

In memory of



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Australian Government

Department of Agriculture, Water and the Environment
ABARES



2021
OUTLOOK
awe.gov.au/abares

Fisheries and aquaculture

Outlook to 2025-26

Robert Curtotti

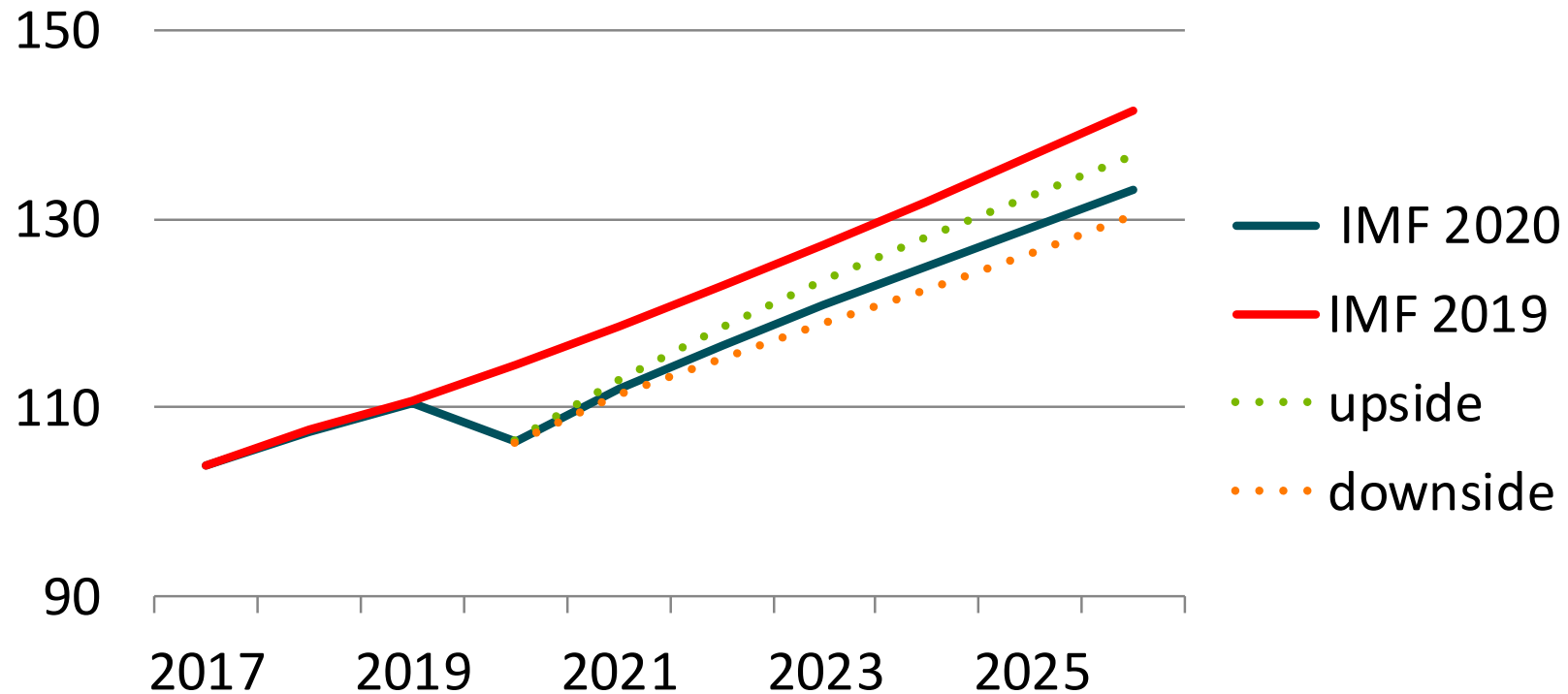
**Australian Bureau of Agricultural
and Resource Economics and Sciences**

2 – 5 March 2021



Research by the
Australian Bureau of Agricultural and Resource Economics and Sciences

