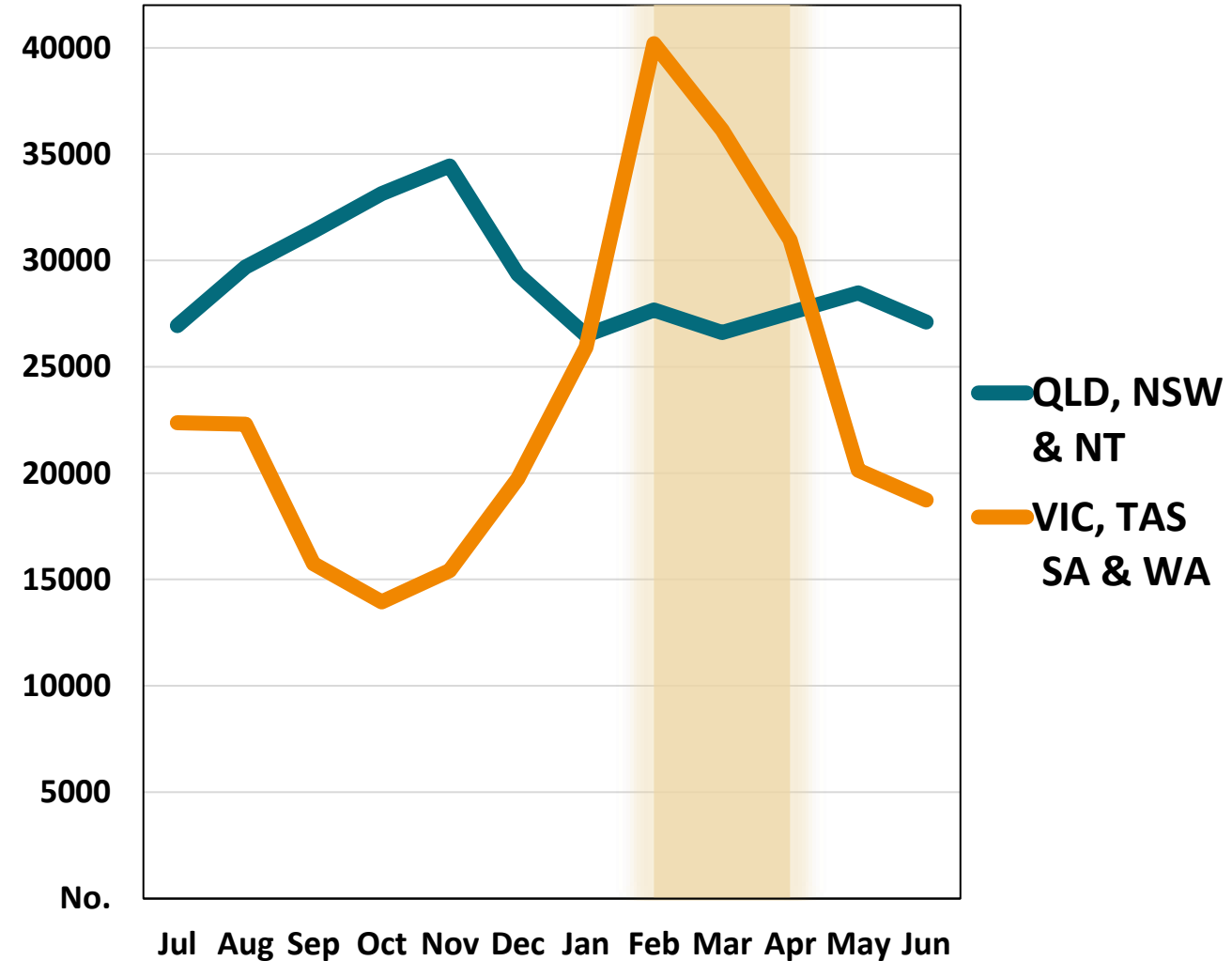
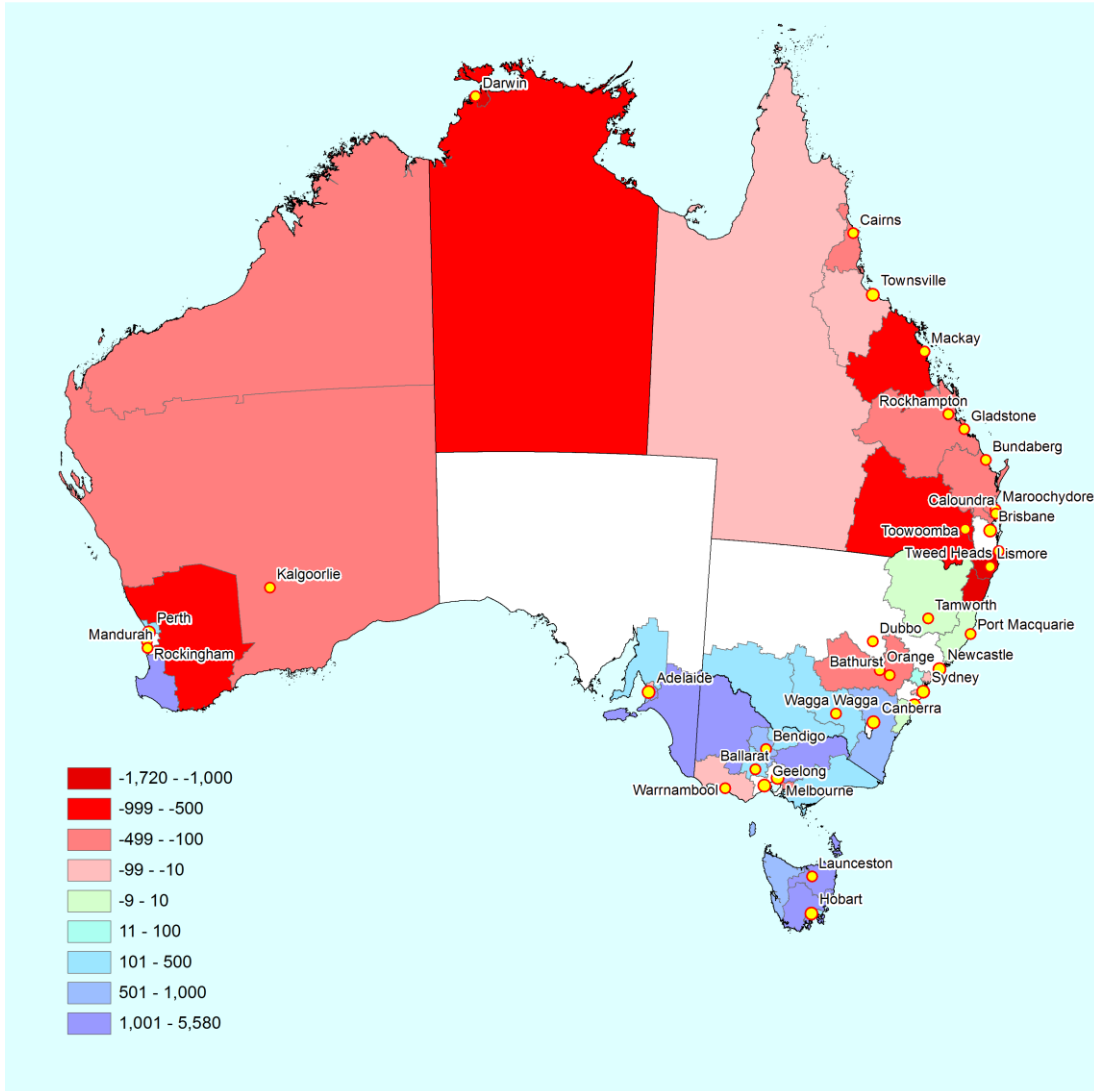
## Estimated number of casual and contract labour in 2018–19