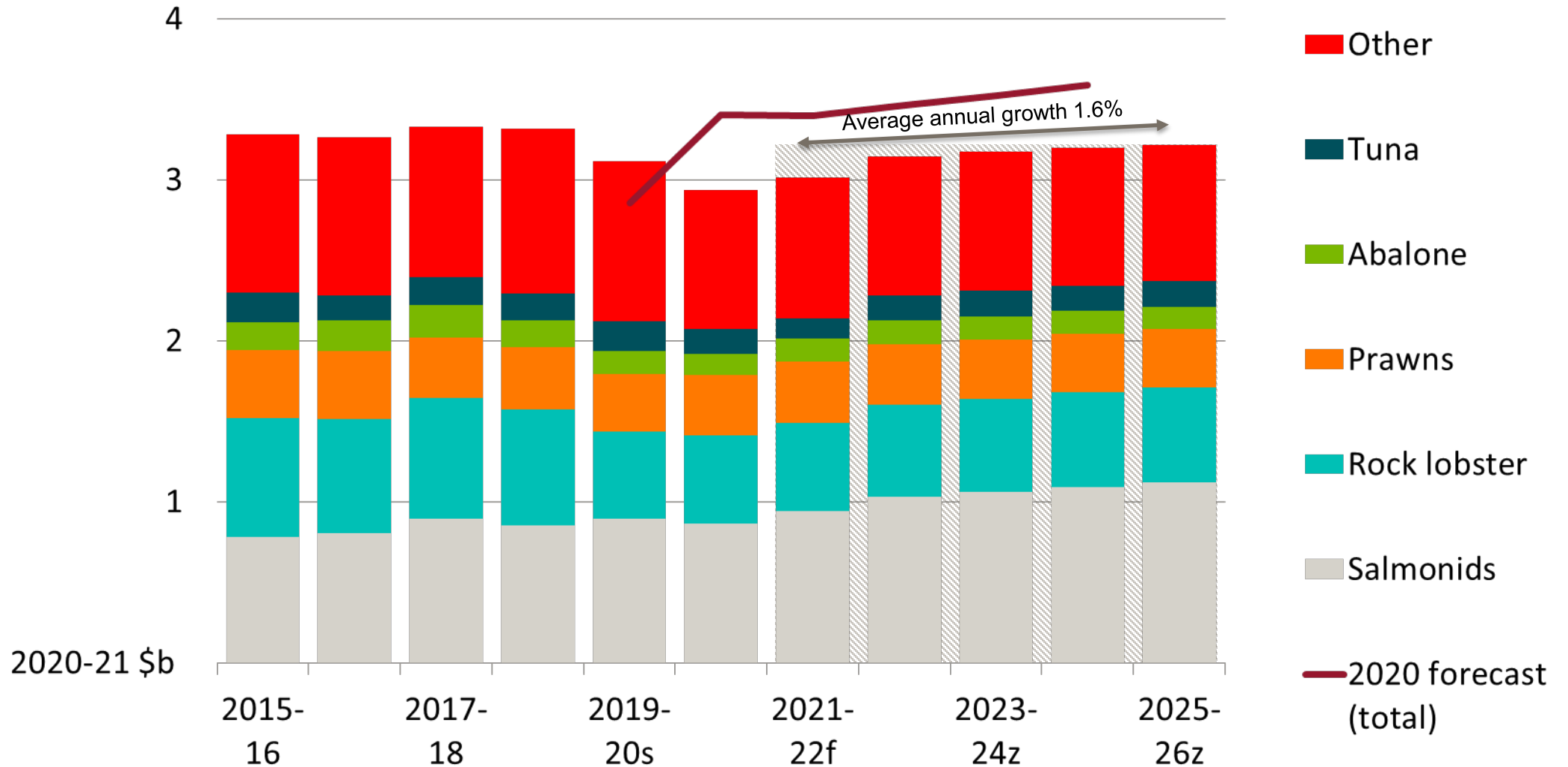
Global economy, path to recovery



Index 2016 = 100;

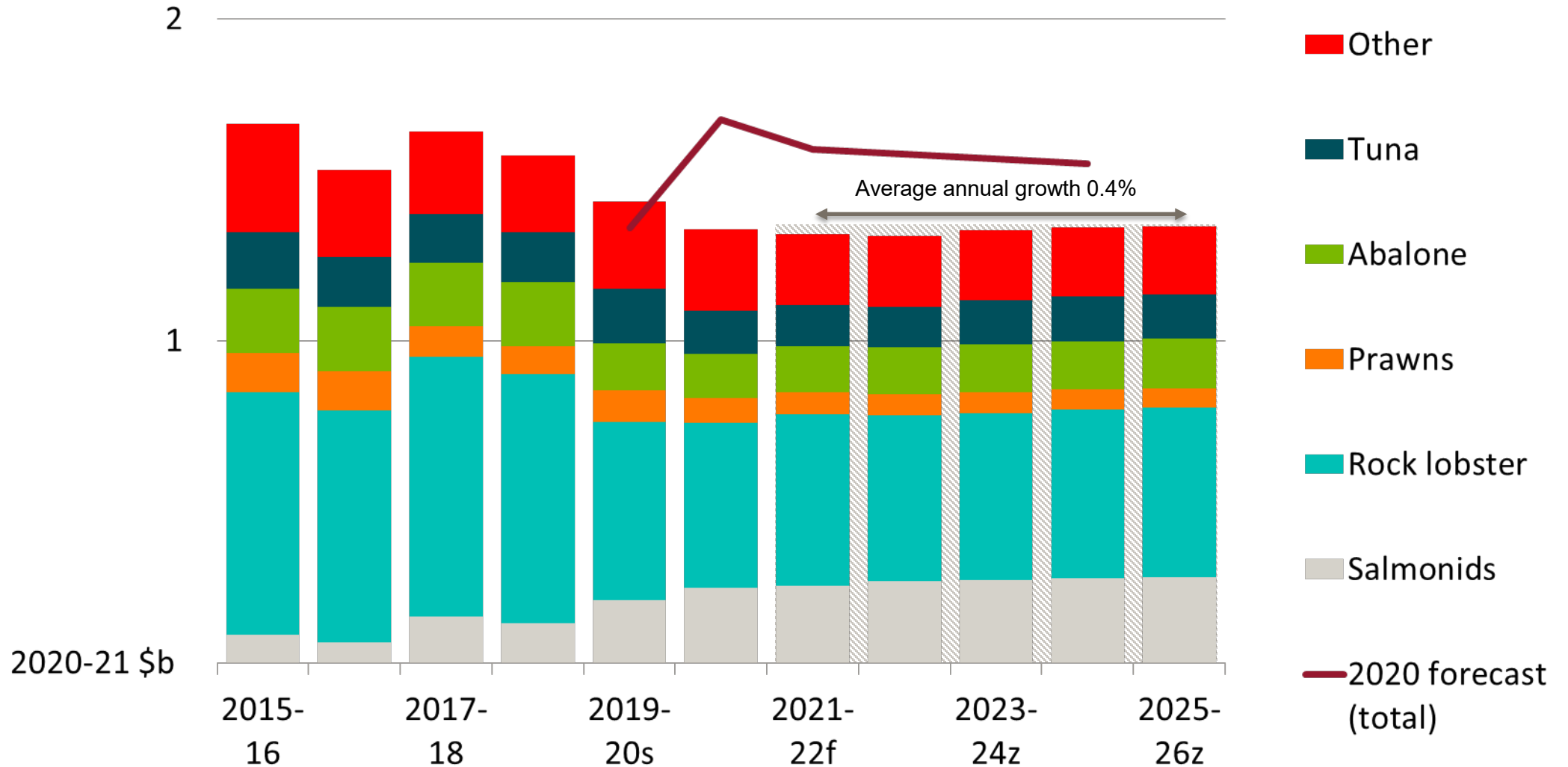
Source: IMF World Economic Outlook October 2019 and 2020