# Impact on regions and produce felt differently

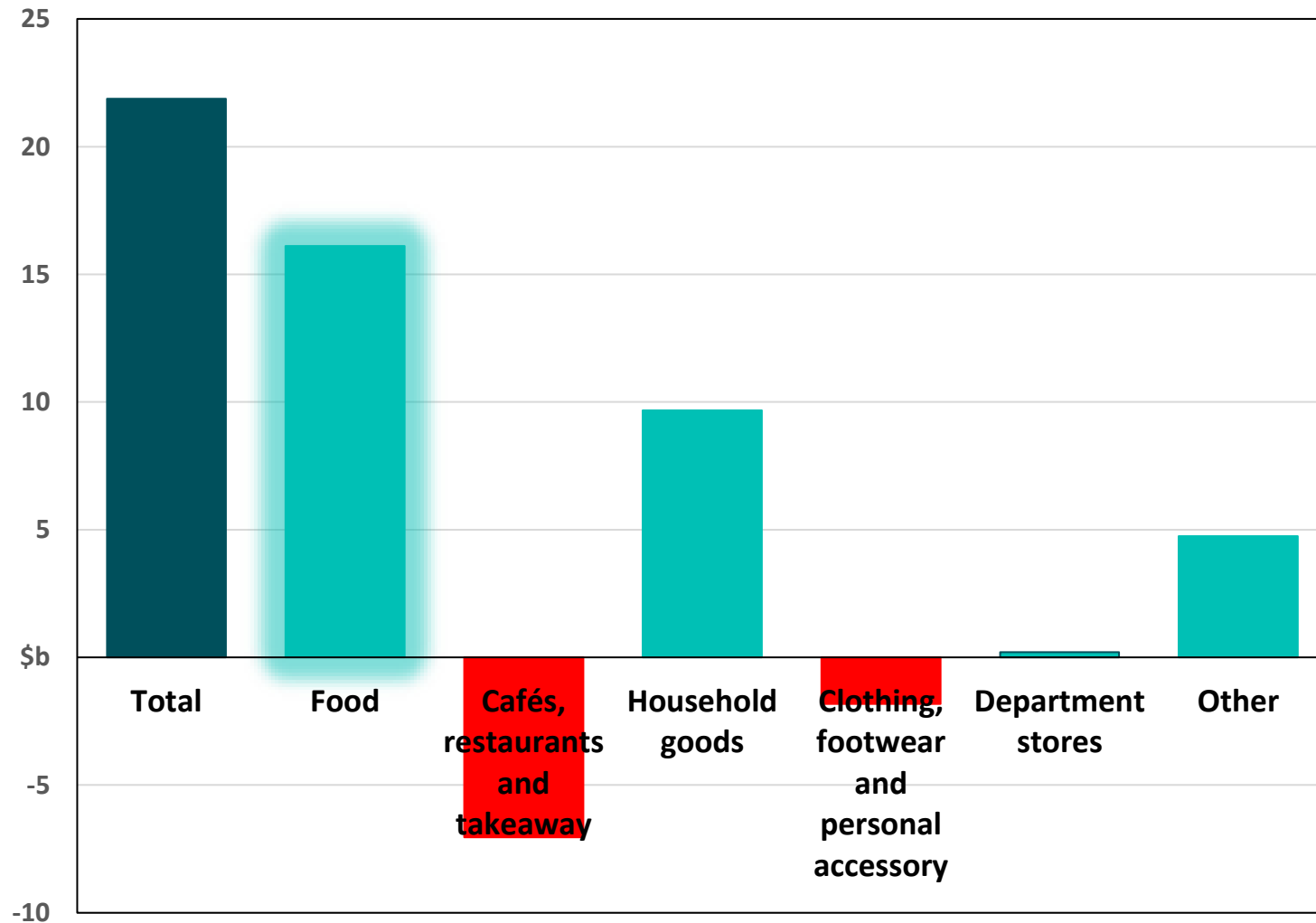
Changes in overseas worker numbers,  
Nov 2018 to Feb 2019

Distribution of overseas workers,  
states and territories, 2018–19



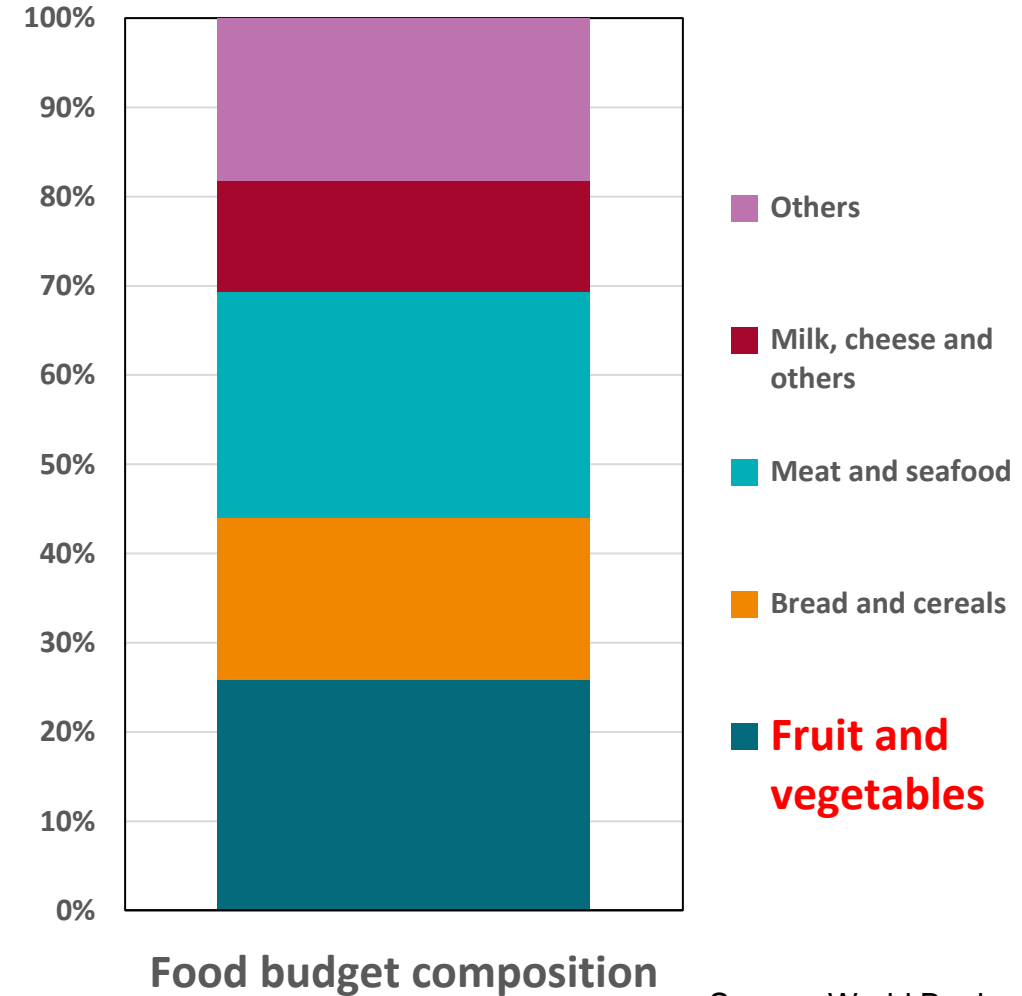
# Favourable demand prospects

## Changes in retail turnovers in 2020



Source: ABS

## Food budget around 10% of household expenditure



Source: World Bank



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