Australian fisheries production



f ABARES forecast, s ABARES estimate, z ABARES projection

Australian fisheries exports

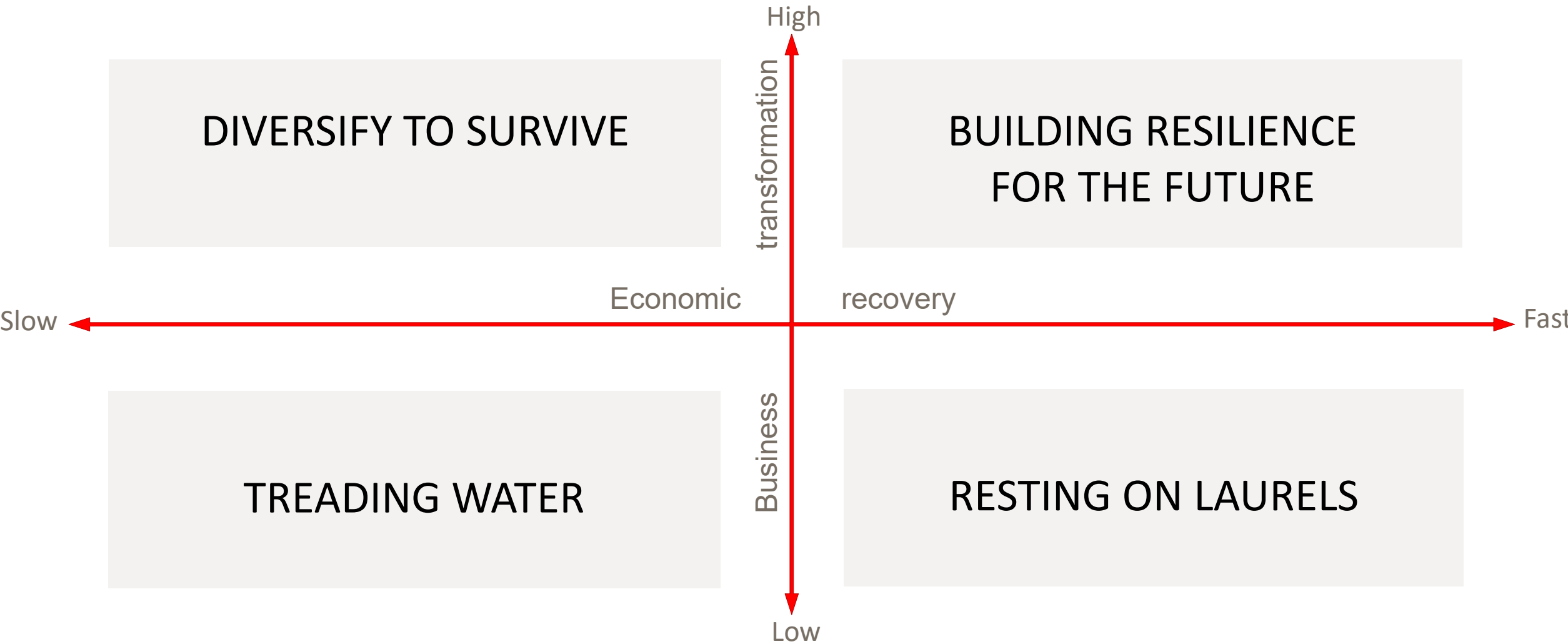


f ABARES forecast, s ABARES estimate, z ABARES projection

Possible post-COVID futures



Industry characteristics: Low trade exposed crustaceans and molluscs (oysters, crabs)
High-value and volume, trade exposed species (salmonids, prawns)
Export-oriented, high-value products (rock lobster, abalone)
Export-oriented, medium-value products (tuna)





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